

Date: 21.01.2024

To,

**BSE Limited**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street,**  
**Kala Ghoda, Fort,**  
**Mumbai – 400 001**

Dear Sir(s),

**Subject: Submission of Detailed Public Statement (the “DPS”) in relation to an Open Offer to the Public Shareholders of BLB Limited (the “Target Company”) (“Open Offer”/ “Offer”).**

We, Fast Track Finsec Private Limited (hereinafter refer to as Manager to the Offer), are hereby submitting the Detailed Public Statement made by us on behalf of Dream Achiever Consultancy Services Private Limited (hereinafter referred to as “Acquirer”) to the public shareholders of BLB Limited to acquire from them upto 1,37,44,967 (One Crore Thirty-Seven Lakh Forty-Four Thousand Nine Hundred Sixty-Seven) equity shares of face value INR 1/- (Rupee One Only) each representing 26% of the equity and voting shares capital of the Company, at a price of INR 22.60/- (Rupees Twenty-Two and Sixty Paise) per fully paid up equity shares of the Target Company, pursuant to and compliance with Regulation 13 read with Regulation 14 of SEBI (SAST) Regulation, 2011.

With respect to the captioned Open Offer, please find enclosed the Detailed Public Statement published on January 21, 2024 in the following newspaper: -

1. Financial Express (English Newspaper) having national daily wide circulation in India;
2. Jansatta (Hindi Newspaper) having national daily wide circulation in India;
3. Pratahkal (Regional Newspaper-Mumbai i.e., where stock exchanges are situated).

Kindly take the above information on your records.

Yours truly,

**For Fast Track Finsec Private Limited**

**Sakshi**  
**Director**  
**DIN: 09763912**

**FAST TRACK FINSEC PRIVATE LIMITED**

CIN: - U65191DL2010PTC200381 | AIBI Membership No.: - AIBI/149  
Registration Code: - INM000012500 | GST No: - 07AABCF4818P1Z9  
Regd. Off.: Office No. V-116|New Delhi House|27|BarakhambaRoad|New Delhi-110001  
Off.: +91-011-4302980 | Web.: www.ftfinsec.com



In continuation of previous page...

Table with 4 columns: S.No., Particulars, Date, and Status. Rows include dates for committee reports, offer price, publication, tendering period, and completion of payment.

The above timelines are indicative (prepared on the basis of timelines provided under the Takeover Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly.

# Identified Date is only for the purpose of determining the names of the Public Shareholders as on such date to whom the Letter of Offer would be sent. It is clarified that all Public Shareholders are eligible to participate in the Offer any time before the Offer Closing Date.

VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON - RECEIPT OF LETTER OF OFFER

- 1. All the Public Shareholders, holding the shares in dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer. Please refer to Paragraph 3(e) below for details in relation to tendering of Offer Shares held in physical form.
2. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e. the date falling on the 10th Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.

X. OTHER INFORMATION

- 1. The Acquirer accepts full responsibility for the information contained in this DPS (other than information regarding the Target Company and information compiled from publicly available sources or provided by the Target Company, which has not been independently verified by the Acquirer or the Manager to the Offer).
2. The information pertaining to the Target Company contained in this DPS has been compiled from the information published or publicly available sources or provided by the Target Company.

MANAGER TO THE OFFER: Fastrack Finsec Category-I Merchant Banker. REGISTRAR TO THE OFFER: MAS SERVICES LIMITED. Includes logos and contact details for both entities.

ISSUED BY MANAGER TO THE OPEN OFFER FOR AND ON BEHALF OF THE ACQUIRER. Signed for and on behalf of Dream Achiever Consultancy Services Private Limited (Acquirer) Suraj Chokhani Director DIN: 03547280

COMFORT FINCAP LIMITED. Registered Office: 22, Camac Street, Block 'B', Kolkata-700016, West Bengal.

Table with 6 columns: Sr. No., Particulars, and three columns for Quarter Ended (31.12.2023, 30.09.2023, 31.12.2022) and Year Ended (31.12.2023, 31.03.2023). Rows include Total Income, Net Profit/Loss, and Earnings Per Share.

