

RAJVI LOGITRADE LIMITED

(Former Name: SURYAKRUPA FINANCE LIMITED)

CIN: L60200GJ1986PLC083845

Registered Office: Plot No. 267, Ward 12/B, Gandhidham, Gujarat-370201

Email: investor@rajvilogitrade.com Website: www.rajvilogitrade.com Contact: 9979898027

Date: 28/03/2024

To
Corporate Relationship Department
BSE Limited
1st Floor, P.J. Towers, Dalal Street,
Mumbai- 400 001.

Scrip Code: 511185.

Sub.: Allotment of 86,90,976 Warrants convertible into Equity Shares of the Company to Promoter & Non – Promoter allottees.

Ref: Intimation as per Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to the Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with relevant circulars thereto issued by Securities and Exchange Board of India from time to time ("SEBI Listing Regulations") and in compliance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and approval accorded by the Shareholders of the Company at their Extra-Ordinary General Meeting held on 20th March, 2024, and In-Principle approval granted by the BSE Limited on 21st March, 2024, and upon receipt of Rs. 21,727,440/- (Rupees Two Crore Seventeen Lakh Twenty Seven Thousand Four Hundred Forty Only) i.e. the 25% of the total amount payable towards subscription of the warrants from all the allottees, we wish to inform that the Board of Directors of the Company at their meeting held today i.e. Thursday, 28th March, 2024, has considered and approved the allotment of 86,90,976 Warrants convertible into equivalent number of Equity Shares of the Company having face value of Rs. 10/- each at par within a period of 18 months from the date of allotment i.e 28th March, 2024 to the following Promoter & Non – Promoter allottees:

Sr. No.	Name	Category	No. of Warrants
1.	Umaba Narendrasinh Rana	Promoter Group	5,82,900
2.	Bhavya Narendrasinh Rana	Promoter Group	5,82,900
3.	Jagruti Maulin Acharya	Promoter Group	10,72,300
4.	Rajvi Maulin Acharya	Promoter Group	10,72,300
5.	Khushi Maulin Acharya	Promoter Group	10,72,300
6.	Shaan Maulin Acharya	Promoter Group	10,72,300
7.	Maulin Bhavesh Acharya - HUF	Promoter Group	10,72,350
8.	Jagdish Gangdasbhai Dodia	Non-Promoter	97,200
9.	Jagruti Jagdishbhai Dodia	Non-Promoter	97,200
10.	Krunal Jagdishbhai Dodia	Non-Promoter	97,200
11.	Parth Jagdishkumar Dodia	Non-Promoter	97,200
12.	Jagdish G Dodia – HUF	Non-Promoter	97,200

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13.	Polus Global Fund	Non-Promoter	9,93,325
14.	Coeus Global Opportunities Fund	Non-Promoter	6,84,301
	Total		86,90,976

Further, the aforesaid warrant(s) are being allotted in electronic form and are subject to lock-in, in compliance with the applicable provisions of SEBI ICDR Regulations. The conversion of warrants into equivalent number of equity shares of the Company can be exercised by the warrant holder(s) at any time during the period of (18) eighteen months from the date of allotment of Warrants i.e. 28th March, 2024, in one or more tranches, upon payment of the remaining 75% of the amount payable against each such warrant before the last date of conversion of warrants.

Since the Company has allotted warrants, presently there is no change in the paid-up equity share capital of the Company.

The details required under Regulation 30 of the LODR Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 are given in Annexure – A.

The Board Meeting Commenced at 03:00 p.m and concluded at 03:50 p.m.

For, Rajvi Logitrade Limited

Jagdish Gangdasbhai Dodia
Managing Director & CEO
Din: 02487910

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ANNEXURE – A

Details of Preferential Issue:

Type of Securities proposed to be issued (viz. Equity Shares, Convertibles, etc.)	Issue of Warrants convertible into Equity Shares				
Type of Issuance (Further Public Offering, Right Issue, Depository Receipts (ADR / GDR), QIP, Preferential Allotment, etc)	Issue of Warrants convertible into Equity Shares on Preferential Issue basis.				
Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up-to 86,90,976 Warrants Convertible into Equity Shares at a price of ₹ 10/- per share at par in accordance with provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 aggregating upto ₹ 86,909,760/- (Rupees Eight Crore Sixty Nine Lakh Nine Thousand Seven Hundred Sixty Only)				
Name of the Investors	Promoter & Promoter Group 1) Umaba Narendrasinh Rana 2) Bhavya Narendrasinh Rana 3) Jagruti Maulin Acharya 4) Rajvi Maulin Acharya 5) Khushi Maulin Acharya 6) Shaan Maulin Acharya 7) Maulin Bhavesh Acharya - HUF Non – Promoter Category 1) Jagdish Gangdasbhai Dodia 2) Jagruti Jagdishbhai Dodia 3) Krunal Jagdishbhai Dodia 4) Parth Jagdishkumar Dodia 5) Jagdish G Dodia – HUF QIB Category 1) Polus Global Fund 2) Coeus Global Opportunities Fund				
Post-Allotment of Securities: Outcome of Subscription	Name of the Investor	Pre-Preferential Equity holding		Post – Issue Equity holding after exercising of warrants assuming full conversion	
		No. of Equity Shares	%	No. of Equity Shares	%
	Umaba Narendrasinh Rana	-	-	5,82,900	6.01

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	Bhavya Narendrasinh Rana	-	-	5,82,900	6.01
	Jagdish Gangdasbhai Dodia	10,500	1.05	1,07,700	1.11
	Jagruti Jagdishbhai Dodia	7,500	0.75	1,04,700	1.08
	Krunal Jagdishbhai Dodia	-	0.00	97,200	1.00
	Parth Jagdishkumar Dodia	-	0.00	97,200	1.00
	Jagdish G Dodia HUF	-	0.00	97,200	1.00
	Jagruti Maulin Acharya	-	0.00	10,72,300	11.06
	Rajvi Maulin Acharya	-	0.00	10,72,300	11.06
	Khushi Maulin Acharya	-	0.00	10,72,300	11.06
	Shaan Maulin Acharya	-	0.00	10,72,300	11.06
	Maulin Bhavesh Acharya – HUF	-	0.00	10,72,350	11.07
	Polus Global Funds	-	0.00	9,93,325	10.25
	Coeus Global Opportunities Fund	-	0.00	6,84,301	7.06
Issue Price	Issue Price is set at ₹ 10/- per warrant at Par				
In case of convertibles – Intimation on conversion of securities or on lapse of tenure of the Instrument	<p>The tenure of the Warrants shall not exceed 18 (Eighteen) months from the date of allotment i.e. 28th March, 2024. Each warrant shall carry a right to subscribe 1 (One) Equity Shares per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (Eighteen) months from the date of allotment of warrants.</p> <p>In the event, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such warrants shall stand forfeited by the Company.</p>				