



Date:24th July, 2023

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| The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 | The Vice-President, Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 |
| Scrip Code : 533160 | Scrip Symbol : DBREALTY |
| Fax No.: 022 – 2272 3121/ 2039 | Fax No.: 022 – 26598237/38 |

Dear Sir/ Madam

Sub.: Disclosure in terms Regulation 7 (2) read with Regulation 6(2) – Continual disclosure of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Pursuant to Regulation 7(2) of SEBI Insider Trading Regulations, please find enclosed herewith the disclosure dated 24th July, 2023 in Form 'C' as received from Goenka Family Trust (represented through its Trustee/representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal), one of the Promoter Group of the Company.

This is for your information and records.

Thanking you,

Yours faithfully,

For D B Realty Limited

**Jignesh Shah
Company Secretary**

D B REALTY LIMITED

Regd. Office: 7th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai-400 020 Tel: 91-22-49742706
Correspondence Add.: 4th Floor, Wing 15, Gate No.2, Ten BKC, off. N. Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai – 400 051
Website: www.dbrealty.co.in Email: info@dbg.co.in Tel: 91-22-35201670
CIN: L70200MH2007PLC166818

GOENKA FAMILY TRUST

Karmyog, 6th Floor,
Plot No.11, N.S.Road,
No.6, Hatkesh Society,
JVPD Scheme,
Mumbai – 400 054

24th July, 2023

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|--|---|
| The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 | The Secretary, National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 |
| Scrip Code : 533160 | Scrip Symbol : DBREALTY |
| Fax No.: 022 – 2272 2037/ 39 | Fax No.: 022 – 26598237/38 |

Sub.: Disclosure in terms Regulation 7 (2) read with Regulation 6(2) – Continual disclosure of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Please find enclosed the form for disclosure on allotment of 77,25,000 equity Shares on 20th July, 2023 and 77,25,000 equity shares on 22nd July, 2023 thus aggregating to 1,54,50,000 equity shares on Preferential basis (upon the exercise of conversion option for conversion of 1,54,50,000 Warrants out of the total 4,87,50,000 allotted on 3rd February, 2022 at an issue price of Rs. 43.15 per warrant) of D B Realty Limited by paying the balance 75% subscription amount under Regulation 7 (2) read with Regulation 6(2) – Continual disclosure of SEBI (Prohibition of Insider Trading) Regulations, 2015 duly signed.

Thanking you,

Yours faithfully,

SUNITA Digitally signed by
SUNITA GOENKA
GOENKA Date: 2023.07.24
16:55:55 +05'30'

Goenka Family Trust
(represented through its Trustee/representatives
Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal)

CC: D B Realty Limited

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015

[Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]

Name of the company: D B Realty Limited

ISIN of the company: INE879I01012

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

| Name, PAN, CIN/DIN, & address with contact nos | Category of Person (Promoters/ KMP / Directors / Immediate relative to / others etc) | Securities held prior to acquisition / disposal | | Securities of Preferential Warrant acquired/Disposed | | | | Securities held post acquisition/disposal | | Date of allotment advice/ acquisition of shares/ sale of shares specify | | Date of intimation to company | Mode of acquisition / disposal (on market / public/ rights/ preferential offer / off market/ Inter-se transfer, ESOPs etc.) |
|---|--|--|---------------------------|--|---------|-----------|---|--|---------------------------|---|------------|-------------------------------|--|
| | | Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.) | No. and % of shareholding | Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.) | No | Value | Transaction Type (Buy/Sale/ Pledge / Revoke/ Invoke) Preferential Warrant Allotment | Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.) | No. and % of shareholding | From | To | | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 |
| Goenka Family Trust (represented through its Trustee/ representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal) PAN No.: AABTG7907K Address: Karmyog, 6 th Floor, Plot No.11, N.S. Road No.6, Hatkesh Society, JVPD Scheme, Mumbai – 400054. | Promoter | Equity Shares | 43930000 (11.96%) | Equity Shares | 7725000 | 333333750 | Preferential Allotment | Equity Shares | 51655000 (13.38%) | 20.07.2023 | 20.07.2023 | 24.07.2023 | Allotment of Equity Shares on 20 th July, 2023, consequent to the conversion of 77,25,000 share warrants issued on Preferential basis |
| | | Warrants | 26820000 (5.36%) | | | | | Warrants | 19095000 (3.81%) | | | | |

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|---|----------|------------------|----------------------|------------------|---------|-----------|---------------------------|------------------|----------------------|------------|------------|------------|--|
| Goenka Family Trust (represented through its Trustee/ representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal) PAN No.: AABTG7907K Address: Karmyog, 6 th Floor, Plot No.11, N.S. Road No.6, Hatkesh Society, JVPD Scheme, Mumbai – 400054. | Promoter | Equity Shares | 51655000 (13.38%) | Equity Shares | 7725000 | 333333750 | Preferential Allotment | Equity Shares | 59380000 (15.08%) | 22.07.2023 | 22.07.2023 | 24.07.2023 | Allotment of Equity Shares on 22 nd July, 2023, consequen t to the conversio n of 77,25,000 share warrants issued on Preferenti al basis |
| | | Warrants | 19095000 (3.81%) | | | | | Warrants | 11370000 (2.27%) | | | | |

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

| Trading in derivatives (Specify type of contract, Futures or Options etc) | | | | | | Exchange on which the trade was executed |
|---|-------------------------|----------------|---|----------------|---|---|
| Type of contract | Contract specifications | Buy | | Sell | | |
| | | Notional Value | Number of units (contracts * lot size) | Notional Value | Number of units (contracts * lot size) | |
| 15 | 16 | 17 | 18 | 19 | 20 | 21 |
| NA | NA | NA | NA | NA | NA | NA |

Place: Mumbai
24.07.2023

SUNITA
GOENKA Digitally signed by
SUNITA GOENKA
Date: 2023.07.24
16:56:49 +05'30'

Goenka Family Trust