

POLYCAB INDIA LIMITED

Polycab House, 771 Mogul Lane, Mahim (W), Mumbai - 400016
CIN: L31300GJ1996PLC114183
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Email: shares@polycab.com Website: www.polycab.com



Date: 19th July 2022

To
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

To
Listing Department
National Stock Exchange of India Limited
C-1, G-Block, Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051

Scrip Code: 542652 Scrip Symbol: Polycab
ISIN:- INE455K01017

Dear Sir / Madam

Sub: Corporate Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Corporate presentation on the Unaudited (Standalone and Consolidated) Financial Results of the Company for the quarter ended 30th June 2022.

Kindly take the same on your record.

Thanking you

Yours Faithfully

For Polycab India Limited

Manita Carmen A Gonsalves
Company Secretary and Compliance Officer
Membership No.: A18321
Address: Polycab House, 771, Mogul Lane
Mahim (West), Mumbai - 400 016



Registered Office:
Unit No.4, Plot No.105, Halol Vadodara Road
Village Nurpura, Taluka Halol, Panchmahal, Gujarat-389350
Tel : 2676- 227600 / 227700

Evolving through excellence



Transforming with focus

Corporate Presentation

July 2022

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Company Overview

#1 Manufacturer in India

Market leader in Wires and Cables¹

22 - 24% Share of Organized Market²



PAN India Network



4,600+ Dealers & Distributors

2,05,000+ Retail Outlets

Fast Growing FMEG Brand



5-year CAGR at ~30%

Manufacturing Footprint



23 Facilities, 4 locations

Strong backward integration

Strong Management Bandwidth



Blend of Entrepreneurial and highly experienced professional management

Proven Track Record

5 year CAGR

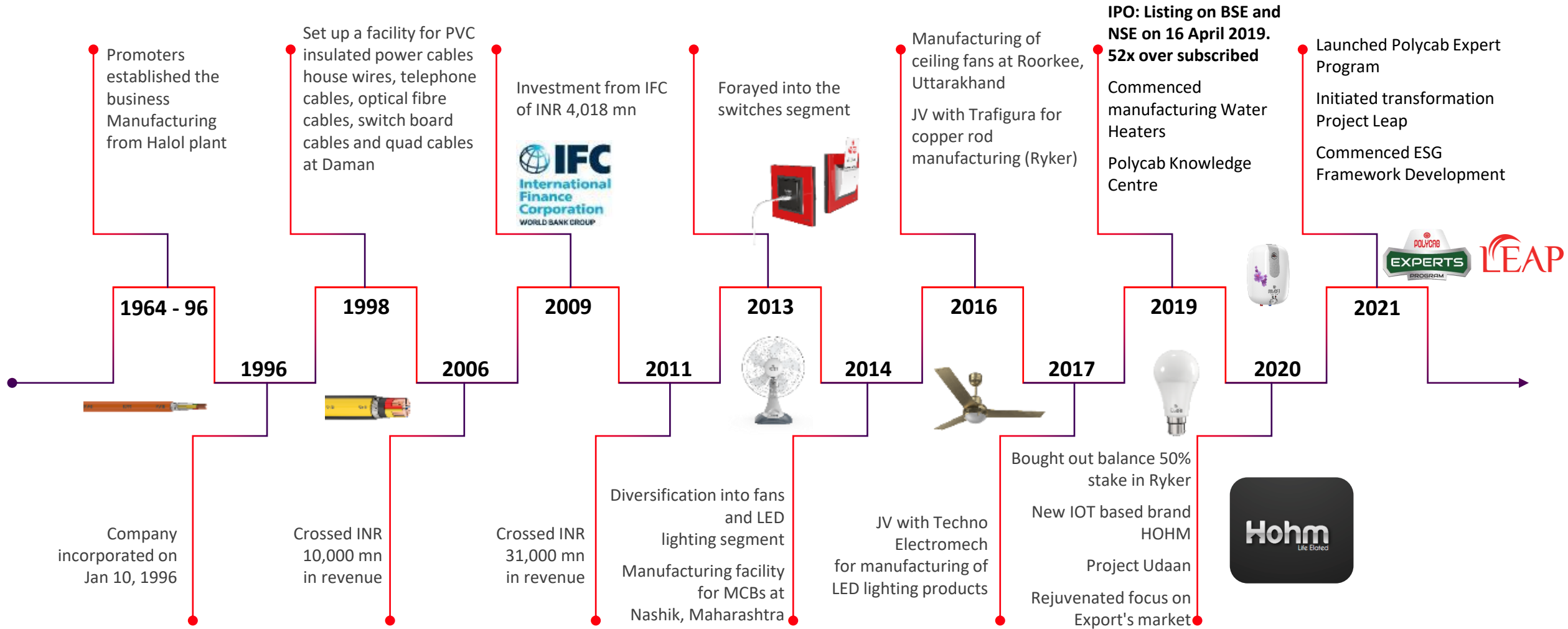
Revenue 17%

EBITDA 20%, PAT 31%



Note: FMEG: Fast Moving Electrical Goods; (1) In India, In terms of segment revenue; (2) As of March 31, 2022; (3) EBITDA - Earnings before Interest, Tax, Depreciation & Amortization excludes other Income; (4) PAT – Adjusted Profit after tax

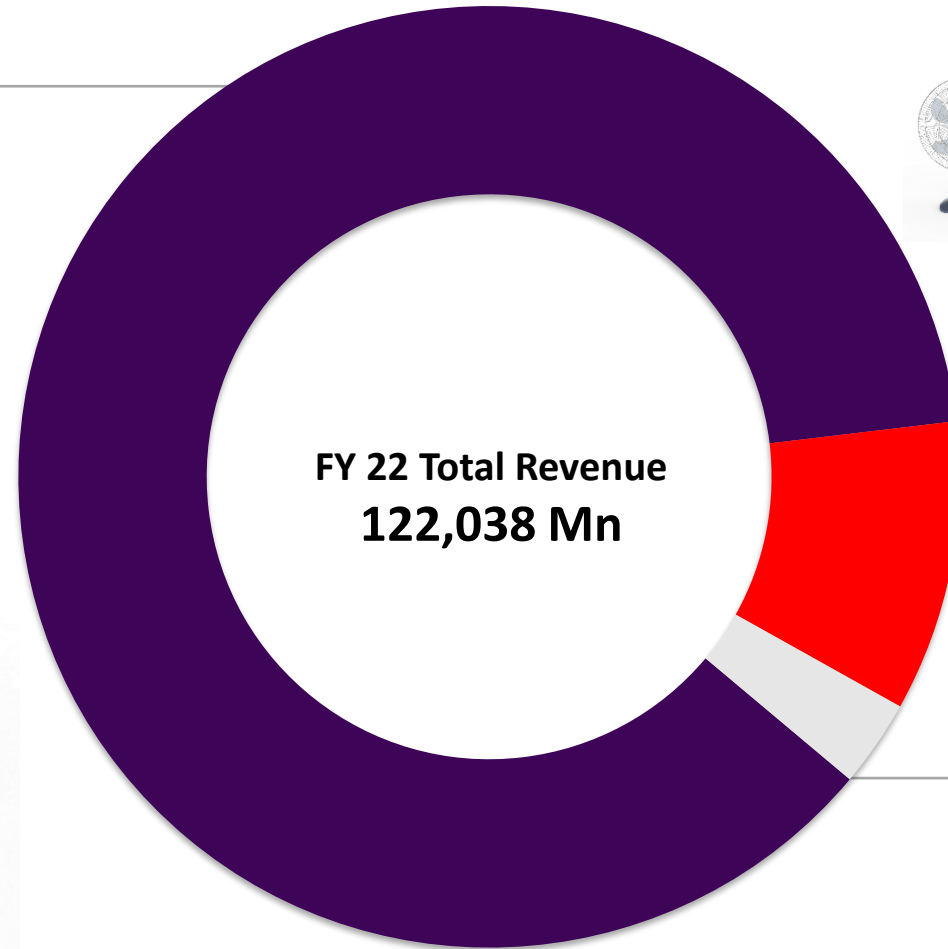
Our Journey



Our Segments: An Overview

% of External Sales

87%
Wires & Cables



10%
**Fast Moving
Electrical Goods**

3%
**Copper + Other
(incl. EPC)**

Notes: Consolidated Revenue in INR Mn, Rounded off

STRUCTURAL GROWTH DRIVERS

Current opportunity landscape provides highly conducive environment for exponential business growth in the medium-to-long term

01

Consumption

Growing affluence leading to premiumization • Growth of rural India • Nuclearization of families • Evolving consumer behaviour



02

Infrastructure

Power and railways spend increase • Electrification • Capex cycle uptick • Urbanization, Smart cities, Housing for all



03

Policy Reforms

PLI scheme • Duty reforms to bridge competitiveness gap with China • Make in India initiative • Export subsidy schemes • ESG reforms



