



**TRIDENT LIFELINE LIMITED**  
(Formerly Trident Lifeline Private Limited)

CIN No. : L51909GJ2014PLC078227

GST No. : 24AAECT8906D1ZG

**Date: 28<sup>th</sup> March, 2024**

<b>BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai - 400001.</b>	<b>Stock ID: TLL Scrip Code: 543616</b>
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Dear Sir/Ma'am,

**Sub: Newspaper Advertisement for dispatch of Notice of Postal Ballot**

**Ref: Pursuant to Regulation 30 and Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirement) Regulations, 2015**

Pursuant to Regulation 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith copies of Newspaper Advertisement informing shareholders about the dispatch of Notice of Postal Ballot and information related thereto, in the following newspapers:

1. Financial Express dated 28<sup>th</sup> March, 2024 (English daily & English Language)
2. Financial Express dated 28<sup>th</sup> March, 2024 (Gujarati daily & Gujarati Language)

The above notice is also uploaded on company's website - [www.tridentlifeline.com](http://www.tridentlifeline.com).

Kindly take the above on record.

Thanking You.

Yours faithfully,  
**FOR TRIDENT LIFELINE LIMITED**

**JITESHKUMAR R VARKAL  
COMPANY SECRETARY AND COMPLIANCE OFFICER  
MEMBERSHIP NO.: A31727**

**Registered Office:** 2004, 2<sup>nd</sup> Floor, North Extension, Falsawadi, Ring Road, Surat-395003, Gujarat, INDIA.  
Tel : +91 261 2451274, 2451284 Email : [info@tridentlifeline.com](mailto:info@tridentlifeline.com) Web : [www.tridentlifeline.com](http://www.tridentlifeline.com)

**Corporate Office:** 2001, 2<sup>nd</sup> Floor, APMC, Krushi Bazar, Falsawadi, Ring Road, Surat-395003, Gujarat, INDIA.  
Tel : +91 261 2490224, 2490225







**TRIDENT TEXOFAB LIMITED**  
CIN: L1720GJ2008PLC054976  
Regd. Office: 2004, 2nd Floor, North Extension, Falsawadi,  
Begumpura, Nodh-4/1650, Sahara Darwaja, Surat, Gujarat, 395003.  
Tel: +91 261 2451274 E-mail: cs@tridenttexofab.com.  
Website: www.tridenttexofab.com

**NOTICE OF POSTAL BALLOT**  
NOTICE is hereby given pursuant to the provisions of Section 108 and 110 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act") read with Rule 22 of the Companies (Management and Administration) Rules, 2014 (as amended) and other applicable provisions and re-enactment(s) thereof for the time being in force, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR) that the approval of members of Trident Texofab Limited ("The Company") is being sought for the below mentioned business (detailed business has been provided in the notice of Postal Ballot dated March 23, 2024), by way of voting by electronic means (hereinafter termed as "Remote e-voting") by following the process of postal ballot and remote e-voting:

Sr No.	Description of Resolutions
1	Alteration of Memorandum of Association
2	Alteration of Article of Association

The Company has already sent Postal Ballot Notice on Wednesday, March 27, 2024 in electronic form i.e. through email to all the shareholders of the Company whose names appear in the beneficial owners list as received from Depositories as on Friday, March 22, 2024 ("Cut-off Date"). In compliance with the said MCA Circulars, hard copy of Postal Ballot Notice, Postal Ballot Forms and pre-paid business envelope, will not be sent to the shareholders. Accordingly, the communication of the assent or dissent of the members would take place through the remote e-voting system only. Shareholder/members may send a request to NSDL for procuring user id and password for e-voting.

The Shareholders are requested to note that in terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-voting facility.

The Company has entered into an agreement with NSDL for facilitating remote e-voting. Members may note that the voting period commences from Thursday, March 28, 2024 (09:00 A.M.) and will end on Friday, April 26, 2024, (05:00 P.M.). Both days inclusive. The e-voting module will be disabled for voting thereafter by NSDL and remote e-voting shall not be allowed beyond the said date and time. During this period, the Members of the Company holding equity shares either in physical form or dematerialised form, as on Friday, March 22, 2024 ("cut-off date"), may cast their vote electronically. Once vote on a resolution is cast by the member, he/she shall not be allowed to change it subsequently or cast the vote again. The detailed procedure for voting has been given in the Postal Ballot Notice.

