

LKP Finance Ltd.

Regd. Off.: 112 - A / 203, Embassy Centre, Nariman Point, Mumbai - 400 021.
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CIN: L65990MH1984PLC032831

004583

9th April, 2019

To,

Dy. General Manager

Corporate Service Department

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai 400 001

T0/

NSE - Corporate Office

National Stock Exchange of India Ltd.,

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra (E)

Mumbai - 400 051

Scrip Code: 507912

Dear Sir.

Sub.: Intimation pursuant to SEBI (Substantial Acquisition of Shares and Takeover)

Regulations, 2015

Find attached herewith the disclosure under SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2015 in respect of acquisition of equity shares of Religare Enterprises Limited.

Though Regulation 29(1) or 29(2) is not attracted, the Company prefers to intimate the Exchange for its information and to take the same on record.

For LKP Finance Limited

Girish Innani

Company Secretary

Enc: a/a

CC: Company Secretary & Compliance Office

Religare Enterprises Limited.

2nd floor, Rajlok Building, 24,

Nehru Place, New Delhi, Delhi, 110019

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of the Acquisition:

Name of the Target Company (TC)		Religare Enterprises Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Acquirer – LKP Finance Limited.		
Whether the acquirer belongs to Promoter/Promoter		No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited NSE Limited		
Details of the acquisition as follows		Number	% w.r.t.total share/voting capital wherever applicable	
Before the acquisition under consideration, holding of :				N.A
a)	Shares carrying voting rights	3,73,550	0.17%	
b) c) d)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others) Voting rights (VR) otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	 	 	•
e)		3,73,550	0.17%	
a) b)	Details of acquisition Shares carrying voting rights acquired VRs acquired otherwise than by equity shares	60,00,000	2,76%	N.A
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)			
e)	Total (a+b+c)	60,00,000	2.76%	



After the acquisition, holding of security:				N.A	
a)	Shares carrying voting rights (as security)	63,73,550	2.93%		
b)	VRs otherwise than by equity shares Warrants/convertible securities/any other				
"	instrument that entitles the acquirer to receive				
d)	shares carrying voting rights in the TC (specify holding in each category) after acquisition				
<u> </u>	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)		 		
e)	Total (a+b+c)	63,73,550	2.93%		
Mode Right Is	Mode of acquisition (e.g. Open Market/Public Issue/ Right Issue/Preferential Allotment/Inter-se Transfer etc)		Through Open Market.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.		N.A			
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in TC.		8 th April 2019			
Equity share capital / total voting capital of the TC before the said acquisition		Rs. 216,94,27,330/-			
Equity share capital/ total voting capital of the TC after the said acquisition		Rs. 216,94,27,330/-			
Total o	diluted share/voting capital of the TC after the quisition	N.A.			

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For LKP Finance Limited

Company Secretary Place: Mumbai

Date: 9th April, 2019