

Sumeet INDUSTRIES LIMITED

CIN: L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA
Phone (91-261) 2328902 · E-Mail: corporate@sumeetindustries.com · Visit us at: www.sumeetindustries.com

Date : 30.01.2024

To,

BSE Limited

Department of Corporate Services

Phiroze Jeejeebhoy Towers,

Dalal Street, FORT,

Mumbai - 400 001

To,

National Stock Exchange of India Ltd

Exchange Plaza,

Bandra Kurla Complex,

Bandra (E),

Mumbai : 400 051

Scrip Code - 514211

Symbol - SUMEETINDS

Sub.: Intimation regarding next Date of Hearing of Resolution plan filed with Hon'ble National Company Law Tribunal, Ahmedabad Bench of Sumeet Industries Limited, which is currently undergoing Corporate Insolvency Resolution Process (CIRP)

Ref: Compliance/Disclosure requirements pursuant to Regulation 30(2) read with sub-clause 16(g) of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir,

With reference to the captioned matter and in furtherance to the letter dated 25th November, 2023 addressed to your good office by the undersigned, wherein, it was intimated that pursuant to Section 30(4) of the Insolvency and Bankruptcy Code, 2016 (IBC), the Committee of Creditors (CoC) of Sumeet Industries Limited (Corporate Debtor) had approved the Resolution Plan submitted by the Prospective Resolution Applicant, by a vote of 74.90 % of the voting share of the CoC committee. In accordance with the aforesaid and pursuant to Section 30(6) of IBC, the Resolution Professional (RP) has filed the Resolution Plan, with the Hon'ble National Company Law Tribunal, Ahmedabad Bench (Hon'ble NCLT) for its subsequent approval thereupon. **The next date of hearing for the approval of Resolution Plan filed will be done before the Hon'ble NCLT on dated 07.02.2024.**

We request you to kindly take above on the records.

Thanking you.

For Sumeet Industries Limited

Anil Kumar Jain

Company Secretary

(Sumeet Industries Limited is under Corporate Insolvency Resolution Process vide Hon'ble National Company Law Tribunal, Ahmedabad Bench order dated December 20, 2022 and Mr. Satyendra P. Khorania (Reg. No. IBBI/IPA-002/IP-N00002/2016-17/10002) is appointed as Resolution Professional ("RP"). Pursuant to the order and the provisions of Insolvency & Bankruptcy Code, 2016, the powers of the Board of Directors have been suspended and such powers are vested with Mr. Satyendra P. Khorania, in the capacity of RP.)