

To,
BSE Limited
P. J. Tower,
Dalal Street, Fort,
Mumbai - 400 001.

Security ID: PREMCAPM

Security Code: 511660

To,

Premium Capital Market & Investment Limited
401, Starlit Tower, 4th Floor,
29, Y N Road, Indore – 452 003,
Madhya Pradesh, India

Dear Sir,

Sub.: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover Regulation, 2011

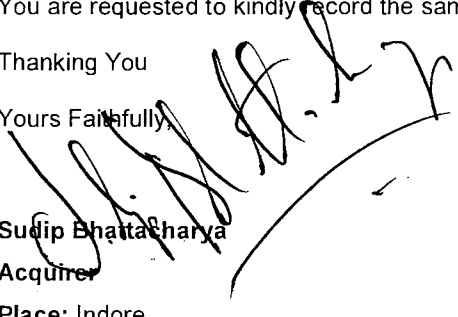
Ref.: Acquisition of 443330 equity shares of Premium Capital Market & Investment Limited

Kindly find attached herewith the disclosure of details of acquisition of 443330 equity Shares of Premium Capital Market & Investment Limited under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your record and reference.

You are requested to kindly record the same.

Thanking You

Yours Faithfully,


Sudip Bhattacharya
Acquirer

Place: Indore

Date: 17-02-2024

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PREMIUM CAPITAL MARKET & INVESTMENT LIMITED Security ID: PREMCAPM Security Code: 511660
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Sudip Bhattacharya Persons Acting in Concert (PAC) with the acquirer - NA
Whether the buyers belongs to Promoter/Promoter group	No
Name(s) of the Stock Exchange(s) where the shares of TC (Target company) are Listed	BSE Limited

Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)				
Before the acquisition/disposal under consideration, holding of a) Shares carrying voting rights <table border="1"> <tr> <th>Name</th> <th>Shares</th> </tr> <tr> <td>Sudip Bhattacharya</td> <td>889400</td> </tr> </table> b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Name	Shares	Sudip Bhattacharya	889400	889400	13.57%	13.57%
Name	Shares						
Sudip Bhattacharya	889400						
e) Total (a+b+c+d)	889400	13.57%	13.57%				
Details of acquisition/sale a) Shares carrying voting rights acquired/sold <table border="1"> <tr> <th>Name</th> <th>Shares</th> </tr> <tr> <td>Sudip Bhattacharya</td> <td>443330</td> </tr> </table> b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer.	Name	Shares	Sudip Bhattacharya	443330	443330	6.77%	6.77%
Name	Shares						
Sudip Bhattacharya	443330						
e) Total (a+b+c+/-d)	443330	6.77%	6.77%				
After the acquisition/sale, holding of: a) Shares carrying voting rights <table border="1"> <tr> <th>Name</th> <th>Shares</th> </tr> <tr> <td>Sudip Bhattacharya</td> <td>1332730</td> </tr> </table>	Name	Shares	Sudip Bhattacharya	1332730	1332730	20.34%	20.34%
Name	Shares						
Sudip Bhattacharya	1332730						

Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1332730	20.34%	20.34%

Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc.)	Off Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 16, 2024
Equity share capital / total voting capital of the TC before the said acquisition/sale	6553700 Equity Shares of Rs. 10/- each aggregating to Rs. 6,55,37,000/-.
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	6553700 Equity Shares of Rs. 10/- each aggregating to Rs. 6,55,37,000/-.
Total diluted share/voting capital of the TC after the said acquisition/ sale	6553700 Equity Shares of Rs. 10/- each aggregating to Rs. 6,55,37,000/-.

Notes:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Sudip Bhattacharya

Acquirer

Place: Indore

Date: February 17, 2024