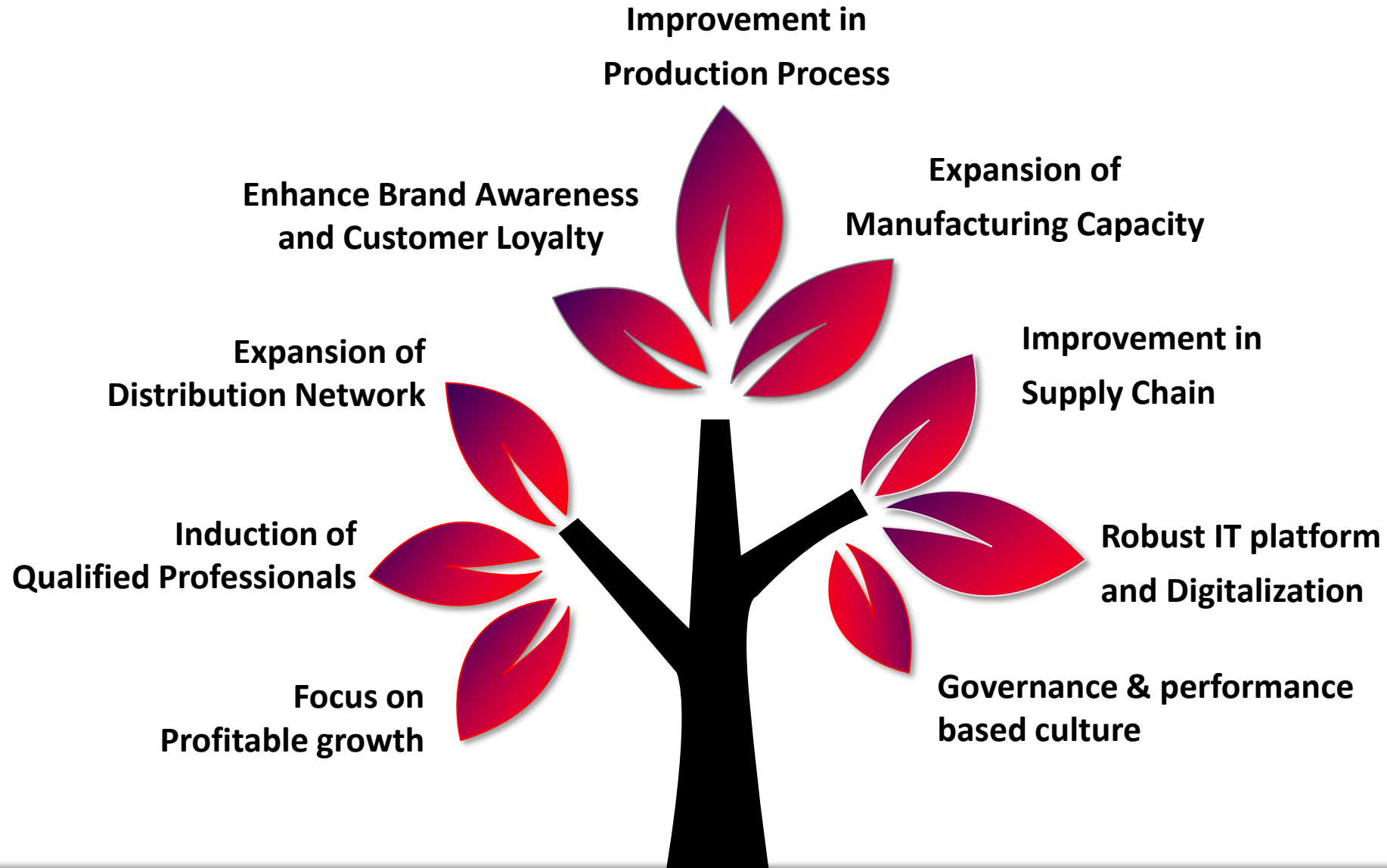
04

Emerging

Digitalization • Renewable energy
Electric Mobility • IoT and Industry 4.0



Key Management Initiatives to create value



Our Capitals which help us create value...

Inputs

Manufactured capital

- 23 Manufacturing units
- 28 Warehouses and depots

Intellectual capital

- R&D expenditure INR 223 Mn
- 144 registered IPRs

Human capital

- Employed on roll: 4,431
- Contract employees: 7,337

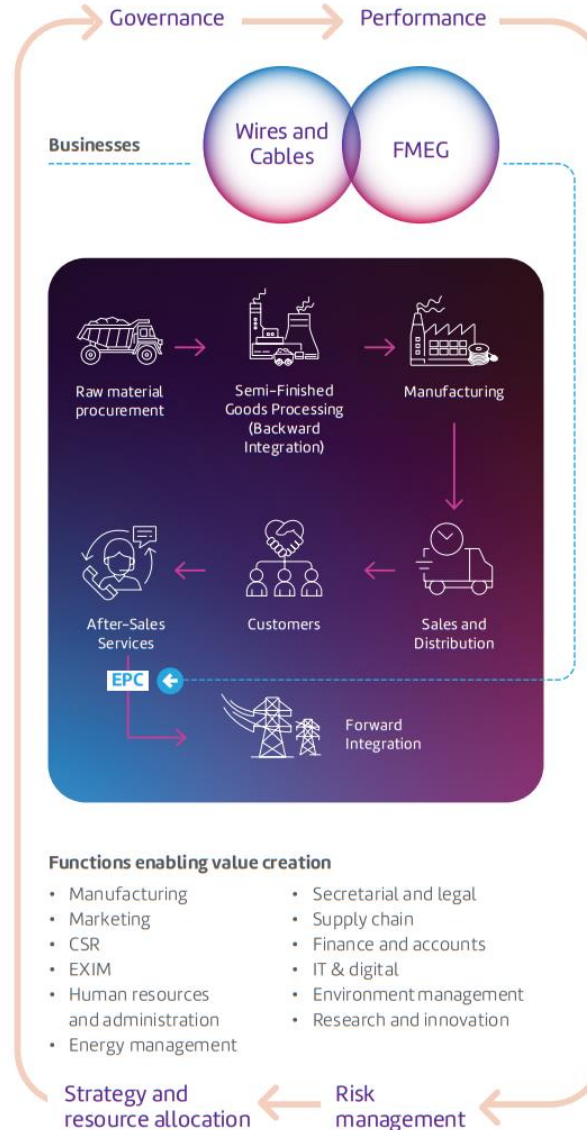
Social & relationship capital

- Retail outlets: 2,05,000+
- Registered dealers: 4,600+

Natural capital

- Environment expend: INR 136 Mn
- Electricity consumption: 156 Mn KWH

Processes



Outputs

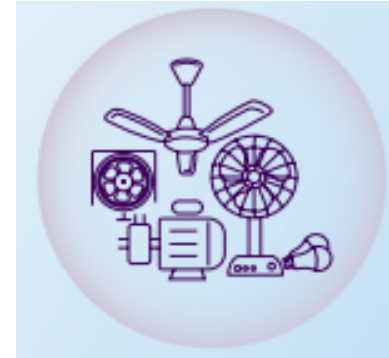
Wires & cables

No of SKUs 11,000+
Sales: INR 106.95 BN



FMEG

No of SKUs 6,000+
Sales: INR 12.54 BN



Outcomes

- Range of wires & cables: 0.20 KV to 220 KV
- Range of FMEG products: 10+ categories
- 100% sales manufactured in India
- Water recycled: 67+ Mn litres
- Electricity from renewable sources: 17%

Leadership in Wires and Cables

Market leader in Wires & Cables with a diverse portfolio

Polycab is the largest Wires and Cables manufacturer in India, with a strong suite of products...

Power Cable



Control Cables



Other Cables



Optical Fiber Cable



Instrumentation Cables



Flexible Wires



Building Wires



FR (Flame Retardant)



FRLS (Flame Retardant Low Smoke)



ZHFR (Zero Halogen Flame Retardant)

Solar Cable



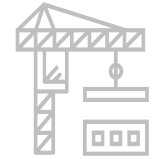
Wide Customer Base across Industries...



Power



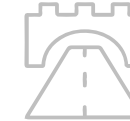
Oil and Gas



Construction



IT Park



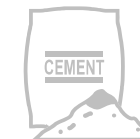
Infrastructure



Renewable



Non-Metal



Cement



Agriculture



Real Estate



Telecom



Railway

Polycab's dominant position in Wires and Cables industry to capture attractive market size

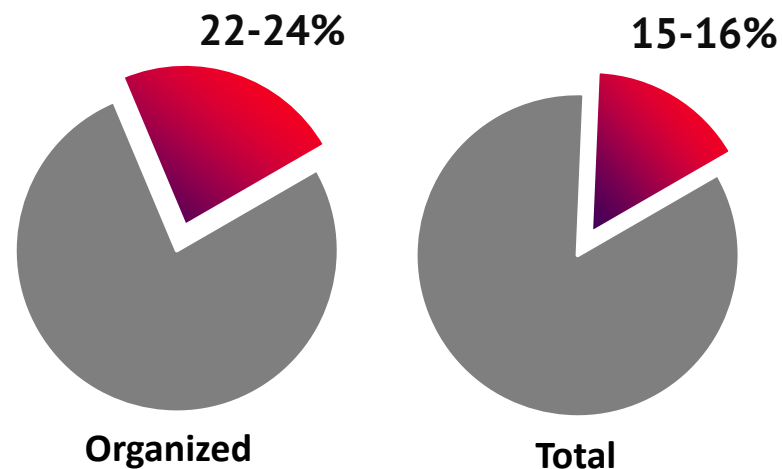
Wires and Cables industry In FY22¹:

