

ARUN GOVIL

1232, Winsdor Harbour Dr, Jacksonville, Florida, USA – 32225

Date: 21st February, 2024

To,

| | |
|--|---|
| Listing Department, The National Stock Exchange of India Limited Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 | Manager, CRD BSE Ltd Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai — 400 001. |
|--|---|

Script Code: NSE – DUCON, BSE-534674

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I, Arun Govil, Promoter of the Company hereby inform to Stock Exchanges and the Company with regards to Pledge of 20000000 Equity Shares of the Company.

Please find enclosed herewith **Annexure I** for more details

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

Arun
Govil

Digitally signed by Arun Govil
DN: cn=Arun Govil, o=SEBI, ou=SEBI, email=Arun.Govil@sebi.gov.in
Reason: I am the signer of this document.
MD5-Digest: 8c1e1e1e1e1e1e1e1e1e1e1e1e1e1e1e
Date: 2024.02.21 18:05:40.719

(Arun Govil, Promoter)

Encl: a/a

CC:

Ducon Infratechnologies Limited,
Ducon House, Plot No. A/4, Road No. 1,
MIDC, Wagle Industrial Estate, Thane 400604

ARUN GOVIL

1232, Winsdor Harbour Dr, Jacksonville, Florida, USA – 32225

ANNEXURE I

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations) 2011

PART A: Details of acquisition/disposal/pledge

| | | | |
|--|---|---|---|
| Name of the target company (TC) | Ducon Infratechnologies Limited | | |
| Name of the acquirer and person acting in concert | Arun Govil | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are listed | National Stock Exchange of India Limited BSE Limited | | |
| Details of the acquisition/disposal/pledge as follows | Number | % w.r.t total share/voting capital wherever applicable | % w.r.t total diluted share/voting capital of the TC |
| Before the pledge acquisition/disposal under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 15,50,84,665 | 59.66% | 59.66% |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | 0 | 0 | 0 |
| c) Voting rights (VR) otherwise than by equity shares | 0 | 0 | 0 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0 | 0 | 0 |
| e) Total (a+b+c+d) | 15,50,84,665 | 59.66% | 59.66% |
| Details of acquisition/pledge/Disposal | | | |
| a) Shares carrying voting acquired/disposed | 0 | 0 | 0 |
| b) VRs acquired otherwise than by equity shares rights | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other entitles the acquirer to receive shares carrying category) instrument acquired | 0 | 0 | 0 |
| d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others,Invocation) | 2,00,00,000 | 7.69% | 7.69% |
| e) Total (a+b+c+d) | 2,00,00,000 | 7.69% | 7.69% |
| After the acquisition/Pledge, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 13,50,84,665 | 51.97% | 51.97% |
| b) VRs otherwise man by equity shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0 | 0 |
| d) Shares in the nature of encumbrance (pledge/ | 2,00,00,000 | 7.69% | 7.69% |

