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SHEKHAR FAMILY TRUST

9/1 R N MUKHERJEE ROAD, 5th FLOOR, KOLKATA - 700 001

November 15. 2019

The Secretary
National Stock Exchange of India
Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra- Kurla Complex, Bandra
(E)
Mumbai 400 051

The Dy. General Manager
Corporate Relationship
Department
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai-400 001

The Secretary
The Calcutta Stock
Exchange Ltd.
7, Lyons Range
Kolkata 700 001

Dear Sirs,

Sub: Disclosure in terms of Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We, Shekhar Family Trust, have accepted a Donation of 7,00,000 Equity Shares of Magadh Sugar & Energy Limited (Magadh), equivalent to 4.97 % of the paid up Equity Share Capital of Magadh. As a result of the said acceptance of donation our holding in Magadh has increased to 7,00,140 Equity Shares equivalent to 4.97% of the paid up Equity Share Capital of Magadh.

Enclosed please find the declaration under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are kindly requested to take note of the above.

Yours faithfully,
For Shekhar Family Trust



Chandra Shekhar Nopany
Trustee

Encl : as above

Cc: The Company Secretary
Magadh Sugar & Energy Limited
P. O. Hargaon, Dist.: Sitapur,
Uttar Pradesh – 261 121 – for information

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Magadh Sugar & Energy Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CHANDRA SHEKHAR NOPANY, TRUSTEE SHEKHAR FAMILY TRUST		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Limited of India Ltd (NSE) BSE Ltd (BSE) Calcutta Stock Exchange Limited (CSE)		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. Total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
(a) Shares carrying voting rights	140	0.00	0.00
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
(c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
(e) Total (a+b+c+d)	140	0.00	0.00
Details of acquisition/sale			
(a) Shares carrying voting rights acquired/sold	7,00,000	4.97	4.97
(b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
(d) Shares encumbered / invoked/ released by the acquirer	NIL	NIL	NIL
(e) Total (a+b+c+-d)	7,00,000	4.97	4.97
After the acquisition/sale, holding of:			
(a) Shares carrying voting rights	7,00,140	4.97	4.97
(b) Shares encumbered with the acquirer	NIL	NIL	NIL
(c) VRs otherwise than by shares	NIL	NIL	NIL
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
(e) Total (a+b+c+d)	7,00,140	4.97	4.97
Mode of acquisition/sale (e.g. , open market/off-market/public issue/rights issue/preferential allotment/inter se transfer etc).	OFF MARKET		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.11.2019		
Equity share capital/total voting capital of the TC before the said acquisition/sale	14091630 Equity Shares		
Equity share capital/total voting capital of the TC after the said acquisition/sale	14091630 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition.	14091630 Equity Shares		

(*) Total Share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Shekhar Family Trust



Trustee

Place : Kol kata

Date : 15.11.2019