~ 600 – 650bn
Market Size

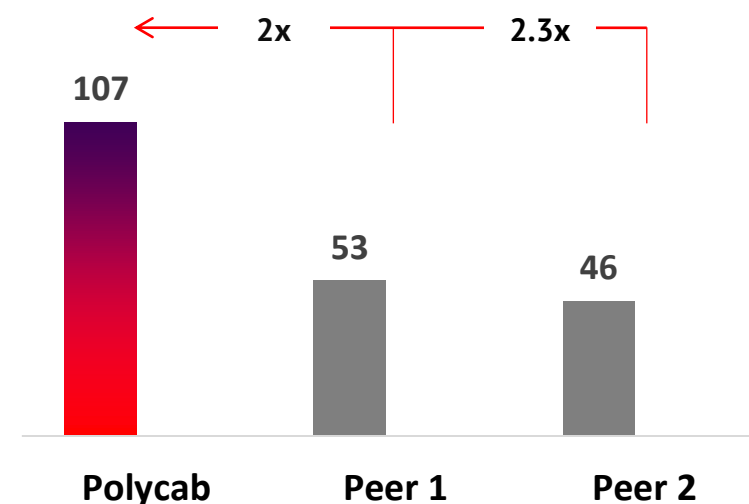
40–45% of the electrical
equipment industry

Healthy market share gains in Wires and Cables over the past few years

Market Share in FY22⁽¹⁾



FY22 Wires and Cables Revenue⁽²⁾



The Polycab Advantage



Note: (1) Industry estimates, Polycab estimates; (2) 12 months ended March 2022. Revenue in INR billion; No adjustment for Inter segment revenue

Fast growing FMEG Business



FMEG : Expanding presence in 'Electricals' ecosystem

FMEG continues to become a sizeable part of the business - growing at 30% CAGR in past 5 years

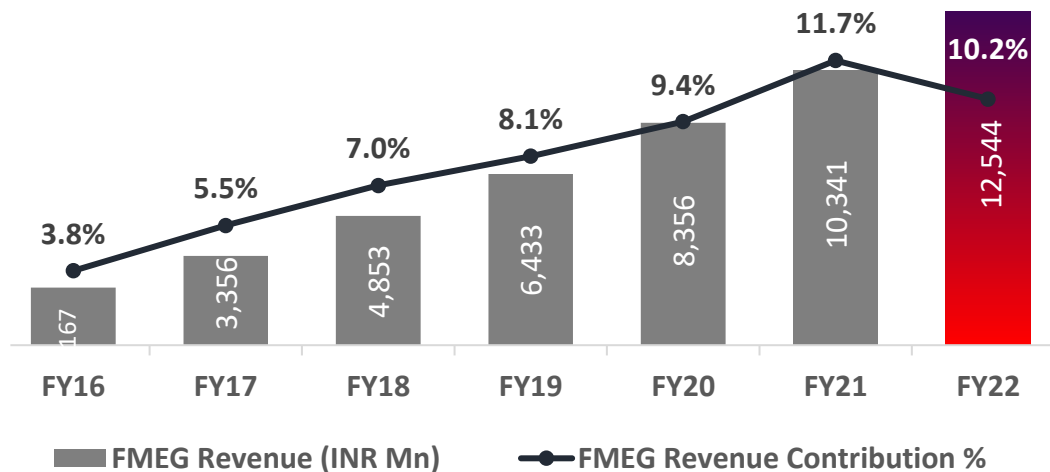


Forayed in FY14 ...

- Diversified portfolio with focus on the upcoming industry trends
- Inhouse Manufacturing
- Pan India Distribution
- Present in Fans, Lighting Luminaires, IOT products, Switches, Switchgears, Water heaters, Pipes, Conduits, Agro pumps, Solar etc.

... leveraging synergies

- Common raw materials - higher negotiating power
- Manufacturing know how
- Strong brand goodwill in electricals space
- Economies of scale - Cost-savings in transportation & distribution
- Cross-sell opportunities to a larger customer base



High Growth Opportunity in the Indian FMEG Industry

Macro drivers include evolving consumer aspirations, increasing awareness, rising income, rural electrification, urbanisation, digital connectivity

Fans & Appliances



125Bn

- Preference for **energy efficient fans & appliances**
- **Value added products**
- Increasing demand for **premium and smart fans** with aesthetic appeal

Switches



72Bn

- Customer preferences towards **modular switches**
- Demand for **safe and secure switches**
- Greater awareness towards **building automation and management**

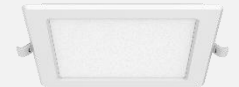
LV Switchgear



20Bn

- **LV to outgrow MV / HV** segment
- **Modular devices and safe products** gaining preference
- Rising demand for various **electrical appliances**

Lighting



187Bn

- Considerable **shift towards LED segment**
- Government efforts and consumer awareness towards **energy efficient technology**
- **Emerging technology trends** like Smart LED's

Notes: Industry estimates, Polycab estimates; Figures in INR

Multi format retail approach: Polycab Galleria, Arena and Shoppee

- ❑ Strategic showcase enabling consumers and trade constituents to experience and choose from a wide range of quality products
- ❑ At iconic electric markets hub which is also an important feeder market to western and southern India
- ❑ Equipped with audio-visual facilities for training electricians and retailers on safety, soft skills, basics in English and computers
- ❑ Virtual reality showcase for B2B buyers to experience the plants and facilities
- ❑ Deepens connect with direct customers in the FMEG market as well as retailers from upcountry
- ❑ Currently in Mumbai, Chandigarh, Jaipur, Trivandrum, Visakhapatnam, Indore, Ahmedabad, Cochin, Surat, Hyderabad, Patna and Madurai
- ❑ Aiming to expand such experimental stores across key cities



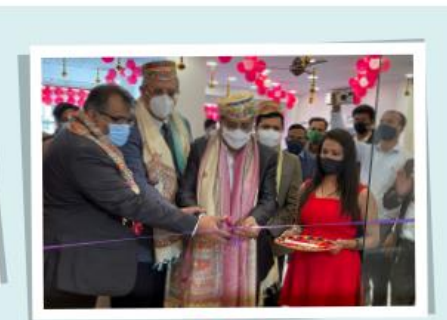
Chandigarh



Jaipur



Madurai



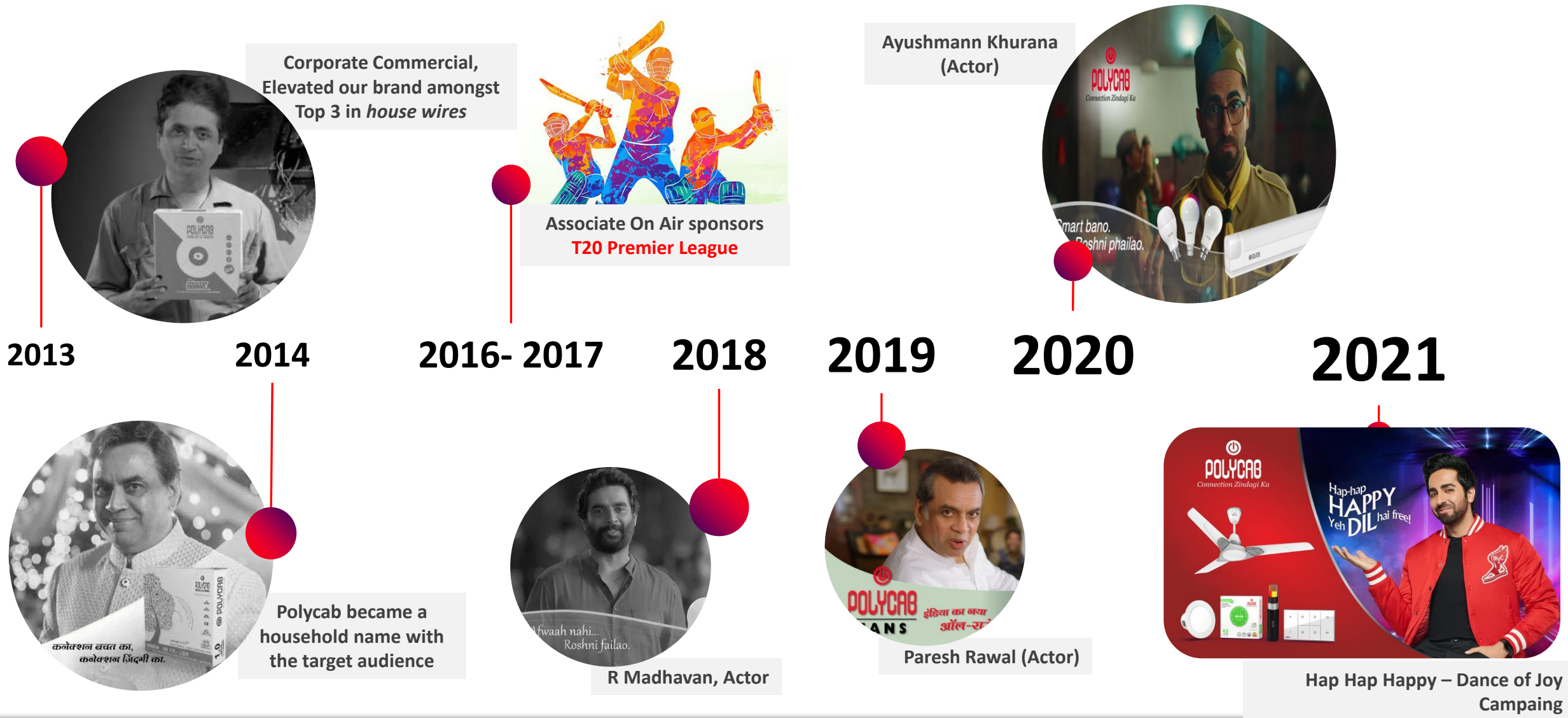
Patna

Strengthening Brand Recognition

Strong Brand Recognition in the Electricals Industry..

