

INTELLIVATE CAPITAL VENTURES LIMITED

CIN: L27200MH1982PLC028715

Registered Office: 120, SV Road, Reporters Bungalow Near Shopper's Stop Opp. Bata, Ground Floor,
Andheri West, Mumbai-400058

Corporate Office: 303-304, 3rd Floor, Vipul Agora Mall, MG Road, Sector-28, Gurugram, Haryana 122002
Phone No: 91- 8750131314

Website: www.intellivatecapitalventures.in; E-mail: amfinecompliance@gmail.com

Ref No. : ICVL/BSE/2023-24

Date: 30/09/2023

To,
The Manager
BSE Limited,
Corporate Relationship Department
Phirozee Jeejee Bhoy Towers,
Dalal Street,
Mumbai-400001

Scrip code: 506134

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam, Pursuant to the regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the relevant details in respect of the following items of business approved by the Members at the 40th AGM held today i.e. 30th September, 2023, are enclosed in the Annexure:

1. Re-Appoint Ms. Anamika Dham (Din: 02656824), who retires by rotation and being eligible, offers herself for re-appointment, as a director, as **Annexure-A**.
2. Shifting of registered office of the company from the state of Maharashtra to the state of Haryana.
3. To approve the change of name of the company and consequent amendment in Memorandum and Articles of Association of the company.
4. Approve variation in the terms of issued Redeemable Non-Convertible Non-Cumulative Preference Shares into Compulsory Convertible Preference Shares, as **Annexure-B**.
5. Appointment of M/S. Walker Chandiok & Co. LLP, Chartered Accountants As Statutory Auditors of the company to hold office from the conclusion of this meeting till the conclusion of 44th annual general meeting to be held in the F.Y. 2026-27, as **Annexure-C**.

The details required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 is given in the enclosed Annexures.

You are requested to kindly take the same on record and oblige.

Thanking You,

Yours faithfully

For **Intellivate Capital Ventures Limited**

Narender Kumar Sharma
Company Secretary

Enclosed: as above

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Annexure-A

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 along with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09th September, 2015

Appointment of Director

S.No.	Particulars	Information of such event(s)
1.	Reason of Change viz. Appointment, Resignation, Removal, Death or otherwise	Re-appointment-The Members at its meeting held today i.e. 30 th September, 2023 have approved the re-appointment of Ms. Anamika Dham, who was liable to retire by rotation
2.	Date of Appointment & terms of Appointment	Not Applicable
3.	Brief Profile	She has completed her Bachelors of Business Administration in 2009 from Indian Institute of Planning Management and She is having 4 years of experience in the field of Product Development and marketing for different sectors such as fashion marketing, F&B segment etc.
4.	Disclosure of relationships between Directors (in case of appointment)	Yes Relative of Mr. Anubhav Dham & Ms. Aarti Jain
5.	Information as required pursuant to BSE Circular with ref. no. LIST/COMP/14/2018-19 and the National Stock Exchange of India Ltd with ref. no. NSE/CML/2018/24, dated 20th June, 2018	Ms. Anamika Dham is not debarred from holding the office of director on account of any order of SEBI or any other such authority

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Annexure- B

Disclosure of information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI circular No. CIR/CFD/CMD/4 /2015 dated September 09, 2015

S. No.	Particulars	Disclosure
1.	Type of securities to be issued (viz. equity shares, convertibles etc.)	10% Compulsorily Convertible Preference Shares ("CCPS") of Rs. 1/- each, convertible into Equity Shares of the face value of Rs. 1/each.
2.	Type of Issuance	Preferential allotment
3.	Total number of securities allotted or the total amount for which the securities are issued (approximately)	26,65,242 CCPS convertible into 26,65,242 Equity shares of Rs. 1/- each at a price of Rs. 80/- per Equity Share (including premium of Rs. 79/- per share).
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i) Names of the investors ii) Post allotment of securities outcome of the subscription, issue price / allotted price(in case of Convertibles), number of investors; iii) In case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>i. As attached</p> <p>ii. The 26,65,242 10% CCPS will be issued at the face Value of Rs. 1/- each, convertible into Equity Shares at price of not lower than the price specified under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p> <p>iii. Each CCPS will be convertible into Equity Share(s) and the conversion can be exercised at any time within a period of 18 months as prescribed under Chapter V of the SEBI ICDR Regulations from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>The requisite intimation will be given at the time of conversion of CCPS.</p>

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Name of Alottees

<u>S. No.</u>	<u>Preference Shareholders</u>	<u>Category</u>
1	Ajay Dilkhush Sarupria	Non- Promoter
2	Shailesh Ghisulal Hingarh	Non- Promoter
3	Akshay Anil Widhani	Non- Promoter
4	Niraj Prafulchandra Shah	Non- Promoter
5	Saurabh Bharat Shroff	Non- Promoter
6	Sumesh Ashok Mishra	Non- Promoter
7	Vijay Mario Sebastian Misquitta	Non- Promoter
8	Gautam Bhupat Barai	Non- Promoter
9	Sameer Infodot Private Limited	Non- Promoter
10	Birbal Advisory Private Limited	Non- Promoter
11	Amzen Realtors And Developers Private Limited	Promoter Group
12	APR Properties Private Limited	Non- Promoter
13	RR Foods Import LLP	Non- Promoter
14	Basukinath Properties Private Limited	Non- Promoter

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Annexure-C

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APPOINTMENT OF M/S WALKER CHANDIOK & CO. LLP AS STATUTORY AUDITORS

S.No.	Particulars	Details
1.	Name of the Auditor	M/S WALKER CHANDIOK & CO. LLP
2.	Reason for Change viz. Appointment, Resignation, Removal, death or otherwise	Board of Directors on the recommendation of Audit Committee in its meeting held on 07th September, 2023 approved the appointment of M/s. Walker ChandioK & Co. LLP, Chartered Accountants as Statutory Auditors.
3.	Date of Appointment / cessation (as applicable) & Term of Appointment	To hold office from the conclusion of this meeting till the conclusion of 44th annual general meeting to be held in the F.Y. 2026-27
4.	Brief Profile	M/S Walker ChandioK & Co. LLP, Chartered Accountants, is a reputed firm with years of experience. They have requisite infra-structure to execute the assignment and hold a valid Peer Review Certificate issued by the Institute of Chartered Accountants. M/S Walker ChandioK & Co. LLP, Chartered Accountants have given their consent and eligibility certificate, pursuant to Section 141 of the Companies Act, 2013.