

RattanIndia

January 9, 2020

(Revision date : 17.01.2020 and 23.01.2020)

Scrip Code – 533122

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

Sub: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

Further to our letter dated January 9, 2020 and January 17, 2020, enclosed is the revised disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

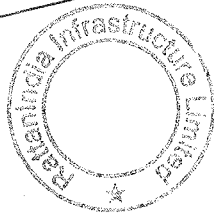
This is for your information and record.

Thanking you,

Yours truly,

For RattanIndia Infrastructure Limited


R.K. Agarwal
Company Secretary



Encl.: as above

CC:

The Board of Directors
RattanIndia Power Limited
A-49, Ground Floor Road No. 4,
Mahipalpur, New Delhi 110037

RattanIndia Infrastructure Limited

Registered Office: H.No. 9, First Floor, Vill. Hauz Khas, New Delhi-110016

Tel.: +91 11 46611666 Fax: +91 11 46611777

Website: www.rattanindia.com/ril

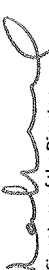
CIN: L40101DL2010PLC210263

Name of the Target Company(TC) **RattanIndia Power Limited**
 Names of the Stock Exchanges where the shares of the target company are listed **National Stock Exchange of India Limited & BSE Limited**
 Date of reporting **09.01.2020**
 Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked **RattanIndia Infrastructure Limited & RR InfraLands Private Limited**

Details of the creation / invocation / release of encumbrance:

Name of the Promoters or PACs with them	Promoter holding in the target company		Promoter holding already encumbered				Details of event pertaining to encumbrance					Post event holding of encumbered shares	
	No. of shares ¹	% of total share capital ²	No. of shares	% of total share capital ²	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance Pledge / lien / non-disposal / others	No. of shares ³	% of total share capital ²	Name of the entity in whose favour encumbered	No. of shares ³	% of total share capital ²	
RattanIndia Infrastructure Limited	1,18,50,00,000	22.06	1,18,50,00,000	22.06	Release ⁵ / Creation ³	31.12.2019	N.A. (For shares released)	(1,01,56,084)	-0.19	Vistra ITCL (India) Limited, the security trustee.	1,17,48,43,916	21.87	
RR InfraLands Private Limited	1,18,82,24,169	22.12	32,09,96,011	5.98	Release ⁶	09.01.2020	Pledge ³	1,17,48,43,916	21.87	Vistra ITCL (India) Limited, the security trustee for Aditya Birla ARC Limited.	12,40,81,361	2.31	
Total	2,37,32,24,169	44.18									2,10,46,49,446	39.18	

1. including 80,57,24,169 CCDs
 2. The percentage has been calculated on the expanded equity share capital i.e. Rs. 537,14,94,460/- comprising of 537,14,94,460 equity shares of face value Rs. 10 each being (i) 456,43,81,691 equity shares of face value of Rs. 10 each currently outstanding and (ii) the expansions on account of (a) assumed conversion of 80,57,24,169 equity shares of face value of Rs. 10 each and (b) exercise of 13,88,600 outstanding stock options into equivalent number of underlying equity shares of face value of Rs. 10 each.
 3. creation includes the following: (a) 1,05,70,91,981 equity shares encumbered by way of a pledge in favour of Vistra ITCL (India) Limited, earlier held for the benefit of a consortium of bank and institutional lenders (Lenders), which will now be held for the benefit of Aditya Birla ARC Limited (ARC), to which entity the loans from the Lenders (for the amount settled between the target company and the Lenders) stand assigned (b) 11,77,51,935 shares earlier encumbered in favour of the Lenders by way of a NDU, now being pledged in favour of ARC.
 4. creation includes the following: (a) 12,40,81,361 equity shares encumbered by way of a pledge in favour of Vistra ITCL (India) Limited (Vistra ITCL), earlier held for the benefit of a consortium of bank and institutional lenders (Lenders), which will now be held for the benefit of Aditya Birla ARC Limited (ARC), to which entity the loans from the Lenders (for the amount settled between the target company and the Lenders) stand assigned (b) 80,57,24,169 compulsorily convertible debentures which are being pledged in favour of Vistra ITCL for the benefit of ARC.
 5. Out of 118,50,00,000 equity shares earlier encumbered in favour of the Lenders, 1,01,56,084 have been released from encumbrance and the remaining 117,48,43,916 equity shares stand pledged in favour of ARC
 6. Out of a total of 118,82,24,169 equity shares an aggregate of 6,15,03,989 shares were already unencumbered (free) shares and now a further 19,69,14,650 equity shares have been released from encumbrance. The remaining 92,98,05,530 equity shares (including 80,57,24,169 CCDs) stand pledged in favour of ARC

For RattanIndia Infrastructure Limited
 Signature of the Company Secretary : 
 Place : New Delhi
 Date : 09.01.2020 (Revision date 17.01.2020 and 23.01.2020)

For RR InfraLands Private Limited
 Signature of the Director: 