

April 13TH, 2023

Manager (CRD) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001	Manager – Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai-400051
Scrip Code: 534312	Scrip Code: MTEDUCARE

Dear Sir,

Sub.: Certificate under Regulation 40(9) of SEBI (LODR) Regulations 2015 for the year ended as on March 31, 2023.

With reference to above, we are enclosing herewith the yearly certificate for Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the period from April 1st, 2022 to March 31st, 2023.

Kindly take the same on records

For, MT Educare Limited (In CIRP)

ASHWIN
BHAVANJI SHAH

Digitally signed by ASHWIN BHAVANJI SHAH
DN: cn=Personal,
2.5.4.20=7a32c77efbf5c2c487a8d2843ca8e90db8f040
ee2a5db3442f6da816c32395, postalCode=400601,
st=Maharashtra,
serialNumber=122d2d39488f24a583cceb0x19f5969ae05
2e852487b65b13e09c7913c9ac8b, cn=ASHWIN
BHAVANJI SHAH
Date: 2023.04.13 16:03:39 +05'30'

(Ashwin Bhavanji Shah)

Interim Resolution Professional

AFA Valid Upto 19-Mar-2024

IP Reg. No: IBBI/IPA-001/IP/P-02648/2021-22/14054

Email ID: mteducare.cirp@gmail.com

Contact No: 9769468909

Note: Pursuant to the Order dated 16th December, 2022 of the Hon'ble National Company Law Tribunal, Mumbai ("NCLT Order"), Corporate Insolvency Resolution Process ("CIR Process") has been initiated against the Company in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016, ("Code") and related rules and regulations issued thereunder with effect from 16th December, 2022 (Corporate Insolvency Resolution Process Commencement Date). Mr. Ashwin Bhavanji Shah has been appointed as Interim Resolution Professional ("IRP") in terms of the NCLT Order.

001, Gautam Dhara CHS, Edulji Road, Charai, Thane -400601

ashwin@caashwinshah.com

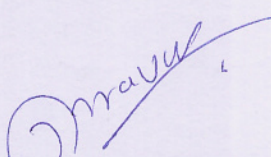


**CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI LISTING
OBLIGATIONS AND DISCLOSURE REGULATIONS, 2015
FOR THE FINANCIAL YEAR ENDED MARCH 31, 2023**

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to M/s.MT EDUCARE LIMITED maintained by M/s LINK INTIME INDIA PRIVATE LIMITED pertaining to transfer of equity shares of the company for the period from 1st April, 2022 to 31st March, 2023 for the purpose of issuing a Certificate as per Regulation 40(9) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, based on the information provided by the Company, I hereby certify that during half year ended on March 31, 2023:

A) There has been no case received for Share Certificate(s) relating to the transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment of Shares during the period from 1st April, 2022 to 31st March, 2023 and therefore there has been no requirement of issue of share certificates within thirty days of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of deed.

Shravan A. Gupta & Associates
Practicing Company Secretary


Shravan A. Gupta
ACS: 27484, CP: 9990
UDIN :A027484E000062002
Date: 11th APRIL 2023
Place: Mumbai