Table with 6 columns: Sr. No., Particulars, and three columns for Quarter Ended (31.12.2023, 30.09.2023, 31.12.2022) and Year Ended (31.12.2023, 31.03.2023). Rows include Total Income, Profit/Loss, and Earnings Per Share.

Zonal Office, Ghaziabad Zone, Address: B-32, Sector-62, NOIDA-201307.

Notice U/s 13 (2) of The Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002

This demand notice is hereby given under section 13(2) of Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with rule 3 of the security interest (Enforcement) rules, 2002 herein after calling upon the mentioned Borrowers / Guarantor to repay the Amount outstanding for the Housing Loan granted to him / on their guarantee with in 60 days from the date of Demand notice dated 19-10-2023 on the records of the bank but returned to us undelivered.

Table with 3 columns: Name & Address of the Borrowers / Guarantor, Description of Mortgage / hypothecated Property, and Amount Outstanding (in Rs.). Rows include Mr. Rishabh Sharma, Mr. Upendra Kumar Sharma, and Mr. Jagraj Singh S/o Mr. Maluk Singh.

UNIMONI FINANCIAL SERVICES LIMITED. PUBLIC NOTICE

This is to inform the Public that Auction of pledged Gold Ornaments will be conducted by UNIMONI FINANCIAL SERVICES LIMITED on 24.01.2024 at 10:00 am at GROUND FLOOR, NO. G1, EMARAT FIRDAUS COMPLEX, EXHIBITION ROAD, PATNA - 800001.

Table with 2 columns: Loan Nos. and Loan Details. Includes entries for DARBHANGA (DHA), JHAMSHPUR (JHA), and others.

KOTAK MAHINDRA BANK LIMITED. Registered Office: 27 BKC, C 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2023 (₹ in crore)

Large table with 7 columns: Particulars, Quarter ended 31st December 2023 (Unaudited), Nine months ended 31st December 2023 (Unaudited), Quarter ended 31st December 2022 (Unaudited), Quarter ended 31st December 2023 (Unaudited), Nine months ended 31st December 2023 (Unaudited), Quarter ended 31st December 2022 (Unaudited). Rows include Total income from operations, Net Profit, Reserves, and Debt-Equity Ratio.

\* As on 31st March 2022. \*\* As on 31st March 2023.

Notes: 1. The above is the extract of the detailed format of the financial results for the quarter / nine months ended 31st December, 2023 filed with the Stock Exchanges under Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. As Ind AS is not applicable to Banking companies, total Comprehensive Income and other comprehensive income is not applicable.

3. Information as required pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Methodology for computation of the ratios is as follows:

Table with 2 columns: Ratio Name and Description. Rows include Debt-Equity ratio and Networth.

4. Capital Redemption Reserve and Debenture Redemption Reserve is not applicable to the Bank.

5. There has been no change to significant accounting policies during the quarter and nine months ended 31st December, 2023 as compared to those followed for the year ended 31st March, 2022.

By Order of the Board of Directors For Kotak Mahindra Bank Limited

Ashok Vaswani Managing Director & CEO

सुंइयन बंक Indian Bank

सुंइयन बंक इंडियन बंक लिमिटेड. १३, शंकेभर दर्शन, ए.जी. पवार क्रॉस रोड, भायखळा (पू), मुंबई - ४००२०७.

Table with 2 columns: कर्जदारचे नाव and Details. Rows include हमीदाबाचे नाव/सह-कर्जदार, प्रविभूत कर्जदारांचे थकीत कर्ज, and others.

