

16 October 2020

The Secretary,
BSE Limited
25th Floor, P. J. Towers, Dalal Street, Fort,
Mumbai - 400 001

Scrip Code No.524000

Asst. Vice President,
National Stock Exchange of India Limited
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051

Symbol : "MAGMA"

Sub: Submission of Compliance Certificate from Practicing Company Secretary for the half year ended 30 September 2020 as per regulation 40(9) and 61(4) read with regulation 40(9)

Dear Sirs,

Please find enclosed herewith Certified true copy of the Compliance Certificate from Practicing Company Secretary for the half year ended 30 September 2020 in accordance with Regulation 40(9) and Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Kindly acknowledge receipt.

Thanking You,

**Yours faithfully,
For Magma Fincorp Limited**



**Shabnum Zaman
Company Secretary
ACS No. 13918**

Encl: As above

CERTIFICATE UNDER REGULATION 40(9) and 61(4) READ WITH REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2020

I have examined Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to MAGMA FINCORP LIMITED (CIN - L51504WB1978PLC031813), having its Registered Office at "Development House", 24, Park Street, Kolkata - 700 016 ("the Company") maintained by Niche Technologies Private Limited (CIN- U74140WB1994PTC062636), having its Registered Office at 3A, Auckland Place, Floor, Room No.7A & 7B, Kolkata - 700017, acting as Registrar and Share Transfer Agents ('the RTA') pertaining to transfer of fully paid Equity Shares of the Company and for the period from 1st April 2020 to 30 September 2020 for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further, based on examination as well as information and explanations furnished to me which to the best of my knowledge and belief were necessary for the purpose of our certification, Niche Technologies Private Limited, the RTA for privately placed Debentures and KFin Technologies Private Limited (CIN: U72400TG2017PTC117649) (formerly known as Karvy Fintech Private Limited), having its Registered Office at Selenium, Tower B, Plot No. 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy TG 500 032 the RTA for Public Issue of Secured Redeemable Non-Convertible Debentures ('Public NCDs'), pertaining to transfer of Privately Placed Debentures and Public NCDs issued by the Company for the period from 1st April 2020 to 30th September, 2020 for the purpose of issuing a Certificate as per Regulation 61(4) read with Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

I hereby certify that during the half year ended on 30th September, 2020:

A. For Equity Shares:

- (i) The Company/the RTA has not received any request for transfer/transmission of shares during the half year ended 30th September, 2020 and hence delivery of Share Certificates within one month relating to the Share Transfer during the said half year does not arise.
- (ii) The Company/the RTA has not received any request for issue of duplicate Share Certificate, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment moneys during the aforesaid period.
- (iii) Any other information, if applicable: N.A.

B. For Privately placed NCDs:

- (i) Since all the Debentures issued by the Company are in dematerialized form, no physical Debenture Certificates were required to be delivered by the Company.



GIRISH BHATIA, PRACTISING COMPANY SECRETARY
Flat No.5B, Shubham Apartment
19-B, Alipore Road, Kolkata – 700027.

Mobile No : 9903868281
Email : girishbhatia1956@gmail.com
PAN : ACWPB0146N

C. For Public NCDs:

- (i) Since all the Debentures issued by the Company are in dematerialized form, no physical Debenture Certificates were required to be delivered by the Company.



Place : Kolkata
Date : 9/10/2020

GIRISH BHATIA
COMPANY SECRETARIES
Flat No. 5B, Shubham Apartment
19-B, Alipore Road
Kolkata-700 027
C.P No.- 13792

GIRISH BHATIA
Company Secretary in Practice

(CS GIRISH BHATIA)
Practising Company Secretary
FCS : 3295 CP : 13792
UDIN – F003295B000890291

GIRISH BHATIA
COMPANY SECRETARIES
Flat No. 5B, Shubham Apartment
19-B, Alipore Road
Kolkata-700 027
C.P No.- 13792