The Board of Directors of the Company has appointed M/s Amarelaya & Associates, Practicing Company Secretaries, Surat, Gujarat as a scrutinizer for conducting the postal ballot and remote e-voting process in a fair and transparent manner.

The result of the voting will be declared on or before Tuesday, April 30, 2024 at the Registered Office of the Company. The result of the voting will also be posted on the Company's website www.tridenttexofab.com and communicated on the same day to stock exchange, registrar and share transfer agent and e-voting agency.

Members who does not receive the postal ballot notice may send an email to cs@tridenttexofab.com or may apply to NSDL at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) and obtain a copy of postal ballot notice. The copy of postal ballot notice may also be downloaded from website of the Company at [www.tridenttexofab.com](http://www.tridenttexofab.com) any query/grievance may please be addressed to Mr. Rahul Jarwalla, Company Secretary of our company at Email id: [cs@tridenttexofab.com](mailto:cs@tridenttexofab.com)

BY ORDER OF THE BOARD  
FOR TRIDENT TEXOFAB LIMITED  
Sd/-  
RAHUL JARIWALA  
COMPANY SECRETARY & COMPLIANCE OFFICER  
PLACE: SURAT  
DATE: 28.03.2024  
ACS: 70164

### POSSESSION NOTICE

Whereas, Manappuram Home Finance Ltd. under the provisions of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) ("said Act") and in exercise of powers conferred under Section 13 (12) of the said Act read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 ("said Rules") issued a demand notice dated 14-07-2022, calling upon the borrower viz. **SOBAN GULAMHUSHEN RANGREJ**, **MEHJABIN SOBAN RANGREJ** and **SAJID GULAMHUSHEN RANGREJ** the guarantors and the mortgagors to repay the amount under LAN NO. PU90PULONS00005002060, details of which are mentioned in the table below:

And whereas subsequently, Manappuram Home Finance Ltd. has vide Assignment Agreement dated 31-03-2023 assigned all its rights, title, interest and benefits in respect of the debts due and payable by the borrower/guarantor(s)/mortgagor(s) arising out of the facilities advanced by Manappuram Home Finance Ltd. to borrower/guarantor(s) along with the underlying Immovable Property to Asset Reconstruction Company (India) Limited acting in its capacity as Trustee of Arcil-Retail Loan Portfolio-087-A-TRUST ("Arcil") for the benefit of the holders of Security Receipts. Therefore, in view of the said assignment, Arcil now stands substituted in the place of Manappuram Home Finance Ltd. and Arcil shall be entitled to institute/continue all and any proceedings against the borrower/guarantor(s)/mortgagor(s) and to enforce the rights and benefits under the financial documents including the enforcement of guarantee and security interest executed and created by the borrower/guarantor(s)/mortgagor(s) for the financial facilities availed by them.

The borrower/guarantor(s)/mortgagor(s) having failed to repay the said amounts, notice is hereby given to the borrower/guarantor(s)/mortgagor(s) in particular and the public in general that the undersigned being the Authorized Officer of Arcil has taken possession of the underlying Immovable Property described herein below in exercise of powers conferred on him/her under Sub-Section (4) of Section 13 of the said Act read with Rule 3 of the said Rules on "AS IS WHERE IS & WHATEVER THERE IS BASIS" on the date mentioned below.

Borrower Name and Guarantors	Demand Notice	Possession Date
Borrower: <b>SOBAN GULAMHUSHEN RANGREJ</b> Address at: A/ Shopping Centre, Pasmans Naka, Bharuch Bharuch Pin Code-393001 Gujarat.	Rs.10,75,424/- (Rupees Ten Lakh Seventy Five Thousand Four Hundred Twenty Four Only) as on 13-07-2022 along with future interest at the contractual rate on the aforesaid amount with effect from 14-07-2022 together with incidental expenses, cost, charges etc. Notice dated: 14-07-2022	23-03-2024 Physical Possession

**Description of Property:** Property owned by **SOBAN GULAMHUSHEN RANGREJ**: Property measuring 67.13 sq.mts and bounded as follows- FLAT NO. 210, 2ND FLOOR, EVERGREEN RESIDENCY, PATEL NAGAR, P.O. ANKLESHWAR, S.O. GUJARAT, Pin: 393001. NORTH: Adjacent Flat. SOUTH: Masjid & Open Land. EAST: Staircase. WEST: Adjacent Flat. Hereinafter referred to as "Immovable Property".