लिलाय होत असलेल्या प्रविभूत मालमनेचे घर्षाने:- विवर जेत जमीन पे अंशिंग सव्हे क्रमांक १४ (भाग) गाव बालीय, बसई बरेबरी रोड, तातूका बसई, बसई (पूर्व) विल्लुस पालखर, ४०१२०८, ३, २४ हेक्टर म्हणजे ३२,४०० चौ. मी. किंवा त्यामोवती आरसीसी क्रेम केलेले मुख्य गोदाम जमीनीय आणि १३,३०६ चौ. मीटरचा पहिला मजला, ७,६९१ चौ. मीटरचे पहिले आणि दुसरे मेशानाईन मजले ६२७ चौस मीटरचे ट्रेस मजले आणि लोडिंग / अनलोडिंग प्लॅटफॉर्म ७३० चौ. मीटर; २,३७० चौस मीटरचे तळमजल्यावर आणि पहिल्या मजल्यावर एसी गॉटवेचे गोदाम; ७,२५ चौस मीटरचा पहिला मेशानाईन मजला आणि लोडिंग/अनलोडिंग प्लॅटफॉर्म १७३ चौ. मीटर ४७९ चौस मीटरचा पहिला आणि दुसऱ्या मजल्यावरील नेट हॉउस आणि आरसीसी क्रेम केलेल्या मुख्य गोदामाच्या वर एक हॅलिपेड बेथील सर्व भाग व खंड आणि बुलिंग्या खालीलप्रमाणे :- उतर: सर्व्हे क्र. १४ चा उर्वरित भाग; पहिल्या: बरेबरी रोड; पूर्व: अंशाने बरेबरी रोड आणि अंशाने भू-वेअरिंग सर्व्हे क्र. १३; पहिल्या: गोखिंबे गावची हद्द.

अधिकृत अधिकार्याच्या तशीरीली श्रीमती कल्पना पुरोहित - मुख्य व्यवस्थापक; ई-मेल: samlargumbai@indianbank.co.in

अधिकृत तशीरीलासाठी संपर्क साधा १) श्री. सागर भद्र - व्हीओपी; फोन: +९१७६६४२३२५; ईमेल: sagar.bhadra@bobcaps.in २) श्री. कृषी शाह - एएम; फोन: +९१८२९१९८७६२; ईमेल: kishu.shah@bobcaps.in

ई-लिलाय विज्रीच्या तशीरीलावर अटी आणि निव्वामासाठी, कृपया इंडियन बँकेच्या वेबसाइटवर दिलेल्या https://indianbank.in लिलाया संदर्भ घ्या: किंवा बी ओ बी कॅम्प https://www.bobcaps.in

डिकाण: मुंबई २० जानेवारी २०२४





DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13, 14 AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("TAKEOVER REGULATIONS") TO THE PUBLIC SHAREHOLDERS OF

BLB LIMITED

CIN: L67120DL1981PLC354823 | Registered Office: H. No. 4760-61/23, 03<sup>rd</sup> Floor, Ansari Road, Daryaganj, Central Delhi, New Delhi-110002  
E-mail: cs@blblimited.com Website: www.blblimited.com

Open offer ("Offer" / "Open Offer") for acquisition of upto 1,37,44,987 (One Crore Thirty Seven Lakh Forty Four Thousand Nine Hundred Forty Seven) fully paid-up equity shares of face value INR 10/- (Rupee One Only) each of BLB Limited ("Target Company"/ "IPAN: AAC80184H"), representing 26.00% of the total voting equity share capital on a fully diluted basis expected as of the tenth (10<sup>th</sup>) working day from the closure of the tendering period of the Offer from all the Public Shareholders (as defined later) at the Target Company by Dream Achiever Consultancy Services Private Limited ("Acquirer"/ "IPAN: AAE03921E") at a price of INR 22.60/- (Rupees Twenty-Two and Sixty Paise) per equity share.

D. Details of the Offer  
1. The Acquirer is making this Offer to all the Public Shareholders of the Target Company, to acquire upto 1,37,44,987 (One Crore Thirty Seven Lakh Forty Four Thousand Nine Hundred Forty Seven) Equity Shares ("Offer Size"/ "Offer Shares") representing 26% of the total outstanding fully paid-up equity share capital of the Target Company at an offer price of INR 22.60/- (Rupees Twenty-Two and Sixty Paise) per equity share ("Offer Price"/ "Offer Shares") which is in accordance with Regulation 8(2) of the Regulations.

