

Date: May 23, 2022

To,
The Corporate Relations Department
BSE Limited
PJ Towers, 25th Floor,
Dalal Street,
Mumbai – 400 001.

Company Scrip Code: 542851

Dear Sir/Madam,

Sub.: Receipt In-Principle Approval for Main Board Migration from BSE Limited.

Ref.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform that the BSE Limited (The Exchange") consented to listing 1,22,18,916 (One Crores Twenty-Two Lakhs Eighteen Thousand Nine Hundred Sixteen) Equity Shares of the company from BSE SME Platform to Main Board of BSE Limited vide In-Principle approval letter no. LO/Migration/MJ/IP/66/2023-24 dated May 22, 2023.

We request you to take the above information on your records and disseminate the same on your respective websites.

Thanking You,

Yours Faithfully,
For, Gensol Engineering Limited

Anmol Singh Jaggi
Managing Director
DIN: 01293305



Encl: (1) Letter of In-Principle Approval

LO/Migration/MJ/IP/66/2023-24

May 22, 2023

The Company Secretary
Gensol Engineering Limited
15th Floor, A Block, Westgate Business Bay
S G Road, , Ahmedabad, Gujarat, 380051

Dear Sir/ Madam,

Re: In-Principle Approval for Migration of Gensol Engineering Limited from BSE SME Platform to BSE Mainboard

We refer to your Company's application dated May 01, 2023, for listing the equity shares on the BSE's Mainboard Trading Platform.

We are pleased to inform you that the same was considered by the Internal Listing Committee of the Exchange.

Accordingly, the Exchange is pleased to grant its in-principle approval to the Company's application for listing & trading its equity shares on the BSE Mainboard Platform. You are advised to complete the following formalities for listing of securities of the Company:

1. Letter of application for listing of shares on Main Board.
2. Information Memorandum of the Company in the format prescribed in Section 26 of the Companies Act 2013 read along with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and duly certified by the Managing Director/ Company Secretary (Hard/ Soft copy in email). The Information Memorandum must be as on date of filing the listing application consequent to In-principle Approval.
3. Listing Agreement as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. Latest Share holding pattern as per format provided by SEBI vide its circular no. CIR/CFD/CMD/13/2015 dated November 30, 2015 and financials as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
5. The company shall note that on migration from SME Platform to BSE's Main Board Trading Platform, all the provisions of SEBI (LODR) Regulations, 2015 will become applicable on the company, including but not limited to Corporate Governance (CG) provisions, on the first date of trading on Main Board
6. You are requested to pay Initial Listing Fees of Rs. 20,000/- and Annual Listing Fee for the Financial Year 2023-24 along with applicable Taxes (Please refer the Schedule of Listing Fees available on BSE website).

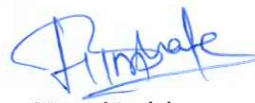
Kindly forward us the above-mentioned documents / information at the earliest to enable us to process the matter. You are requested to note that this approval is valid for a period of **45 days** from the date of this letter. Then after the company can apply for extensions as per the BSE checklist.

Yours faithfully,

For BSE Limited


Rupal Khandelwal
Deputy General Manager

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Manasi Joglekar
Assistant Manager