The borrower/guarantor(s)/mortgagor(s) in particular and the public in general are hereby cautioned that Arcil is in the lawful possession of the Immovable Property mentioned above and under Section 13(13) of the SARFAESI Act, 2002, the borrower/guarantor(s)/mortgagor(s) or any person whatsoever, shall after receipt of this notice not transfer by way of sale, lease or otherwise deal with/ alienate the Immovable Property, without prior written consent of Arcil and any dealings with the Immovable Property will be subject to the charge of Arcil for the amount as mentioned above along with future interest at the contractual rate on the aforesaid amount together with incidental expenses, cost, charges etc.

The borrowers/guarantors/mortgagors attention is invited to the provisions of the Sub-Section (8) of Section 13 of the said Act, in respect of time available to redeem the above-mentioned Immovable Property.

Sd/- Authorised Officer  
Asset Reconstruction Company (India) Limited  
Trustee of Arcil-Retail Loan Portfolio-087-A-TRUST  
Place: Gujarat  
Date: 23-03-2024

**Asset Reconstruction Company (India) Ltd.,**  
CIN No.: U65999MH2002PLC134884 Website: www.arcil.co.in;  
Registered Office : The Ruby, 10th Floor, 29 Senapati Bapat Marg, Dadar (West), Mumbai - 400 028. Tel: +91 226581300

**PUBLIC NOTICE**  
FORM NO. INC-26  
(Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014)  
Advertisement to be published in the newspaper for change of the registered office of the company from one state to another Before the Central Government Northern (Western Region), (Regional Director) In the matter of sub-section (4) of Section 13 of the Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014

AND  
In the matter of Streub Labs Private Limited Having its Registered Office at 103, Pinnacle Business Park Corporate Road, Prahalad Nagar, Ahmedabad, Gujarat - 380015

Notice is hereby given to the General Public that the Company proposes to make application to the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 16th February 2024 to enable the company to change its Registered Office from "State of Gujarat" to "State of Maharashtra". Any person whose interest is likely to be affected by the proposed change of the registered office of the Company may deliver either on the MCA-21 portal ([www.mca.gov.in](http://www.mca.gov.in)) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Registrar, Director, North Western Region, Roc Bhavan, Opp. Rupal Park Society, Behind Ankur Bus Stop, Narunapur, Ahmedabad-380013, Gujarat within fourteen days from the date of publication of this notice with a copy of the applicant company at its registered office at the address mentioned below: Registered Office: 103, Pinnacle Business Park Corporate Road, Prahalad Nagar, Ahmedabad, Gujarat - 380015

**For Streub Labs Private Limited**  
**Alok Kumar Bhojgarhia**  
Director  
Date: 28.03.2024  
Place: Ahmedabad  
DIN: 05254172

### NOTICE OF LOSS OF SHARE CERTIFICATES

Notice is hereby given that the Certificate(s) for the under mentioned Equity Shares of the Company have been lost / misplaced and the holder(s) / purchaser(s) of the said Equity Shares have applied to the Company to issue duplicate Share Certificate(s).

Any person who has a claim in respect of the said Shares should lodge the same with the Company at its Registered Office within 21 days from this date else the Company will proceed to issue duplicate certificate(s) to the aforesaid applicants without any further intimation.

Folio No.	Name of Shareholder	No of Shares	Distinctive Nos. From	Distinctive Nos. To	Certificate Nos.
R01204	RAMKRISHNA BAGLA	100	2753401	2753500	27561
		100	2982101	2982200	29848
		100	3825501	3825600	38282
		100	3882201	3882300	38849
TOTAL		400			

Date: 27/03/2024 [Name of Shareholder(s)] - **RAMKRISHNA BAGLA**

Name and Registered Office address of Company:  
**ARMAN FINANCIAL SERVICES LTD.**  
502-503, Sakar-III, Opp. High Court, Off. Ashram Road, Ahmedabad, Gujarat - 380 014.