"Control" means as defined in Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.  
"Equity Shares" or "Shares" shall mean fully paid-up equity shares of face value of INR 10/- (Rupee One Only) each of the Target Company.  
"Expanded Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis expected as of the 10<sup>th</sup> (Tenth) Working Day from the closure of the Tendering Period for the Offer.

A. ACQUIRER/PAC, TARGET COMPANY AND OFFER  
1. Details of the Acquirer  
a. DREAM ACHIEVER CONSULTANCY SERVICES PRIVATE LIMITED (PAN: AAE03921E) ("Acquirer")  
b. Dream Achiever Consultancy Services Private Limited, is a private company incorporated on June 17, 2008 under the Companies Act, 1956 bearing Corporate Identity Number U74902WB2008PT155945. The Registered Office of Dream Achiever Consultancy Services Private Limited is situated at PS Srijan Corporate Park, 10<sup>th</sup> Floor, Block PG Plot G-2, Bidhannagar, Kolkata, West Bengal, India-700091.

Table with 2 columns: Address and Period. It lists the registered office address of the Acquirer and the period of incorporation from 07/03/2010 to 22/01/2022.

Table with 5 columns: Name of the Shareholder, Address, PAN, No. of shares held, % of shares held. It lists major shareholders including M/s. Sarbati Bhagat, M/s. Suraj Chokhani, and various institutional investors.

Table with 5 columns: Particulars, 31/03/2021 (Audited), 31/03/2022 (Audited), 31/03/2023 (Audited), 31/12/2023 (Unaudited). It shows financial performance metrics like Total Revenue, Net Income, EPS, and Net Worth over time.

B. INFORMATION ABOUT THE SELLER  
1. Details of Seller & his Shareholding  
a. Name of the Sellers & PAN  
b. Nature of Entity  
c. Individual/ Promoter/ Address  
d. Shareholding % of Share Capital

Table with 3 columns: Sr. No., Name of seller, No. of share of seller. It lists the seller Mr. Brij Rattan Bagri and his shareholding of 1,94,74,671 shares.

C. Details of the Target Company-BLB Limited ("Target Company") (IPAN: AAC80184H)  
1. The Target Company was incorporated under the provisions of the Companies Act, 1956 on December 04, 1981 with the Registrar of Companies, Delhi. The Corporate Identification Number of Target Company is 1848987901.  
2. The Company was initially incorporated as a Public Limited company on December 04, 1981 with the name and style of Siddharth Industries Limited and the name of the company was changed from "Siddharth Industries Limited" to "BLB Shares & Financials Services Limited" on March 02, 1994. The name of the Target Company was changed from "BLB Shares & Financials Services Limited" to "BLB Limited" on April 30, 1998. There has been no change in the name of the Target Company in the last 3 years.

Table with 5 columns: Name, DIN, Designation. It lists the names and designations of the Board of Directors, including Mr. Keshav Chand Jain, Mr. Anshul Mehra, and others.

Table with 5 columns: Particulars, Year Ended 31.03.2021 (Audited), Year Ended 31.03.2022 (Audited), Year Ended 31.03.2023 (Audited), Six Month ended 30.09.2023 (Provisional). It shows financial performance metrics like Total Revenue, Net Income, EPS, and Net Worth over time.

II. BACKGROUND TO THE OPEN OFFER  
1. This Offer is being made pursuant to the execution of the Share Purchase Agreement ("SPA") dated January 17, 2024 (Wednesday) to purchase 1,34,74,671 (One Crore Ninety Four Lakh Seventy Four Thousand Six Hundred Seventy One) equity shares of the Target Company at an offer price of INR 22.60/- (Rupees Twenty-Two and Sixty Paise) per equity share by Acquirer from the existing promoter of the Target Company ("Seller") at a consideration of INR 22.50/- (Rupees Twenty-Two and Sixty Paise) per Equity Share payable in cash.  
2. The Open Offer is a mandatory offer pursuant to Regulations 3(1) and 4 and other applicable regulations of the SEBI (SAST) Regulations pursuant to the execution of the SPA and subject to the terms and conditions set out in this DPS and the letter of offer which is proposed to be sent to all the Public Shareholders in accordance with the provisions of the SEBI (SAST) Regulations ("Letter of Offer").

