

August 29, 2022

Nidhi Bisaria
Company Secretary and Compliance Officer
Orient Cement Limited
Unit VIII, Plot No. 7,
Bhoinagar,
Bhubaneswar,
Orissa- 751012

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A: Details of the Disposal

1. Name of the Target Company (TC)	Orient Cement Limited		
2. Name(s) of the seller and Persons Acting in Concert (PAC) with the acquirer	Franklin Templeton Mutual Fund (through its various schemes)		
3. Whether the seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd BSE Ltd		
5. Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total Diluted share/voting capital of the TC (**)
<u>Before the disposal under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	# 65,52,264	# 3.20%	N.A.
b) Shares in the nature of encumbrances (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	N.A.
c) Voting rights (VR) otherwise than by shares	Nil	Nil	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	N.A.
e) Total (a+b+c+d)	# 65,52,264	# 3.20%	N.A.
<u>Details of disposal</u>			
a) Shares carrying voting rights sold	#1,52,264	# 0.07%	Nil
b) VRs sold otherwise than by equity shares	Nil	Nil	N.A.
c) Warrants/convertible securities/any other instrument that entitles the	Nil	Nil	N.A.

seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	N.A.
e) Total (a+b+c+/-d)	#1,52,264	# 0.07%	N.A.
<u>After the disposal holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	# 64,00,000	# 3.12%	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)Shares pledged with the acquirer	Nil	Nil	N.A.
c) VRs otherwise than by equity shares	Nil	Nil	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	N.A.
e) Total (a+b+c+d)	# 64,00,000	# 3.12%	N.A.
6. Mode of sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Open Market		
7. Salient features of the securities including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
8. Date of disposal of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	August 26, 2022		
9. Equity share capital / total voting capital of the TC before the said acquisition	204,868,760 shares		
10. Equity share capital/ total voting capital of the TC after the said acquisition	204,868,760 shares		
11. Total diluted share/voting capital of the TC after the said acquisition	204,868,760 shares		

Annexure

Name of the schemes	Pre-disposal holdings		Number of Shares sold	% of Total shares	Post-disposal holdings	
	No. of shares	% of Total shares			No. of shares	% of Total shares
Franklin India Focused Equity Fund	6,552,264	3.20%	152,264	0.07%	6,400,000	3.12%
Total	6,552,264	3.20%	152,264	0.07%	6,400,000	3.12%