Our Brand Journey from B2B to B2C

'Connection Zindagi Ka' was a hit with customers- the impactful narrative with their minds and hearts



2013 Corporate Commercial, Elevated our brand amongst Top 3 in *house wires*

2014 Polycab became a household name with the target audience

2016- 2017 Associate On Air sponsors T20 Premier League

2018 R Madhavan, Actor

2019 Ayushmann Khurana (Actor)

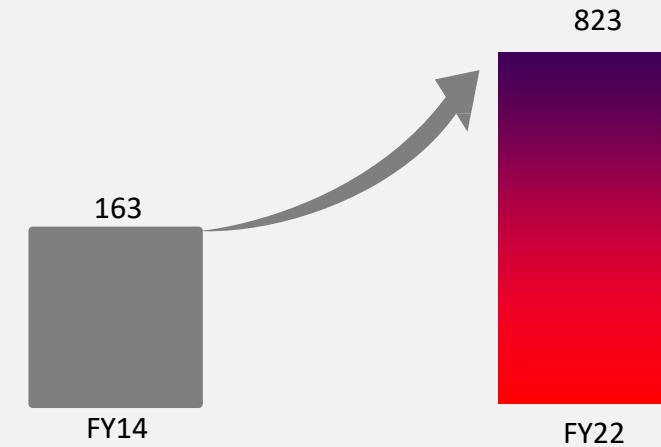
2020 Paresh Rawal (Actor)

2021 Hap Hap Happy – Dance of Joy Campaign

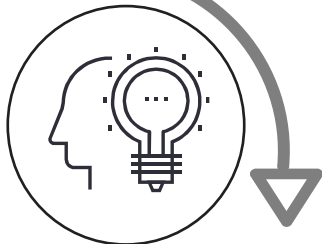
... and strengthening it further using multi pronged approach



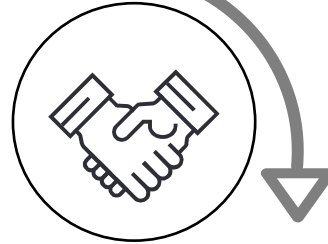
Advertising and Sales Promotion Expenditure (INR mn)



Multi pronged approach to increase brand awareness



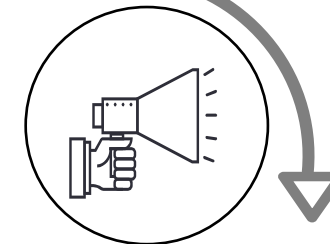
Actively engage Dealers and Distributors



Loyalty Points via Experts Program



Increased Advertising on Social Media and Sales Promotion



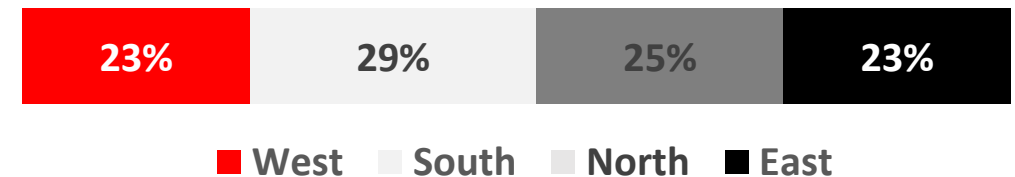
Pan India distribution network to support diverse customer base and product categories



By Product



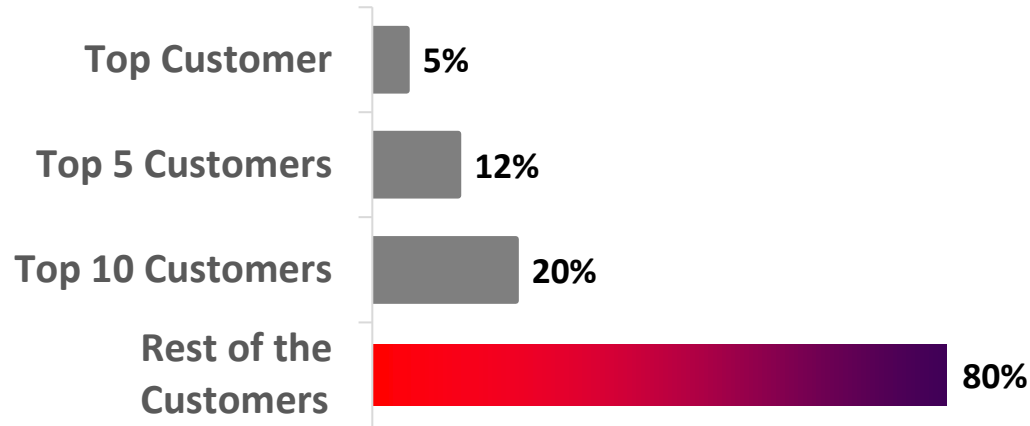
By Geography



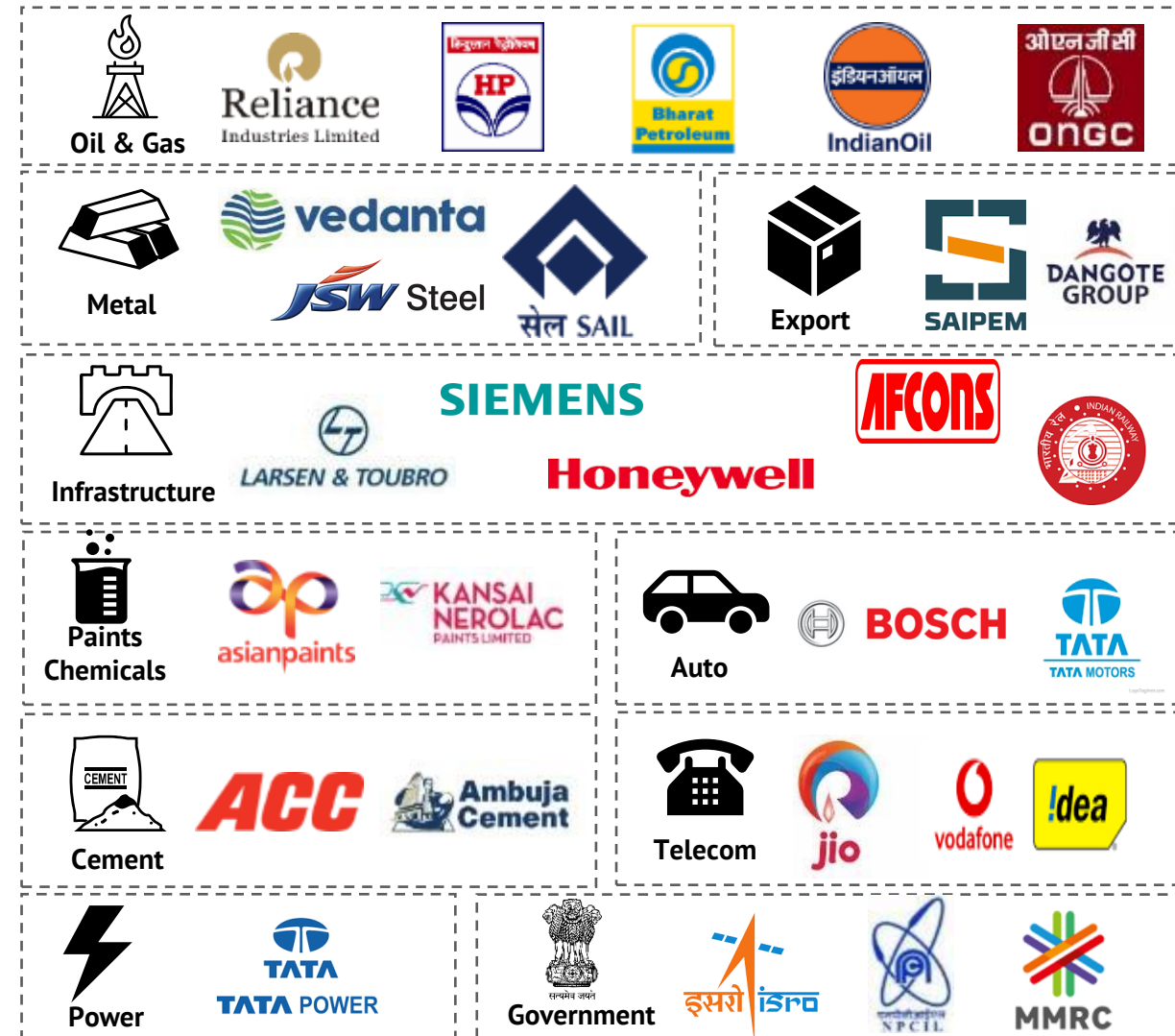
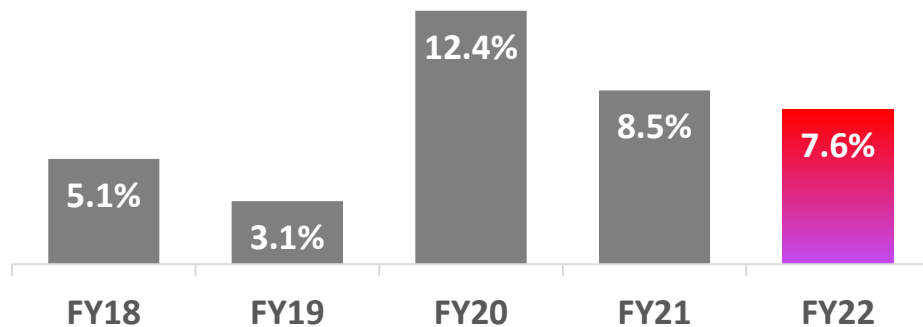
Notes: As of Mar'22. Bar charts represents split of authorised dealers and distributors.