Table with 3 columns: Stock Exchange, Time Period, Total No. of equity shares traded during the twelve calendar months prior to the month of PA date, Total No. of Equity Shares, Annualised Trading Turnover (as % of Total Equity Shares). It provides trading data for BSE and NSE from January 2023 to December 2023.

V. FINANCIAL ARRANGEMENT  
1. The total consideration for the Offer Size at the Offer Price, assuming full acceptance of the Offer is INR 31,06,36,254 (Rupees Thirty One Crore Six Lakh Thirty Six Thousand Two Hundred Fifty Four) ("Maximum Consideration").  
2. The Acquirer has adequate resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the offer in terms of Regulation 25 (1) of the SEBI (SAST) Regulations. The additional fund requirement, if any for acquisition in terms of the SPA and this open offer will be financed through the internal resources of the Acquirer.

Table with 3 columns: Date, Amount (in INR), Mode. It shows the date and amount of the Escrow Account opening through a banking channel on 18/01/2024 for 8,00,00,000 INR.

VII. STATUTORY AND OTHER APPROVALS  
1. To the best of the knowledge of the Acquirer and the PACs, there are no statutory or other approvals required to complete the Open Offer as on the date of this DPS. However, any statutory or other approval becomes applicable prior to completion of such acquisition, the open offer would also be subject to such other statutory or other approvals being obtained.  
2. All Public Shareholders, including non-resident holders of Equity Shares, must obtain all requisite approvals required, if any, to tender their Offer Shares (including without limitation, the approval from the RBI) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer. Further, if the holder of the Equity Shares who are not present in India but required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they have obtained for holding the Equity Shares, to the Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Offer Shares.

VIII. TENTATIVE SCHEDULE OF ACTIVITIES  
Table with 4 columns: Sr. No., Activity, Schedule (Day & Date). It lists key activities such as the date of public announcement, publication of the offer, and the date of filing the offer with SEBI.

IX. FINANCIAL INFORMATION  
1. The financial information has been extracted from the financial information given by Target Company.

Continued on next page

देश में कोविड के 313 नए मामले, उपचारधीन मरीजों की संख्या 2,041 हुई

जन्सता ख़ुबो नई दिल्ली, 20 जनवरी।

भारत में एक दिन में कोविड-19 के 313 नए मामले दर्ज किए गए। देश में कोरोना संक्रमण के उपचारधीन मरीजों की संख्या अब 2,041 हो गई है।

मंत्रालय की वेबसाइट के मुताबिक, देश में उपचारधीन मरीजों की संख्या शुक्रवार को 2,331 थी। पिछले पांच दिनों में कोविड-19 के दैनिक मामलों की संख्या घटकर दोहरे अंक तक आई थी।

श्री अरवि कुमार शर्मा के पंजीकृत सदस्यों के ध्यानार्थ
शुद्धि-ऑन कोच सूचना
इस शुद्धि (शुद्धि नं. 2) को आरंभ करने के लिए...

मध्य प्रदेश में कर्ज के कारण चिकित्सक दंपति ने की आत्महत्या

सम्राट, 20 जनवरी (भासा)।

मध्य प्रदेश के सागर जिले में शनिवार को एक चिकित्सक दंपति ने कर्ज के बोझ के कारण अपने घर में कथित तौर पर आत्महत्या कर ली।

पुलिस ने यह जानकारी दी है। दोनों पुलिस थाना प्रमुखों द्वारा किए गए जांच के बाद ही चिकित्सक (सहस्री और मंजू केसरी)। निवासी मुन्नालाल ने बताया 20 डिसेंबर को बी बी का कर्ज के नैन कालीनी में रिप्लेक्ट अपने घर में मृत पाए गए।

उन्होंने बताया कि दंपति का बेटा, जो बीबी के साथ पढ़ाई कर रहा था, जब आज सुबह घर लौटने से पहले भुवनेश्वर के पास आया था। उन्होंने बताया कि कर्ज से परेशान है कि वे क्या कर सकते हैं।

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES...



