

From: Mrs. Pinky Rungta
28/1, "Krishna" Arunoday Society,
Near Crossword,
Alkapuri, Vadodara - 390007

Date: 28.06.2024

To,
The Corporate Relations department
BSE Limited
Department of Corporate Services
P J Towers, Dalal Street, Fort,
MUMBAI 400001
E-mail: corp.relations@bseindia.com

Re: Zenith Fibres Limited
Scrip Code: 514266

Sub: Disclosure of Inter-se transfer of shares amongst the Promoters and Promoters Group in accordance with Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is with reference to my intimation under Regulation 10(5) of SEBI (SAST) Regulations, 2011 submitted on 30.05.2024 for acquiring 563166 equity shares.

I, Mrs. Pinky Rungta, being part of the Promoters and Promoters Group of Zenith Fibres Limited ("**Company**" or "**Target Company**") have already filed the disclosure under Regulation 10(6) of SEBI (SAST) Regulations, 2011 on 08.06.2024 upon my acquiring 424997 (10.78%) equity shares of the Target Company from Alpha Stitch Art Pvt. Ltd., a Promoter Group Company, by way of inter-se transfer on 06.06.2024.

I now enclose the disclosure under Regulation 10(6) of SEBI (SAST) Regulations, 2011 on further acquisition of 138166 (3.50%) equity shares of the Target Company from South Park Promoters Pvt. Ltd., a Promoter Group Company, by way of inter-se transfer on 26.06.2024.

Kindly take the above information on your record.

Thanking you.

Yours faithfully,

Mrs. Pinky Rungta
[Promoter of Zenith Fibres Limited (Acquirer)]

Encl: As Above

Copy to:
Zenith Fibres Limited
311, Marol Bhavan, Marol Co-Op. Ind. Estate Ltd., M.V. Road, Andheri (E), Mumbai - 400059

Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of acquisition made in reliance upon exemption in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Zenith Fibres Limited BSE Scrip Code: 514266			
2.	Name of the acquirer(s)	Mrs. Pinky Rungta			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited			
4.	Details of the transaction including rationale, if any, for the acquisition of shares.	Inter-se transfer of shares amongst Promoters and Promoters Group			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Under sub-clause (ii) of Regulation 10(1)(a)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,	Yes.			
	- whether disclosure was made and whether it was made within the timeline specified under the regulations.	Yes, prior disclosure of the acquisition was made under Regulation 10(5) as per the specified timeline.			
	- date of filing with the stock exchange.	30.05.2024			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller South Park Promoters Pvt. Ltd.	 Yes	 Yes		
	b. Date of acquisition	On or after 6 th June, 2024	26.06.2024		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above South Park Promoters Pvt. Ltd.	No. of shares proposed to be acquired as per disclosure made under Regulation 10(5) 138166	No. of shares actually acquired 138166		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC South Park Promoters Pvt. Ltd.	Shares Proposed to be acquired		Shares actually acquired	
		No. of shares	% of diluted share capital of TC	No. of shares	% of diluted share capital of TC
		138166	3.50	138166	3.50

	e.	Price at which shares are proposed to be acquired/actually acquired South Park Promoters Pvt. Ltd.	Not exceeding the price limit mentioned under Regulation 10(1)(a) of the SEBI SAST Regulations	An aggregate consideration of approximately Rs. 11309782.08 which amounts to Rs. 81.86 approximately per equity share.		
8	Shareholding Details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Acquirer(s) / Transferee(s)				
		Mrs. Pinky Rungta	451266	11.44	589432	14.94
		Total	451266	11.44	589432	14.94
	b	Seller(s)/Transferor(s)				
		South Park Promoters Pvt. Ltd.	138166	3.50	0	0.00
		Total	138166	3.50	0	0.00

Notes:

1. With reference to intimation under Regulation 10(5) of SEBI (SAST) Regulations, 2011 dated 30.05.2024, out of the total 425000 equity shares proposed to be transferred/acquired from Alpha Stitch Art Pvt. Ltd., I could acquire 424997 (10.78%) equity shares on 06.06.2024 by way of inter-se transfer amongst the Promoters and Promoters Group and since the balance 3 (0.00%) equity shares were purchased by public/open market on 06.06.2024 during the inter se transfer process, the said 3 shares could not be transferred to me.

The report under Regulation 10(6) of SEBI (SAST) Regulations, 2011 with reference to the above inter-se transfer was filed on 08.06.2024.

2. With reference to intimation under Regulation 10(5) of SEBI (SAST) Regulations, 2011 dated 30.05.2024, out of the total 138166 equity shares proposed to be acquired from South Park Promoters Pvt. Ltd., I have acquired 138166 (3.50%) equity shares by way of inter-se transfer amongst the Promoters and Promoters Group on 26.06.2024.
3. The Acquirer and Seller are part of the Promoters and Promoters Group.

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Mrs. Pinky Rungta

[Promoter of Zenith Fibres Limited (Acquirer)]

Place: Vadodara

Date: 28.06.2024