

Godrej Industries Limited  
Regd. Office: Godrej One,  
Pirojshanagar,  
Eastern Express Highway,  
Vikhroli (E), Mumbai 400079. India.  
Tel.: 91-22-2518 8010/8020/8030  
Fax: 91-22-2518 8068/8063/8074  
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: July 16, 2020

To

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai – 400051

**BSE Scrip Code: 500164**

**NSE Scrip Code: GODREJIND**

**Sub: Allotment of 7,500 (Seven Thousand Five Hundred) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of Rs.10,00,000/- (Rupees Ten Lakh only) each, aggregating to Rs.750 Crore (Rupees Seven Hundred and Fifty Crore) on private placement basis (“Issue”) by Godrej Industries Limited (“Company”).**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that the Management Committee of the Board of Directors of the Company (“Committee”) has approved today, i.e. on July 16, 2020, the allotment of 7,500 (Seven Thousand Five Hundred) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of Rs.10,00,000/- (Rupees Ten Lakh only) each, at par, aggregating to Rs.750 Crore (Rupees Seven Hundred Fifty Crore) (“NCD” or “Debentures”), to the Identified Investors as approved by the Committee on July 15, 2020.

The required details in relation to the Company are provided below:

Particulars	Terms
Issuer	Godrej Industries Limited
Listing	Listing on National Stock Exchange of India Limited (“NSE”)
Instrument	Rated, listed, unsecured, redeemable, non-convertible debentures bearing a face value of Rs.10,00,000/- (Rupees Ten Lakh Only) each
Issue size / Size of the Issue	Rs.750 Crore (Rupees Seven Hundred Fifty Crore)
Tenor	2 years, 11 months and 29 days from deemed date of allotment
Deemed Date of Allotment	July 16, 2020



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<b>Redemption Date/ Details of redemption of debentures</b>	July 14, 2023 NCDs will be redeemed at redemption price of Rs. 10,00,000/- (Rupees Ten Lakh Only) per NCD.
<b>Coupon Rate</b>	6.24% p.a. (six point two four percent) payable annually
<b>Schedule of payment of coupon/interest and principal</b>	July 16, 2021 July 15, 2022 July 14, 2023
<b>Charge / Security, if any created over the assets</b>	Unsecured
<b>Special right / interest / privileges attached to the instrument and changes thereof</b>	Nil
<b>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</b>	Not Applicable
<b>Details of any letter or comments regarding payment / non- payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Use of Proceeds</b>	The proceeds of the Issue are proposed to be used for business purposes, investments in body corporate(s), repayment / pre-payment of certain loans and for general corporate purposes.



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We request you to take this information on your record and the same be treated as compliance under the provisions of the Listing Regulations.

Thanking you,

Yours faithfully,

**For Godrej Industries Limited**



**Tejal Jariwala**  
**Company Secretary & Compliance Officer**  
**(FCS 9817)**

