

Reliance Project Ventures and Management Private Limited

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai 400 055

CIN: U74999MH2005PTC150536

Email ID: relianceprojectventuremanagepl@gmail.com

Reliance Wind Turbine Installators Industries Private Limited

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055

CIN: U29300MH2005PTC150533

Email Id: reliancewindturbineinstallator@gmail.com

March 16, 2019

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Company Secretary

Reliance Power Limited

H Block, 1st Floor, Dhirubhai Ambani Knowledge
City, Navi Mumbai - 400 710

Dear Sir,

Subject: Disclosure in terms of Regulation 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


We enclose herewith the captioned disclosure pursuant to Regulation 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For Reliance Project Ventures and Management Private Limited


Authorised Signatory

For Reliance Wind Turbine Installators Industries Private Limited


Authorised Signatory

Encl: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 34(4) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Reliance Power Limited												
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited												
Date of reporting		March 16, 2019												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Project Ventures and Management Private Limited Reliance Wind Turbine Installators Industries Private Limited												
Details of the greater/release / invocation of encumbrance:														
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Number	% of total share capital	Promoter holding already encumbered (2)	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Details of events pertaining to encumbrance (3)		Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	Number	% of total share capital
										Number	% of share capital			
Reliance Project Ventures and Management Private Limited	452750640	16.14	449393814	16.02	Invocation	March 14, 2019	Pledge	Invocation of pledge against Non Convertible Debentures (NCDS) issued by Reliance Project Ventures and Management Private Limited	214396	0.01	Trustee - IDBI Trusteeship Services Limited Lender/ Debenture holders: Edelweiss Commodities Services Limited, ECL Finance Limited, Edelweiss Special Opportunities Fund, Edelweiss Credit Opportunities Fund	443079418	15.79	
									6100000	0.22				
Reliance Wind Turbine Installators Industries Private Limited	249839999	8.91	211223832	7.53	Invocation	March 14, 2019	Pledge	Invocation of third party pledge	271980	0.01	Trustee - IDBI Trusteeship Services Limited Lender/ Debenture holders: Edelweiss Commodities Services Limited, ECL Finance Limited, Edelweiss Special Opportunities Fund, Edelweiss Credit Opportunities Fund	210951852	7.52	

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Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(-3)] / release [(2)-(-3)] / invocation [(2)-(-3)]}				
			Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)		Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***
Shri Anil D Ambani	465792	0.02	Nil	Nil	-	-	-	-	-	-	Nil	Nil	Nil	Nil
Smt. Tina A Ambani	412708	0.01	Nil	Nil	-	-	-	-	-	-	Nil	Nil	Nil	Nil
Shri Jai Anmol A Ambani	417439	0.01	Nil	Nil	-	-	-	-	-	-	Nil	Nil	Nil	Nil
Shri Jai Anshul A Ambani	25	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil	Nil	Nil
Smt. Kokila D Ambani	916461	0.03	Nil	Nil	-	-	-	-	-	-	Nil	Nil	Nil	Nil
Reliance Infrastructure Limited	968498193	34.53	934873203	33.33	-	-	-	-	-	-	934873203	33.33	33.33	33.33
Reliance Innoventures Private Limited	1000	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil	Nil	Nil
Reliance Capital Limited	4117823	0.15	Nil	Nil	-	-	-	-	-	-	Nil	Nil	Nil	Nil
Crest Logistics and Engineers Private Limited	125000	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil	Nil	Nil

For Reliance Project Ventures and Management Private Limited

Authorised Signatory

Authorised Signatory

Date: March 16, 2019
Place: Mumbai

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.