### KOTAK KOTAK MAHINDRA BANK LIMITED

Regd. Office : 27, BKC, C-27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051.  
Branch Office : Zone -2, Fourth Floor, Siddhivinyak Complex, Shivranjani Cross Road, Satellite, Ahmedabad - 380015. www.kotak.com

### APPENDIX -IV (RULE 8(1)) POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)

Whereas, The undersigned being the Authorized Officer of Kotak Mahindra Bank Limited under the Securitizations and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated 16 July 2020 calling upon the **Jetalmins Khumasinh Sisodiya (Borrower / Guarantor), (Vijayaben Jetalmbhai Sisodiya (Co-Borrower / Guarantor) & Udaysinh Jetalmbhai Sisodiya (Co-Borrower / Guarantor)** to repay the amount mentioned in the notice being **Rs. 70,62,004.97 (Seventy Lakh Sixty Two Thousand Four Rupees & Ninety Seven Paise Only)** as on 14 July 2020 within 60 days from the date of receipt of the said Notice.

The borrower/guarantor having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken **PHYSICAL POSSESSION** of the property described herein below in exercise of powers conferred on him/her under Section 13(4) of the said Act read with rule 8 of the said rules on this 26th Day of March of the year 2024.

The borrower / guarantor in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Kotak Mahindra Bank Limited for an amount being **Rs. 70,62,004.97 (Seventy Lakh Sixty Two Thousand Four Rupees & Ninety Seven Paise Only)** and interest & other charges thereon with effect from 16 July 2020.

The borrower's attention is invited to provisions of sub section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

### DESCRIPTION OF IMMOVABLE PROPERTY

Equitable Mortgage of Residential Property situated at Block No. 10 admeasuring 182-00 Sq. Mtrs. of Shree Girnar Co-Op. Housing Society Ltd. lying and situated within Revenue Survey No. 290/1 of Junagadh Name of Owner **Jetalmins Khumanbhai Sisodiya**. Bounded by : North : Connecting Land of Block No. 36; South : Road there after connecting Block; East : Block No. 9; West : Connecting Land of Block there after Moti Baug.

Date : 26th March, 2024 For, Kotak Mahindra Bank Ltd.  
Place : Junagadh Ahmedabad Office

### TRIDENT LIFELINE LIMITED

CIN: L5199GJ2014PLC078227  
Regd. Office: Shop-2004, 2nd Floor, North Extension, Falsawadi,  
Begumpura, Nodh-4/1650, Sahara Darwaja, Surat, Gujarat, 395003.  
Tel: +91 261 2490224 E-mail: compliance@tridentlifeline.com  
Website: www.tridentlifeline.com

### NOTICE OF POSTAL BALLOT

Members of the Company are hereby informed that a Postal Ballot Notice, seeking their approval to the resolutions set out in the said Notice has been sent electronically, pursuant to the circular issued by the Ministry of Corporate Affairs, to the members whose e-mail address is registered with the Company / Link Intime India Pvt. Ltd., Registrar and Transfer Agent (RTA) Depository, Participants / Depositories, as on Friday, March 22, 2024 i.e. Cut-off date. The Company completed electronic dispatch of Postal Ballot Notice on Wednesday, March 27, 2024.

The Postal Ballot Notice is available on the Company's website at [www.tridentlifeline.com](http://www.tridentlifeline.com) and on the website of the Stock Exchange, that is, BSE Limited at [www.bseindia.com](http://www.bseindia.com), and on the website of NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com). Members who did not receive the Postal Ballot Notice may download it from the above mentioned websites.

**Instruction for e-voting:**  
The Company is providing to its members the facility to exercise their right to vote on the resolutions proposed in the said Postal Ballot Notice only by electronic means ("e-voting"). The communication of the assent or dissent of the members would take place through remote e-voting process only. The Company has engaged the services of NSDL as the agency to provide e-voting facilities. Members can cast their votes during the period mentioned herein below:

Commencement of e-voting : 9:00 a.m. (IST) on Thursday, March 28, 2024  
End of e-voting : 5:00 p.m. (IST) on Friday, April 26, 2024.