Catering to marquee customers

Total Revenue Contribution in FY22



Revenue from outside India (% of total revenue)



Note: Companies served in past and present, directly or indirectly through authorised dealer/ distributors

Strong Manufacturing & R&D capabilities



Inhouse Manufacturing with a high degree of backward integration and Automation...

Multi-location manufacturing (Products¹; Annual capacity)



Halol



Fan Manufacturing Unit



Nashik



Cable CCV Line

1. Figures are absolute numbers where no units are indicated as of 31st March, 2022;

...Strong R&D and innovation capabilities with quality assurance

Investments in in-house R&D capabilities with strong focus on backward integration

- NABL ISO 17025 certified R&D centre to support own manufacturing
- Over 100 engineers and technicians
- Centre of excellence for R&D on polymers
- Existing facilities for key raw materials with continuously improving R&D capabilities to capitalize on industry trends
- Environmentally friendly power cables, rubber (elastomeric) cables and electron-beam irradiated cables



Green Wire

Our ecological initiative

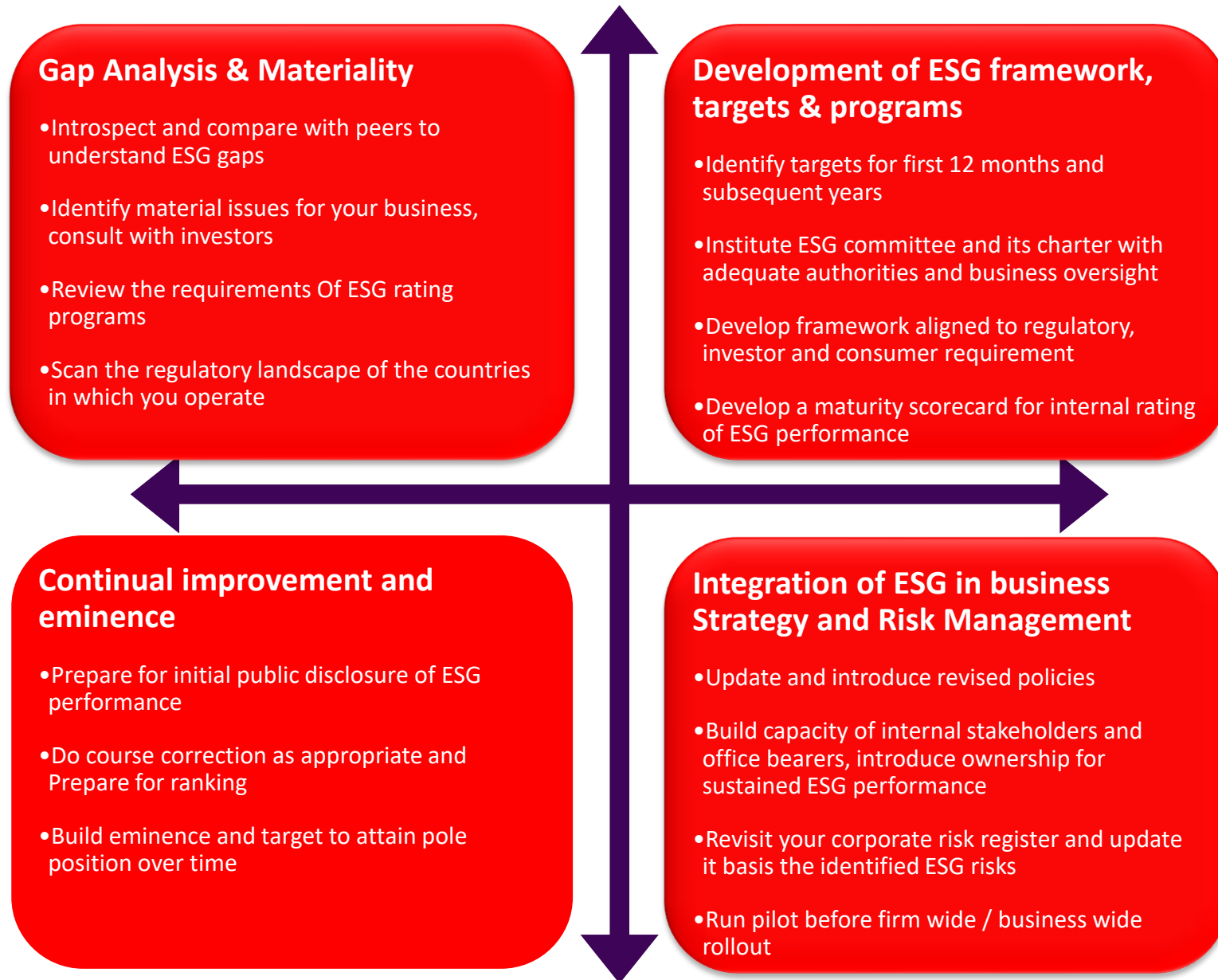
Launched Green Wire - an energy efficient and environment-friendly product that contributes to India's 'Go Green' mission

Supported by quality & reliability initiatives...



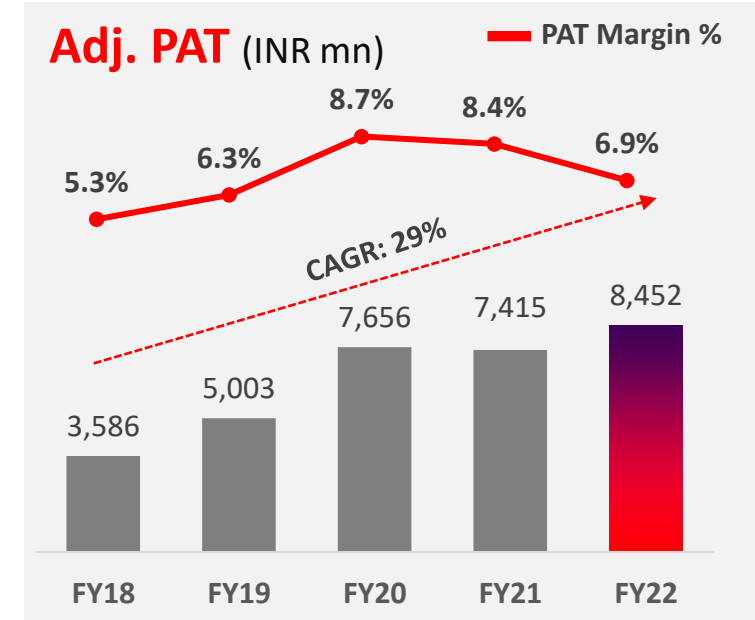
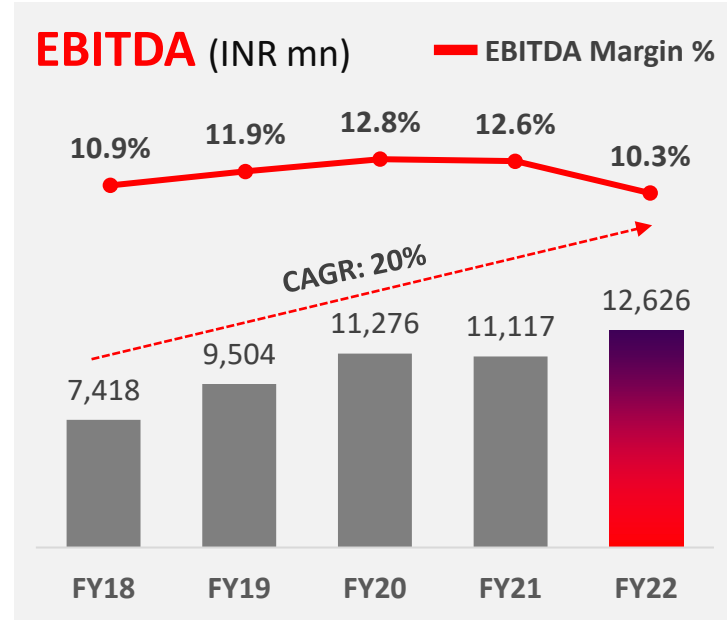
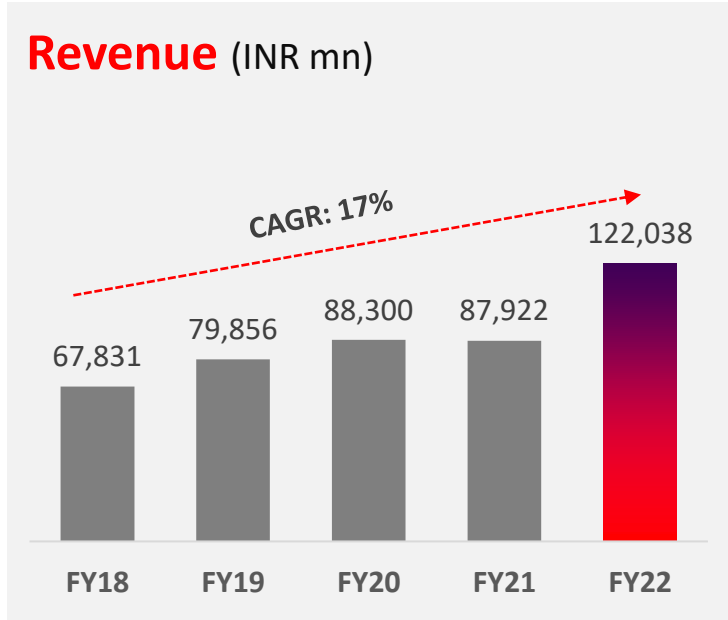
ESG

