



Dhanuka Agritech Limited

AN ISO 9001 : 2008 COMPANY

Date: 26.07.2019

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No. C/1, G. Block,
Bandra- Kurla Complex,
Bandra East, Mumbai-400 051

Bombay Stock Exchange of India Ltd.
Corporate Relationship Department
1st Floor New Trading, Rotunda Building,
P J Towers, Dalal Street Fort,
Mumbai- 400 001

Ref: Symbol- DHANUKA

Scrip Code: 507717

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sirs,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed disclosure of Shares pledged by Triveni Trust, Promoter of Dhanuka Agritech Limited in favour of Catalyst Trusteeship Limited with regard to proposed acquisition of M/s. Orchid Pharma Limited by M/s. Dhanuka Laboratories Limited through its SPV pursuant to order of National Company Law Tribunal dated 27th June, 2019.

This is for your information and records.

Thanking You

Yours Sincerely

For Dhanuka Agritech Limited

Jyoti Verma
Company Secretary/ Compliance Officer
FCS-7210

TRIVENI TRUST

Regd. Office: 95, E-2 Lane, Eastern Avenue, Sainik Farm, New Delhi-110062.
E-mail: trust.triveni@gmail.com, Tel: 0124-3838923

Date: 26.07.2019

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

National Stock Exchange of India Ltd.,
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex,
Bandra (E), Mumbai-400051

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sir,

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed disclosure of Shares pledged by Triveni Trust, Promoter of Dhanuka Agritech Limited in favour of Catalyst Trusteeship Limited with regard to proposed acquisition of M/s. Orchid Pharma Limited by M/s. Dhanuka Laboratories Limited through its SPV pursuant to order of National Company Law Tribunal dated 27th June, 2019.

We hope you will find same in order.

Thanking You

Yours Sincerely

For Triveni Trust



Mahendra Kumar Dhanuka
Promoter

CC: Dhanuka Agritech Limited,
82, Abhinash Mansion, 1st Floor,
Joshi Road, Karol Bagh,
New Delhi-110092

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) M/s. Dhanuka Agritech Limited
 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Triveni Trust
 Whether the acquirer belongs to Promoter/Promoter group Yes
 Name(s) of the Stock Exchange(s) where the shares of TC are Listed BSE and National Stock Exchange of India Ltd.

Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
--	--------	--	--

Before the acquisition under consideration, holding of :

a) Shares carrying voting rights	29035413	61.03%	61.03%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	29035413	61.03%	61.03%

Details of acquisition/sale

a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	14273498	30.00%	30.00%
e) Total (a+b+c+/-d)	14273498	30.00%	30.00%



After the acquisition/sale, holding of:

a) Shares carrying voting rights	14761915	31.03%	31.03%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	14761915	31.03%	31.03%

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

Pledge Creation

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

24.07.2019

Equity share capital / total voting capital of the TC before the said acquisition / sale

47578324

Equity share capital/ total voting capital of the TC after the said acquisition / sale

47578324

Total diluted share/voting capital of the TC after the said acquisition

47578324

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Triveni Trust



Mahendra Kumar Dhanuka
Trustee

Place: Gurugram
Date: 26.07.2019