E-voting will not be allowed beyond the aforesaid date and time and the e-voting module shall be forthwith disabled by NSDL upon expiry of the aforesaid period.  
Manner of e-voting by members holding shares in dematerialised mode, physical mode and members who have not registered their e-mail address has been provided in the Postal Ballot Notice. The manner in which persons, who have forgotten the User ID and Password, can obtain / generate the same, has also been provided in the said Notice.

Only a person, whose name is recorded in the Register of Members / Register of Beneficial Owners, as on the Cut-Off date i.e. Friday, March 22, 2024, maintained by the Depositories, shall be entitled to participate in the e-voting. A person, who is not a member as on the Cut-Off date, should treat the Postal Ballot Notice for information purpose only.

**Manner of registering / updating e-mail address:**  
(i) Members holding shares in dematerialised mode, who have not registered/updated their email address are requested to register /update their e-mail address with the Depository Participant(s) where they maintain their demat accounts.

The resolutions, if approved, shall be deemed to have been passed on the last date of e-voting i.e. Friday, April 26, 2024. The results of e-voting will be announced on or before Tuesday, April 30, 2024 and will be displayed on the Company's website at [www.tridentlifeline.com](http://www.tridentlifeline.com) and the website of NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com). The results will simultaneously be communicated to the Stock Exchange and will also be displayed at the registered office of the Company.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on: 022-4886 7000 and 022-2499 7000 or contact Ms. Pallavi Mhatre, Senior Manager, National Securities Depository Limited, Trade World, A wing, 4th Floor, Kamata Mills Compound, Lower Parel, Mumbai - 400013 or send a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or [pallavid@nsdl.com](mailto:pallavid@nsdl.com).

By Order of the Board  
For Trident Lifeline Limited  
Sd/-  
CS Jiteshkumar R Varkal  
PLACE: SURAT  
DATE: 28.03.2024  
Company Secretary & Compliance Officer

### YES BANK

Branch Office: YES BANK Limited, Retail Legal (RL), WS No. 0155 to 0157, Second Floor, Unit No. 0/3, 102-103, C.G. Centre, C.G. Road, Ahmedabad - 380 009.  
Registered & Corporate Office: Yes Bank Limited, Yes Bank House, Off Western Express Highway, Santacruz East, Mumbai - 400055.

### POSSESSION NOTICE FOR IMMOVABLE PROPERTY

Whereas, the undersigned being the Authorized Officer of the Yes Bank Limited under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and exercise of powers conferred under Section 13(12), of the Act read with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued Demand Notice to the Borrowers / Co-Borrowers / Mortgagors mentioned herein below to repay the amount mentioned in the notice, within 60 days from the date of notice / service of the said notice.

The Borrowers / Co-Borrowers / Mortgagors having failed to repay the amount, notice is hereby given to the Borrowers / Co-Borrowers / Mortgagors and the public in general that the undersigned has taken possession of the properties described herein below in exercise of powers conferred on him/her under Section 13(4) of the said Act read with Rule 8 of the said Rules.

The Borrowers / Co-Borrowers / Mortgagors in particular and the public in general is hereby cautioned not to deal with the properties and any dealings with the properties will be subject to the charge of the Yes Bank Limited for amount mentioned below and interest & expenses thereon until the full payment.

Please note that under Section 13 (8) of the aforesaid Act, in case our dues together with all costs, charges and expenses incurred by us are tendered at any time before the date fixed for sale or transfer, the secured asset shall not be sold or transferred by us, and no further step shall be taken by us for transfer or sale of that secured asset.

This is to bring to your attention that under Sec.13(B) of SARFAESI Act, where the amount of dues of the secured creditor together with all costs, charges and expenses incurred by secured creditor is tendered to the secured creditor at any time before the date of publication of notice for the public auction / tender / private treaty, the secured asset shall not be sold or transferred and no further steps shall be taken for transfer or sale of that secured asset.