BHART HEXACOM LIMITED
Our Company was originally incorporated under the Companies Act, 1956 as 'Hexacom India Limited' and was issued a certificate of incorporation on April 20, 1995...

OUR PROMOTER: BHARTI AIRTEL LIMITED
INITIAL PUBLIC OFFERING OF UP TO 100,000,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ('EQUITY SHARES') OF BHARTI HEXACOM LIMITED ('THE COMPANY' OR 'THE ISSUER')...

IN CASE OF ANY NON-REQUISITE APPROVALS, MARKET CONDITIONS AND OTHER CONSIDERATIONS, TO MAKE AN INITIAL PUBLIC OFFERING OF ITS EQUITY SHARES...
For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association...

श्री अरवि कुमार शर्मा के पंजीकृत सदस्यों के ध्यानार्थ
शुद्धि-ऑन कोच सूचना
इस शुद्धि (शुद्धि नं. 2) को आरंभ करने के लिए...

SBI CAPS
Axis Capital Limited
BOB Capital Markets Limited

ICICI Securities
IIFL SECURITIES
KFinTECH

TATA
कक्षा कैंपिल ग्राहक फायनेंस लिमिटेड
कक्षा कैंपिल (एनएसएल लिमिटेड) का पंजीकृत सदस्य है।

Table with 3 columns: Name, Address, Contact Info. Includes SBI Capital Markets Limited, Axis Capital Limited, BOB Capital Markets Limited, ICICI Securities, IIFL Securities Limited, KFin Technologies Limited.

Table with 3 columns: Name, Address, Contact Info. Includes BHARTI HEXACOM LIMITED, SBI Capital Markets Limited, Axis Capital Limited, BOB Capital Markets Limited, ICICI Securities Limited, IIFL Securities Limited, KFin Technologies Limited.

अधिकृत अधिकारी/अनुमोदित अधिकारी का पता:
शुद्धि-ऑन कोच सूचना
इस शुद्धि (शुद्धि नं. 2) को आरंभ करने के लिए...

in continuation of previous page...
8 Last Date by which committee of the Independent Directors of the Target Company shall give its recommendation to the Public Shareholders of the Target Company for this Offer March 07, 2024

9 Last date for upward revision of the Offer Price/ Offer Size March 11, 2024
10 Date of Publication of Offer opening public announcement in the newspaper in which this DPS has been published March 11, 2024

11 Date of commencement of the Tendering Period (Offer Opening Date) March 12, 2024
12 Date of closure of the Tendering Period (Offer Closing Date) March 26, 2024

13 Last date for issue of post-offer advertisement April 03, 2024
14 Last date of completion of the rejection/acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders April 10, 2024

The above timelines are indicative (prepared on the basis of timelines provided under the Takeover Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly.

IF IDENTIFIED DATA TO THE PURPOSE OF DETERMINING THE NAMES OF THE PUBLIC SHAREHOLDERS AS ON SUCH DATE TO WHICH THE LETTER OF OFFER WOULD BE SENT, IT IS DECLARED THAT ALL PUBLIC SHAREHOLDERS ARE ELIGIBLE TO PARTICIPATE IN THE OFFER ANY TIME BEFORE THE OFFER CLOSING DATE.

PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER
1. All the Public Shareholders, holding the shares in dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer.

2. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e. the date falling on the 10th Working Day prior to the commencement of the Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.

