

GAGAN GULATI

Insolvency Professional

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21st October, 2023

To,
The Listing Department
BSE Limited
Phiroze Jeejoybhoy Towers,
Dalal Street, Mumbai-400001
Maharashtra
BSE SCRIP CODE: 538537

SUB: Disclosure under Regulation 30 read with Sub clause 16(g) of clause A of Part A of schedule III of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 with respect of Corporate Insolvency Resolution Process.

This is with reference to the captioned subject, that the Eleventh Meeting of Committee of Creditors in the matter of Omansh Enterprises Limited which was held on Saturday, 21st October, 2023 at 11:30 a.m. at Plot No 12, First Floor, D.D.A Shopping Centre Karam Pura New Delhi -110015 pursuant to section 22(1) of IBBI (The Insolvency and Bankruptcy Code), 2016. The important issues discussed and approved in the Eleventh Meeting of COC are specified herein below:

1. DISCUSS ABOUT THE FINAL TRANSACTION AUDIT REPORT;
2. TAKE NOTE OF THE GIST OF THE COMPLIANT RESOLUTION PLAN;
3. APPROVE THE COMPLIANT RESOLUTION PLAN UNDER SECTION 30 OF IBC AND REGULATION 39 OF INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016;
4. APPROVE AND RATIFY THE EXPENSES TOWARDS CIRP RUNNING COST FROM THE TENTH COC MEETING UP TO TILL DATE;
5. APPROVE FOR SEEKING EXTENSION OF THE TIME FOR HOLDING THE ANNUAL GENERAL MEETING OF THE COMPANY FOR THE FINANCIAL YEAR ENDED 31ST MARCH 2023;
6. UPDATE OVER THE COMPLIANCES OF THE COMPANY.

Kindly consider this information as required disclosure under Regulation 30 read with Sub clause 16(g) of Clause A of Part A of schedule III of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015.

Kindly take the above information on record and oblige.

Thanking You,
Yours Faithfully
In the matter of Omansh Enterprises Limited



Gagan Gulati
Resolution Professional
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