

July 26, 2023

To,

Department of Corporate Services, BSE Limited General Manager, 14 th Floor, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Email : corp.relations@bseindia.com	National Stock Exchange of India Ltd. Digital exchange portal: https://digitalexchange.nseindia.com	Mr. Abdul Sami Company Secretary & Compliance Officer, Ansal Properties & Infrastructure Limited 115 Ansal Bhawan ,16, Kasturba Gandhi marg, New Delhi- 110001 Email: sami@ansalapi.com
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DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Ansal Properties & Infrastructure Limited ('Company')		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vistra ITCL (India) Limited (' Vistra ') (In our capacity as Debenture Trustee and Security Trustee) The IL&FS Financial Centre, Plot C-22, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400051		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	----	----	----
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	3,74,55,116	23.80%	----
c) Voting rights (VR) otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----	----	----
Total (a+b+c+d)	3,74,55,116	23.80%	----
Details of acquisition/ sale			
a) Shares carrying voting rights acquired / sold	----	----	----
b) VRs acquired/sold otherwise than by shares	----	----	----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----	----	----
d) Shares encumbered/ invoked /released by the acquirer	86,42,223 (86,42,223)	5.49% (5.49%)	----
Total (a+b+c+d)	----	----	----

Registered office:

The IL&FS Financial Centre,
 Plot No. C- 22, G Block, 6th Floor
 Bandra Kurla Complex, Bandra (East),
 Mumbai 400051, India

Corporate office :

The Qube, 6th floor, 602
 A wing Hasan pada road ,
 Mittal industrial estate Marol ,
 Andheri (East) Mumbai 400059

Tel : +91 22 2850 0028

Fax : +9122 2850 0029

Email: mumbai@vistra.com

www.vistraitcl.com

Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507

After the acquisition/ sale holding of:			
a) Shares carrying voting rights	-----	-----	-----
b) Shares encumbered with the acquirer	3,74,55,116	23.80%	-----
c) VRs otherwise than by shares	-----	-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-----	-----	-----
Total (a+b+c+d)	3,74,55,116	23.80%	-----
Mode of acquisition/ sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pledge and Release of equity shares		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	Pledge Date: July 24, 2023		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	15,74,04,876 Equity Shares having a face value of Rs. 5/- each, Capital Rs. 78,70,24,380/- (As per shareholding pattern available on BSE website for quarter ended June 2023)		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	15,74,04,876 Equity Shares having a face value of Rs. 5/- each, Capital Rs. 78,70,24,380/- (As per shareholding pattern available on BSE website for quarter ended June 2023)		
Total diluted share/voting capital of the TC after the said acquisition	Nil		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (1) (b) of SEBI ((Listing Obligations and Disclosure Requirements) Regulations 2015.

Note:

- 2,81,57,243 Equity Shares of the Company have been pledged on September 30, 2015, by Ansal Properties & Infrastructure Limited with Vistra, in the capacity of Debenture Trustee to secure the issuance of non-convertible debentures issued by Ansal Properties & Infrastructure Limited.
- 86,42,223 Equity shares have been re-pledged with Vistra in the capacity as Debenture Trustee to secure the issuance of non-convertible debentures issued by Ansal Properties & Infrastructure Limited.

The primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender, debenture holder and not on the Trustee. However, out of abundant caution, Vistra in its capacity as security trustee and debenture trustee is disclosing and filing this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

For Vistra ITCL (India) Limited



Jatin Chonani
Compliance Officer
Place: Mumbai