

BAJAJ FINANCE LIMITED

SEC/2019/120

28 March 2019

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| The Manager, BSE Limited DCS - CRD Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 | The Manager, Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1. Block G, Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051 |
| Scrip Code:500034 | Scrip Code: BAJFINANCE – EQ |

To Company Secretary
Mangalam Cement Limited
P O Aditya Nagar, Dist. Kota,
Morak ,Rajasthan ,326520

Sub: Intimation pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011,

Dear Sirs,

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith a disclosure giving details of release of encumbrance (Pledge) of shares of Mangalam Cement Limited.

Yours faithfully,
For **BAJAJ FINANCE LIMITED**


R VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in



Encl.: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|--------------------|--|--|
| Name of the Target Company (TC) | MANGLAM CEMENT LTD | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | BAJAJ FINANCE LTD | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE / BSE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 4442136 | 16.64% | 16.64% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 4442136 | 16.64% | 16.64% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | | | |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked / released by the acquirer | 1790534 | 6.71% | 6.71% |
| e) Total (a+b+c+/-d) | 1790534 | 6.71% | 6.71% |



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|---|--|-------|-------|
| After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | 2651602 | 9.93% | 9.93% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | RELEASE | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 26/03/2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 266937800 (26693780 Share of FV of Rs.10) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 266937800 (26693780 Share of FV of Rs.10) | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 266937800 (26693780 Share of FV of Rs.10) | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: POINLE

Date: 27/03/2019

For Bajaj Finance Limited


R. Vijay
Company Secretary