Initiated ESG framework development project to be concluded in FY23



Robust Financials

Proven track record of financial performance

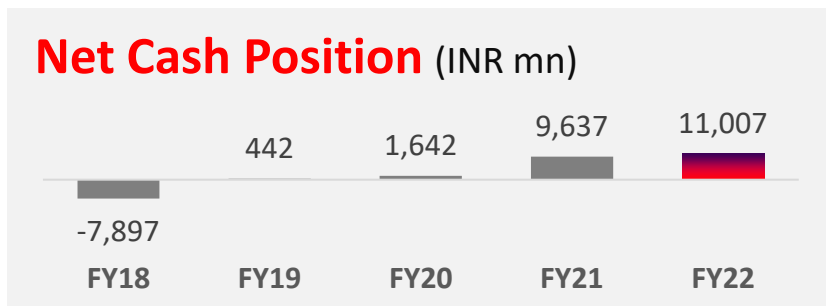
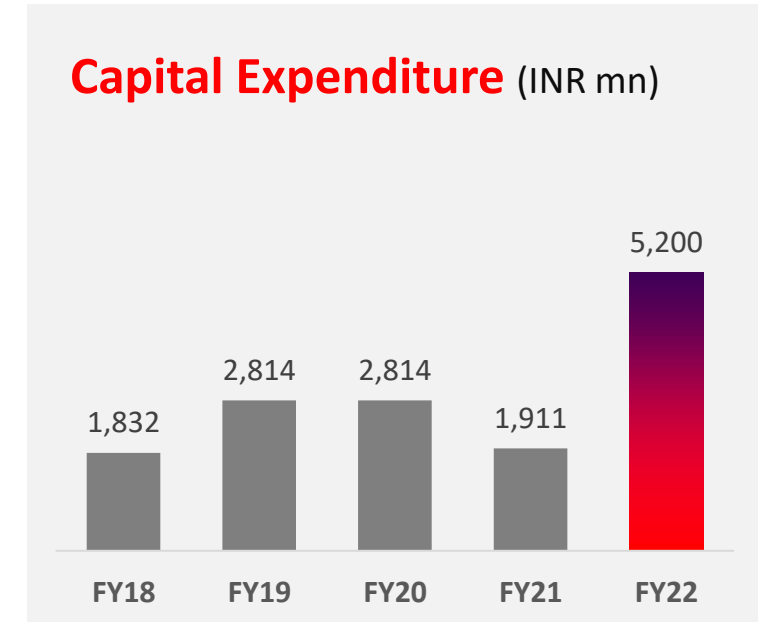
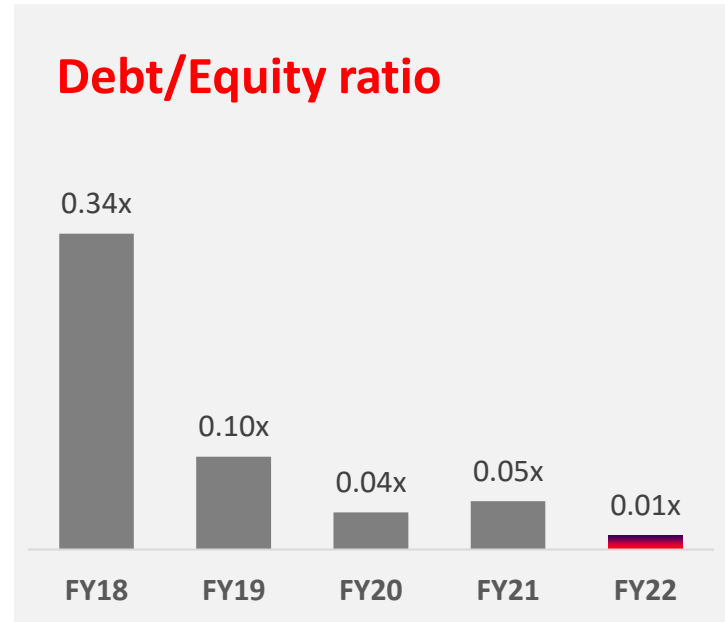
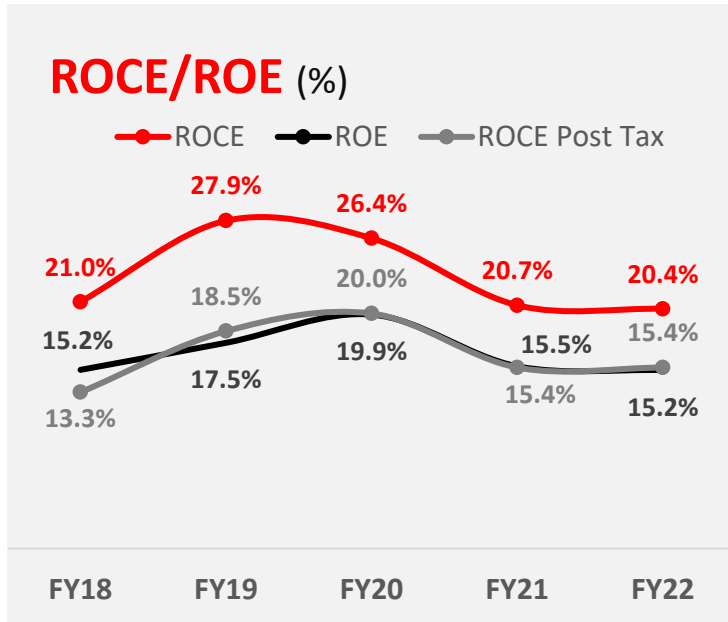


Delivering steady growth + profitability



Notes: (1) Numbers on consolidated basis (2) Revenue: Revenue from operations (3) EBITDA excludes Other Income (4) CAGR - five years (5) Adjusted PAT

Proven track record of financial performance



Improving returns and surplus cash to fuel future growth



Notes: (1) ROCE (Return on Capital Employed) is (Profit before tax plus finance cost) divided by closing value of (Debt plus total equity including non-controlling interest), ROCE post tax uses effective tax rate (2) ROE (Return on Equity) is Profit for the year divided by closing value of equity including non-controlling interests (3) Debt / Equity: Total debt / equity including non-controlling interests (4) Net Cash Position: Cash + Bank balances + Investments - Debt

Consolidated Profit and Loss Statement

Particulars (INR mn)	FY 2022	%	FY 2021	%	FY 2020	%
Revenue from Operation	1,22,038	100.0%	87,922	100.0%	88,300	100.0%
Cost of Goods sold	94,657	77.6%	65,171	74.1%	63,686	72.1%
Contribution (A)	27,381	22.4%	22,751	25.9%	24,613	27.9%
Employee cost	4,066	3.3%	3,537	4.0%	3,657	4.1%
Other Operating Expenses	10,663	8.7%	8,102	9.2%	9,606	10.9%
Total Operating Expenses (B)	14,729	12.1%	11,639	13.2%	13,263	15.0%
Share of profit/(loss) of JVs (Net of tax) (C)	-26	0.0%	6	0.0%	-74	-0.1%
EBITDA (A) - (B) + (C)	12,626	10.3%	11,117	12.6%	11,276	12.8%
Other Income	899	0.7%	1,029	1.2%	928	1.1%
Depreciation	2,015	1.7%	1,762	2.0%	1,609	1.8%
Finance Cost	352	0.3%	427	0.5%	495	0.6%
PBT	11,159	9.1%	9,958	11.3%	10,100	11.4%
Income Tax	2,706	2.2%	2,543	2.9%	2,444	2.8%
Adjusted PAT	8,452	6.9%	7,415	8.4%	7,656	8.7%
Exceptional items	721	0.6%	1,444	1.6%	0	0.0%
Reported PAT	9,173	7.5%	8,859	10.1%	7,656	8.7%