3. The Public Shareholders are entitled to tender the Offer Shares under the stock exchange mechanism made available by Stock Exchanges in the form of a separate window ('Acquisition Window'), as provided under the Takeover Regulations and SEBI circular CIR/CFD/POLICYCELL/12015 dated April 13, 2015 read with SEBI Circular CFD/DIR/2020/101 dated December 9, 2016, and SEBI Circular SEBI/HO/CFD/POLICYCELL/DIR/2016/165 dated August 13, 2021 as amended including guidelines and circulars issued in relation to the same by the Stock Exchange, Clearing Corporations and SEBI ('Acquisition Regulations').

4. BSE shall be the designated stock exchange for the purpose of tendering the Offer Shares.
5. The Acquirer has appointed Nikunj Stock Brokers Limited ('Buying Broker') as its broker for the Offer through whom the purchases and settlement of the Offer Shares tendered under the Offer shall be made. The contact details of the Buying Broker are as mentioned below:
Name: Nikunj Stock Brokers Limited
Address: A-92, Ground Floor, Left Portion, Kanya Nagar, New Delhi-110017
Tel. No: 011-47030015-16
Contact Person: Mr. Pranoj Kumar Sultania

6. All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stock brokers within the normal trading hours of the secondary market, during the Tendering Period.

7. The Acquisition Window will be provided by the Designated Stock Exchange to facilitate placing of sell orders. The Selling Broker can enter orders for Equity Shares in dematerialized form.

8. In accordance with SEBI bearing reference number SEBI/HO/CFD/DIR/2020/144 dated July 31, 2020, Public Shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI SAS Regulations. The procedure for tendering to be followed by Public Shareholders holding Equity Shares in the physical form shall be available in the Letter of Offer to be dispatched to all the Public Shareholders.

9. The detailed procedure for tendering the shares in the Offer will be available in the Letter of Offer.

X. OTHER INFORMATION
1. The Acquirer accepts full responsibility for the information contained in this DPS (other than information regarding the Target Company and information compiled from publicly available sources or provided by the Target Company, which has been independently verified by the Offer or the Manager to the Offer).

2. The information pertaining to the Target Company contained in this DPS has been compiled from the information published or publicly available sources or provided by the Target Company.
3. The Acquirer also accepts full responsibility for its obligations under the Offer and shall be jointly & severally responsible for the fulfillment of obligation under the Takeover Regulation in respect of this Offer.

4. Unless otherwise stated, the information set out in this DPS reflects the position as of the date hereof.
5. Pursuant to Regulation 12 of the Takeover Regulations, the Acquirer has appointed Fast Track Fincap Private Limited as the Manager to the Offer.

6. This Draft Fincap Private Limited has been appointed as the Offer opening office at Office No. 16, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi-110001.
7. The Manager to the Offer is, Fast Track Fincap Private Limited does not hold any shares in the Target Company as on the date of Appointment to act as manager to the offer. They declare and undertake that they shall not deal in the equity share of the Target company during the period commencing from the date of their appointment as manager to the offer till the expiry of 15 days from the date on which the payment of consideration to the shareholder who have accepted the offer is made, or the date on which the open offer will remain in the case may be.

8. The Acquirer has appointed MAS Services Ltd. as the Offer having office at T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020 and Email Id: info@maservices.com. Contact Person: N.C.Pal.
9. This Draft Fincap Private Limited is available on SEBI's website (www.sebi.gov.in).
10. In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.
11. In this DPS, all references to 'Rs.' or 'INR' are references to Indian Rupees.

MANAGER TO THE OFFER: Fastrack Fincap
REGISTRAR TO THE OFFER: MAS SERVICES LIMITED
Office No. V-116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi-110001
Telephone: +91-11-43029800
Email: info@maservices.com
Website: www.fastrack.com
Contact Person: Mr. Vikas Kumar Verma
SEBI Registration No.: INM0000926

ISSUED BY MANAGER TO THE OFFEN FOR AND ON BEHALF OF THE ACQUIRER
Signed for and on behalf of Dream Achiever Consultancy Service Private Limited (Acquirer)
Sd/- Suraj Chokhani
DIN: 03547280

Date - 21.01.2024, Place - Delhi