



- AIRPORTS
- HIGHWAYS
- INFRASTRUCTURE
- RAILWAYS
- REAL ESTATE

Date: 23<sup>rd</sup> December, 2021

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
5<sup>th</sup> Floor, Plot No. C-1,  
G Block, BandraKurla Complex,  
Bandra (E),  
Mumbai — 400 051

To,  
**BSE Limited**  
PhirozeJeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**BSE Script Code -532869**

**NSE Symbol –TARMAT**

Dear Sir/ Madam,

**Sub: BOARD MEETING OUTCOME**

Pursuant to Regulation 29 (1)(d) and 30 of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board Meeting of the Company was held today i.e. Thursday, December 23, 2021 at the registered office of the Company, inter alia, considered and approved the following:

1. 10,50,000 warrants converted into 10,50,000 equity shares of Rs. 10/- each issued at a price not less than Rs. 72 /- to non-Promoters on a preferential basis; and details of the conversion of warrants into equity are as under:



..2..

**TARMAT LIMITED**

General A. K. Vaidya Marg, Near Wageshwari Mandir, Off Film City Road, Malad (E), Mumbai - 400 097.

Tel.: 2840 2130 / 1180 • Fax : 2840 0322 • Email : [contact@tarmatlimited.com](mailto:contact@tarmatlimited.com) • Website : [www.tarmatlimited.com](http://www.tarmatlimited.com)

CIN : L45203MH1986PLC038535

:2:

Sr. No	Name of allottees	Total no of warrants issued	Issue price per Warrants	Amount already received at the time of issue of warrants i.e. 25% of the total conversion money	Warrants to be converted into equity	Amount to be received for the conversion of warrant into equity i.e. 75% of the balance conversion money
1	Somani Estates Pvt. Ltd.	4,74,684	72/-	4,74,684 *18=8544312	200000	200000*54=10800000
2	Veekay Apartments Pvt. Ltd	5,45,784	72/-	5,45,784*18=9824112	275000	275000*54=14850000
3	YMS Finance Private Limited	6,98,726	72/-	6,98,726*18=12577068	425000	425000*54=22950000
4	Amit Shah	2,69,403	72/-	2,69,403*18=4849254	150000	150000*54=8100000

Kindly acknowledge and take on record the same.

Meeting commenced at 11:30 AM and concluded at 1.15 PM.

Thanking you,

For Tarmat Limited

  
S. Chakraborty  
Company Secretary.



TARMAT LIMITED

General A. K. Vaidya Marg, Near Wageshwari Mandir, Off Film City Road, Malad (E), Mumbai - 400 097.

Tel.: 2840 2130 / 1180 • Fax : 2840 0322 • Email : [contact@tarmatlimited.com](mailto:contact@tarmatlimited.com) • Website : [www.tarmatlimited.com](http://www.tarmatlimited.com)

CIN : L45203MH1986PLC038535