Consolidated Balance Sheet


Particulars (INR mn)	FY 2022	FY 2021	FY 2020
<u>Assets</u>			
<u>Non-Current Assets</u>			
Fixed Assets	20,598	19,805	16,632
Non-current Deposits	126	580	14
Financial / Non-current Assets	1,983	2,036	2,471
Total Non-current Assets	22,708	22,421	19,117
<u>Current Assets</u>			
Inventories	21,996	19,879	19,250
Trade Receivables	12,964	14,358	14,336
Investments	7,641	6,231	400
Cash and Bank Balances	4,071	5,313	2,813
Others - Current Assets	4,739	1,945	3,700
Total Current Assets	51,411	47,726	40,499
Total Assets	74,119	70,147	59,616

Particulars (INR mn)	FY 2022	FY 2021	FY 2020
<u>Equity & Liabilities</u>			
Shareholder's Funds			
Share Capital	1,495	1,491	1,489
Reserves and Surplus	53,943	46,048	36,875
Total Shareholder's Funds	55,438	47,539	38,364
Minority Interest	250	188	150
<u>Non-current Liabilities</u>			
Borrowings	30	1,037	107
Others - Non-current Liabilities	988	1,237	904
Total Non-current Liabilities	1,018	2,274	1,011
<u>Current Liabilities</u>			
Short-term Borrowings	802	1,450	1,115
Trade Payables	12,175	13,480	13,537
Others - Current Liabilities	4,436	5,215	5,440
Total Current Liabilities	17,413	20,146	20,091
Total Equity and Liabilities	74,119	70,147	59,616


Consolidated Annual Cash Flow Statement

Particulars (INR mn)	FY 2022	FY 2021	FY 2020
Net Cash Flow from Operating Activities	5,116	12,524	2,446
Net cash flow from/(used in) investing activities	-4,270	-10,121	-2,622
Net cash flow from/(used in) financing activities	-2,007	-1,748	107
Net Increase / (Decrease in cash and cash equivalents)	-1,160	656	-69


Q1 FY23: Key Highlights

 **Top-line (Revenue)**

Q1FY23: 27,366 mn
⌆ 48% YoY
⌇ -31% QoQ

 **Operating (EBITDA)**

Q1FY23: 3,098 mn
⌆ 135% YoY
⌇ -35% QoQ

 **Profitability (PAT)**

Q1FY23: 2,225 mn
⌆ 202% YoY
⌇ -32% QoQ



Notes: (1) Numbers on consolidated basis (2) Revenue: Revenue from operations (3) EBITDA excludes other Income (4) PAT: Adjusted Profit After Tax

Q1FY23: Consolidated Profit and Loss Statement

Particulars (INR mn)	Quarter				YoY Growth
	Q1FY23	%	Q1FY22	%	
Revenue from Operation	27,366	100.0%	18,552	100.0%	47.5%
Cost of Goods sold	20,524	75.0%	14,196	76.5%	44.6%
Contribution (A)	6,842	25.0%	4,356	23.5%	57.1%
Employee cost	1,101	4.0%	939	5.1%	17.3%
Other Operating Expenses	2,630	9.6%	2,075	11.2%	26.7%
Total Operating Expenses (B)	3,731	13.6%	3,014	16.2%	23.8%
Share of profit/(loss) of JVs (Net of tax) (C)	-13	0.0%	-21	-0.1%	-40.2%
EBITDA (A)-(B)+(C)	3,098	11.3%	1,321	7.1%	134.6%
Other Income	443	1.6%	240	1.3%	85.0%
Depreciation	510	1.9%	493	2.7%	3.5%
Finance Cost	84	0.3%	98	0.5%	-13.7%
PBT	2,947	10.8%	970	5.2%	203.9%
Income Tax	722	2.6%	233	1.3%	210.3%
Adjusted PAT	2,225	8.1%	737	4.0%	201.9%
Exceptional items / Discontinued ops.	0	0.0%	15	0.1%	-100.0%
Reported PAT	2,225	8.1%	753	4.1%	195.7%

Exceptional items / Discontinued ops. (INR mn)	Quarter				YoY Growth
	Q1FY23	%	Q1FY22	%	
Profit from Discontinued operations	-	-	15	-	-
Total	-	-	15	0.1%	-

Q1FY23: Consolidated Balance Sheet

Particulars (INR mn)	Jun-22	Jun-21
<u>Assets</u>		
<u>Non-current Assets</u>		
Fixed Assets	20,716	20,082
Non-current Deposits	7	580
Other Non-current Assets	2,020	2,357
Total Non-current Assets	22,743	23,019
<u>Current Assets</u>		
Inventories	25,770	26,026
Trade Receivables	8,822	9,292
Investments	3,567	5,888
Cash and Bank Balances	3,170	3,996
Others - Current Assets	6,291	3,334
Total Current Assets	47,620	48,536
Total Assets	70,363	71,555

Particulars (INR mn)	Jun-22	Jun-21
<u>Equity and Liabilities</u>		
<u>Shareholder's Funds</u>		
Share Capital	1,496	1,492
Reserves and Surplus	54,053	46,803
Total Shareholder's Funds	55,549	48,294
Minority Interest	279	201
<u>Non-current Liabilities</u>		
Borrowings	34	912
Others - Non-current Liabilities	966	1,290
Total Non-current Liabilities	1,000	2,202
<u>Current Liabilities</u>		
Short-term Borrowings	806	2,256
Trade Payables	8,545	14,578
Others - Current Liabilities	4,184	4,024
Total Current Liabilities	13,536	20,858
Total Equity and Liabilities	70,363	71,555

Q1FY23: Consolidated Condensed Cash Flow Statement

Particulars (INR mn)	Quarter	
	Q1FY23	Q1FY22
Net Cash Flow from Operating Activities	-2,053	-1,584
Net cash flow from/(used in) investing activities	3,541	-802
Net cash flow from/(used in) financing activities	-2,095	748
Net Increase / (Decrease) in cash and cash equivalents	-607	-1,639

Q1FY23: Other key data points

Particulars (INR mn)	Quarter	
	Q1FY23	Q1FY22
Advertisement and sales promotion expense	195	78
Capital expenditure	1,044	800
Net Cash Position*	5,904	7,296
Trade acceptances*	2,920	9,149
Goods in Transit*	2,065	1,972
Exports contribution (%)	6.7%	6.1%

* as at period end

Q1FY23: Other financial metrics

Working Capital in days	Average			Closing		
	Q1FY23	FY22	FY21	Q1FY23	FY22	FY21
Receivable Days	25	41	59	25	39	59
Inventory days	94	81	108	93	85	110
Payable Days	56	67	102	45	63	102
Net Working Capital	63	54	65	73	61	67

Other Income (INR mn)	Q1FY23	Q1FY22
Interest income	59	80
Gain/loss on Redemption of investment	63	53
Fair value of financial assets (MTM)	254	-17
Exchange differences (net)	45	116
Miscellaneous income	22	8
Total	443	240

Finance Cost (INR mn)	Q1FY23	Q1FY22
Interest on Bank Borrowings	4	3
Interest on LC, VBD and Leases	33	32
Other borrowing costs	48	62
Foreign Exchange Gain/loss	0	0
Total	84	98

Project Leap

A multi year transformation journey



Energize B2B | Strengthen leadership

- Recalibrate business model
- Refine value proposition
- Micro market analytics
- Business development



Breakout growth in B2C | Position to win

- Create a winning variant ladder
- Redefine brand architecture
- “Digital-first” led execution
- Exploring adjacencies



Future proof success | Organization excellence

- Operating Model
- Talent and Capability
- Digital & Analytics



Accelerate Sustainability Agenda

- Renewable Energy
- Waster & Water Recycling
- Inclusive Growth
- CSR spends

>Rs 200 bn

sales by FY 2026

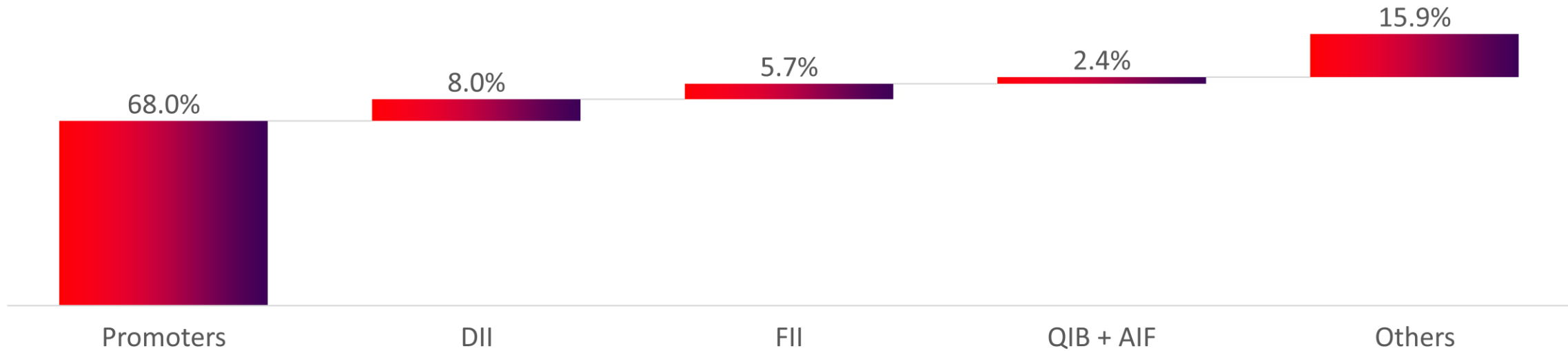
B2B PORTFOLIO

B2C PORTFOLIO

ENABLERS

SUSTAINABILITY

Shareholding Pattern



Note: As on 30th June 2022. DII (Domestic Institutional Investors) includes "Mutual Funds". FII (Foreign Institutional Investors) includes "Foreign Portfolio - Corp" and "Foreign Corporate Bodies". QIB/ AIF stands for "Qualified Institutional Buyer"/ "Alternative Investment Fund"