S. No.	NAME OF BORROWERS/ CO-BORROWERS/ MORTGAGORS/ PROPRIETOR	DATE OF DEMAND NOTICE & O/S. DUES
1.	(1) Brijbhan Ramsurat Kori (Borrower and Mortgagor) (2) Vijaykumar Ramsurat Kori (Guarantor) (3) Mrs. Kamlaben Ramsurat Kori (Co-Borrower & Mortgagor) (4) Chandrabhan Ramsurat Kori (Guarantor) Loan Account No. AFH00700371771	29.11.2023 Rs. 1327157.13/- being outstanding as on 24.11.2023 together with further interest at contractual rates on the aforesaid amount, incidental expenses, costs, charges, etc. incurred from 25.11.2023.
2.	(1) Chaubey Pavankumar Anilkumar (Borrower and Mortgagor) (2) Chaube Rajkumari (Co-Borrower) Loan Account No. AFH00701065774	30.11.2023 Rs. 2594609.75/- being outstanding as on 24.11.2023 together with further interest at contractual rates on the aforesaid amount, incidental expenses, costs, charges, etc. incurred from 25.11.2023.

**Description of the Property:-** All the Part and parcel of All Part and Parcel of Residential property Flat No. 0/22 B on 2nd Floor of Om Shantinagar - 2, Phase- 2 Survey No. 479, S.P. No. 2, F.P. No. 15/1 + 2, T. P. S. No. 58 Draft, Vatva Outfield, Mouje Vatva, Tal Daskroi Dist.Ahmedabad, and bounded as under: East: Open Space, West: Passage of F.No. 0-21, North: Block#7, South: Passage.  
(DATE OF POSSESSION : 22.03.2024, TYPE OF POSSESSION : SYMBOLIC POSSESSION)

**Description of the Property:-** All the Part and parcel of All that property being Flat No. B/703, admeasuring 79.84 Sq. Mtrs (70.58 Sq. Mtrs of carpet area and 2.77 sq. mtrs. of wash area and 3.39 sq.mtrs. of Balcony area) undivided land 29.26 sq. mtrs. of area located on the SEVENTH FLOOR of the said scheme SHRIPAD HERITAGE together with the undivided proportionate share admeasuring 29.26 sq. mtrs in the land admeasuring 3946 sq. mtrs of Final Plot No. 66 of T.P.Scheme No. 117 in lieu of Survey No. 97 admeasuring 6576 sq. mtrs situated at Mouje - Vastral, Taluka - Vatva, in the Registration District of Ahmedabad and Sub-District of Ahmedabad - 12 (Nikol) and bounded as under: East: Flat No. B/701, West: Open Margin, North: Flat No. B/704, South: Open Margin.  
(DATE OF POSSESSION : 21.03.2024, TYPE OF POSSESSION : SYMBOLIC POSSESSION)

Date: 21.03.2024 & 22.03.2024 Place : Ahmedabad Sd/- Authorised Officer, Kerin Gandhi, YES Bank Limited

### THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT.

**OMFURN INDIA LIMITED**  
Corporate Identification Number: L20200MH1997PLC111887

Our Company was originally incorporated as "OM Vishwakarma Furniture Private Limited" as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated November 13, 1997 issued by the Registrar of Companies Mumbai, Maharashtra. Subsequently the name of our Company was changed to Omfurn India Private Limited vide shareholder's approval on April 03, 2013 and fresh certificate of Incorporation dated April 21, 2013. Subsequently, the name of our Company was changed to Omfurn India Limited pursuant to conversion into public company vide Shareholders approval on May 30, 2017 and fresh certificate of Incorporation dated June 15, 2017 was issued to our Company by the Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of our Company is L20200MH1997PLC111887. The shares of our Company got listed with Emerge Platform of NSE Limited through Initial Public Offer on October 13, 2017. For further details, please refer to chapter titled "History and Corporate Structure" on page 140 of the Prospectus.

