ARUN GOVIL

1232, Winsdor Harbour Dr, Jacksonville, Florida, USA – 32225

Date: 21st February, 2024

To,

Listing Department,

The National Stock Exchange of India

Limited

Plaza, Plot no. C/1, G Block,

Bandra Kurla Complex, Bandra (E),

Mumbai - 400 051

Manager, CRD

BSE Ltd

Phiroze Jeejeebhoy Tower,

Dalal Street,

Mumbai — 400 001.

Script Code: NSE - DUCON, BSE-534674

Sub: <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover)</u>
<u>Regulations, 2011</u>

Dear Sir/Madam,

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I, Arun Govil, Promoter of the Company hereby inform to Stock Exchanges and the Company with regards to Pledge of 20000000 Equity Shares of the Company.

Please find enclosed herewith Annexure I for more details

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

Arun Govil

DRC of U.S. der Uller 2002-1981 in 100/2001 (North Bedrück) 25 4.2 der Vorf auch 2002-1981 in 100/2001 (North Bedrück) der vorf 2002-1981 (North Bedrück) (North Bedrück) der vorf 120 Wirthor Harbor (N) propriory new 7757 (North Bedrück) (North Bedrück) (North Bedrück) (North Bedrück) Dec 2100-102 (North Bedrück) (North Bedrück)

(Arun Govil, Promoter)

Encl: a/a

CC:

Ducon Infratechnologies Limited,

Ducon House, Plot No. A/4, Road No. 1,

MIDC, Wagle Industrial Estate, Thane 400604

ARUN GOVIL

1232, Winsdor Harbour Dr, Jacksonvillle, Florida, USA – 32225

ANNEXURE I

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations) 2011

PART A: Details of acquisition/disposal/pledge

Name of the target company (TC)	Ducon Infratechnologies Limited		
Name of the acquirer and person acting in concert	Arun Govil		
Whether the acquirer belongs to	Yes		
Promoter/Promoter group	(March - March		
Name(s) of the Stock Exchange(s) where the	National Stock Exchange of India Limited		
shares of TC are listed	BSE Limited		
Details of the acquisition/disposal/ pledge as	Number % w.r.t total % w.r.t total		
follows		share/voting	diluted
		capital	share/voting
		wherever	capital of
		applicable	the TC
Before the pledge acquisition/disposal under			
consideration, holding of acquirer along with			
PACs of:			
a) Shares carrying voting rights	15,50,84,665	59.66%	59.66%
b) Shares in the nature of encumbrance (pledge/	0	0	0
lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity	0	0	0
shares			
d) Warrants/convertible securities/any other	0	0	0
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category)			
e) Total (a+b+c+d)	15,50,84,665	59.66%	59.66%
Details of acquisition/pledge/Disposal			
a) Shares carrying voting acquired/disposed	0	0	0
b) VRs acquired otherwise than by equity shares	0	0	0
rights			
c) Warrants/convertible securities/any other	0	0	0
entitles the acquirer to receive shares carrying			
category) instrument acquired			
d) Shares in the nature of encumbrance (pledge/	2,00,00,000	7.69%	7.69%
lien/ non-disposal undertaking/ others,Invocation)	No. and an ordered was respective		0.00
e) Total (a+b+c+d)	2,00,00,000	7.69%	7.69%
After the acquisition/Pledge, holding of			
acquirer along with PACs of:			
a) Shares carrying voting rights	13,50,84,665	51.97%	51.97%
b) VRs otherwise man by equity shares	0	0	0
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive	0	0	0
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition	2 00 00 000	7.600/	7.000
d) Shares in the nature of encumbrance (pledge/	2,00,00,000	7.69%	7.69%

ARUN GOVIL

1232, Winsdor Harbour Dr, Jacksonvillle, Florida, USA – 32225

lien/ non-disposal undertaking/ others)				
e) total $(a+b+c+d)$	15,50,84,665	59.66%	59.66%	
Mode of acquisition/Sale/pledge (e.g., open	Off Market			
market / public issue / rights issue / preferential				
allotment/ inter-se transfer/encumbrance, etc.)				
Salient features of the securities acquired/disposed	Equity Shares			
including time till redemption, ratio at which it				
can be converted into equity shares, etc.				
Date of pledge acquisition/Sale/ date of receipt of	15/02/2024 to 19/02/2024			
intimation of allotment/disposal of				
shares/ VR/warrants/convertible securities/any				
other instrument at entitles the acquirer to				
receive/dispose shares in the TC.				
Equity shares capital / total voting capital of the	25,99,40,469 equity shares of Re. 1/- each			
TC before the said acquisition/disposal	aggregating Rs.25,99,40,469 /-			
Equity shares capital/ total voting capital of the	25,99,40,469 equity shares of Re. 1/- each			
TC after the said acquisition/disposal	aggregating Rs.25,99,40,469/-			
Total diluted share/voting capital of the TC after	25,99,40,469 equity Shares of Re.1/- each			
the said acquisition/disposal	aggregating Rs. 25,99,40,469/-			

Part-B

Name of the Target Company: DuconInfratechnologies Ltd.



Signature of the acquirer/seller/ Authorised Signatory

Place: USA

Date: 21st February, 2024

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.