Leadership Team - Board of Directors



Inder T Jaisinghani
Chairman and Managing Director



Bharat A Jaisinghani
Whole-Time Director



Nikhil R Jaisinghani
Whole-Time Director



Rakeshkumar Talati
Whole-Time Director



RS Sharma
Independent Director

Holds a degree from ICWA . Previously served as Chairman and MD at ONGC Ltd. He has also worked as a Senior Advisor at McKinsey & Company and Chaired the FICCI Hydrocarbon committee.



TP Ostwal
Independent Director

Practicing Chartered Accountant and is a senior partner with T.P Ostwal and Associates LLP. Contributed to transfer pricing regulations in India as well as Developing Countries of United Nations



Pradeep Poddar
Independent Director

IIM-Ahmedabad Alumni. Was M.D. of Heinz for India and South Asia. Led the Tata Group's Global foray into healthy beverages. Currently on the Boards of Monsanto India Ltd, Welspun India Ltd, and Uflex Ltd.



Sutapa Banerjee
Independent Director

Advanced Leadership Fellow at Harvard. Economics Gold medalist. On Boards of Zomato, Godrej Properties, JSW Cement, Axis Capital, Manappuram Finance, amongst others

Leadership Team - Management

- Blend of Entrepreneurial and Professional Management
- Professionals with Prior Experience in Bajaj, Crompton, Havells, Orient, Panasonic, SRBC & Co, Tata Group, Unilever, Vedanta etc.
- Vision to Execute Strategies in a Dynamic Environment
- Extensive Relationships and Deep Business Understanding



Anil Hariani
Director – Commodities
(Non-board member)



Anil Shipley
Head – Strategic Projects,
Electrical & Electronics



Anurag Agarwal
Executive President



Ashish D. Jain
Executive President & Chief
Operating Officer - Telecom



Bhushan Sawhney
Executive President & Chief
Business Officer (HLDC)



Diwaker Bharadwaj
President (Packaging
Development)



Gandharv Tongia
Chief Financial Officer



Kunal I Jaisinghani
Head – Agri Products



Manita Carmen A. Gonsalves
Company Secretary and
Compliance Officer



Rajesh Nair
Executive President & Chief
HR Officer



Rishikesh Rajurkar
President - Project



Sandeep Bhargava
Executive President & Chief
Procurement Officer



Sanjeev Chhabra
Executive President & Chief
Treasury Officer



Vivek Khanna
Executive President & Chief
Information Officer



Vivek Sharma
Deputy Managing Director
(Non-Board Member)

Our Social Responsibility – A Philosophy of Empathetic Care

Health



On an average per day, 90-100 patients are taking advantages of our Mobile Medical Unit

Conducted breast tumour detection camps
Health camps in nearby villages

Support provided to Dr. Hedgewar Hospital, Aurangabad in setting up two General Wards and mammography machine in the Radiology department

Education



Construction of new classes in Narukot Javahar Ashram School, Narukot Utarbuniyadi Ashram School, and Tuwa Ashram School

Study Science, Technology, Engineering & Mathematics (STEM) Laboratory set up for students to learn practical aspects of education

Leadership Enrichment for Adolescence through Assessment & Development (LEAAD) programme organised

Environment



17% electricity generated through renewable sources, which led to 15,000+ tonnes reduction in CO2 emission

Replaced 100% conventional lighting with energy efficient LED lighting

Installation of Variable Frequency Drive (VFD) in compressors and pumps, resulting in 20% energy saving

Rural development



Promoting efficient farming through sessions on soil testing & model farms.

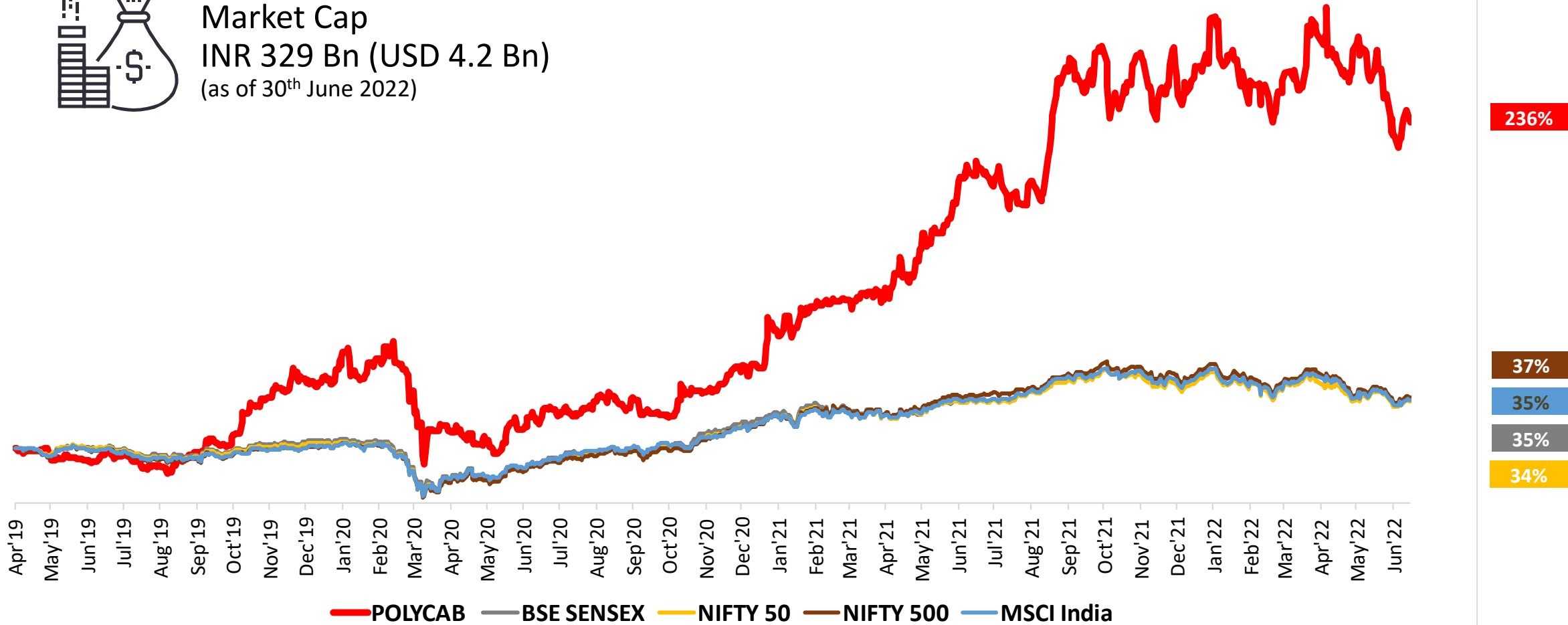
Women oriented skill training & creation of self help groups

Deepening of water reservoirs under Gujarat Government's "Sujalam Sufalam" programme in villages of Asoj, Bodidra & Waghodia

Enhancing shareholder value



Market Cap
 INR 329 Bn (USD 4.2 Bn)
 (as of 30th June 2022)



Market Cap in USD calculated using USD INR spot rate of 79

This Release / Communication, except for the historical information, may contain statements, including the words or phrases such as ‘expects, anticipates, intends, will, would, undertakes, aims, estimates, contemplates, seeks to, objective, goal, projects, should’ and similar expressions or variations of these expressions or negatives of these terms indicating future performance or results, financial or otherwise, which are forward looking statements. These forward looking statements are based on certain expectations, assumptions, anticipated developments and other factors which are not limited to, risk and uncertainties regarding fluctuations in earnings, market growth, intense competition and the pricing environment in the market, consumption level, ability to maintain and manage key customer relationship and supply chain sources and those factors which may affect our ability to implement business strategies successfully, namely changes in regulatory environments, political instability, change in international copper, aluminum, oil prices and input costs and new or changed priorities of the trade. The Company, therefore, cannot guarantee that the forward-looking statements made herein shall be realized. The Company, based on changes as stated above, may alter, amend, modify or make necessary corrective changes in any manner to any such forward looking statement contained herein or make written or oral forward-looking statements as may be required from time to time on the basis of subsequent developments and events. The Company does not undertake any obligation to update forward looking statements that may be made from time to time by or on behalf of the Company to reflect the events or circumstances after the date hereof.

THANK YOU

Polycab India Limited

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