Registered Office: 109, Gundecha Industrial Complex, Akurall Road, Kandivali (East), Mumbai - 400101, Maharashtra, India  
Contact Person: Ms. Dhara Pratik Shah, Company Secretary and Compliance Officer  
Tel: +22 4210 8900 | Website: [www.omfurnindia.com](http://www.omfurnindia.com) | E-mail: [omfurn@omfurnindia.com](mailto:omfurn@omfurnindia.com)

**PROMOTERS: MR. RAJENDRA CHITBAHAL VISHWAKARMA, MR. MAHENDRA CHITBAHAL VISHWAKARMA, MR. NARENDRA CHITBAHAL VISHWAKARMA, MR. PRASHANT RAJENDRA VISHWAKARMA AND MR. PARMANAND MAHENDRA VISHWAKARMA**

Our Company has filed the Prospectus dated March 23, 2024, (the "Prospectus") with the Registrar of Companies, Mumbai and the Equity Shares are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE Emerge") and the listing and trading of the Equity Shares expected to commence on March 28, 2024.

### BASIS OF ALLOTMENT

FURTHER PUBLIC OFFER OF 36,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF OMFURN INDIA LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 75.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 65.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,70,00,00,000 LAKHS ("THE ISSUE"). THE ISSUE INCLUDES A RESERVATION OF 1,80,00,000 EQUITY SHARES AGGREGATING TO ₹ 1,35,00,00,000 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 34,20,00,000 EQUITY SHARES AGGREGATING TO ₹ 2,56,50,00,000 LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE CONSTITUTE 30.57% AND 29.05% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 214 OF THE PROSPECTUS.

**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10.00 EACH AND THE ISSUE PRICE IS ₹ 75.00 PER EQUITY SHARE**  
**ANCHOR INVESTOR ISSUE PRICE: ₹ 75.00 PER EQUITY SHARE**  
**THE ISSUE PRICE IS 7.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**BID / ISSUE PROGRAMME**  
**BID/ISSUE OPENED ON: WEDNESDAY, MARCH 20, 2024**  
**BID/ISSUE CLOSED ON: FRIDAY, MARCH 22, 2024**  
**PROPOSED LISTING: THURSDAY, MARCH 28, 2024\***

\*Subject to the receipt of trading approval from NSE Emerge.

### RISKS TO INVESTORS

- Substantial portion of our revenues come from the manufacturing of doors. The revenue from the sale of doors for the period ending September 30, 2023 and for Financial Years 2022 and 2021 contributed 3,674.33 Lakh, 4,552.02 Lakh, 2,181.69 Lakh and 1,259.49 Lakh, respectively, representing 83.17%, 64.81%, 70.74%, and 61.59%, respectively, of our revenues from operations.
- We propose to enter into new products viz. metal doors to be supplied to the construction and hotel industry. We may fail to generate new clients for these products and sell in these industries due to competition and other commercial factors.
- Our Company has not entered into any long-term agreements with our customers for purchasing our products. We are subject to uncertainties in demand and there is no assurance that our customers will continue to purchase our products. This could impact the business and financial performance of our Company.
- Our Registered Office and other place of business are located on leased and licensed premises and consequently, we are required to comply with certain requirements given under lease and license agreements.
- Our customers expect us to maintain high quality standards and any failure by us to comply with such quality standards may have an adverse effect on demand from end customers and on our reputation, business, results of operations and financial condition.

### PROPOSED LISTING

The Issue is made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), our Company, in consultation with the Book Running Lead Manager, allocated 31.32% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third was reserved for domestic Mutual Funds. Further, not less than 15% of the Net Issue was available for allocation on a proportionate basis to Non-Institutional Bidders ("Non-Institutional Portion") and not less than 25% of the Net Issue was available for allocation to Retail Individual Bidders ("Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily participate in the issue only through the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts was blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the issue through the ASBA process. For details, see "Issue Procedure" beginning on page 225 of the Prospectus.

### SUBSCRIPTION DETAILS

The Company received 2 Anchor Investor Application Forms from 2 Anchor Investors for 6,88,800 Equity Shares. Such 2 Anchor Investors were allocated 5,35,200 Equity Shares at a price of ₹ 75.00 per Equity Share under the Anchor Investor Portion, aggregating to ₹ 4,01,40,000.00

### DETAILS OF APPLICATIONS (BEFORE TECHNICAL REJECTION):

Category	Number of applications	Number of equity shares Bid for	Number
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