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## M M FORGINGS LIMITED

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SVK TOWERS, A 24/25, THIRU VI KA INDUSTRIAL ESTATE, GUINDY, CHENNAI- 32  
Phone: 91-44-71601000 E-Mail: corporate@mmforgings.com CIN L51102TN1946PLC001473

15 October 2021

The Deputy General Manager Corporate Relationship Department. Bombay Stock Exchange Limited, Rotunda Building, P.J.Towers, First Floor, New Trading Wing, Dalal Street, MUMBAI -400 001	National Stock Exchange of India Ltd 'Exchange Plaza', Bandra – Kurla Complex, Bandra ( E), Mumbai – 400 051
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Dear Sirs,

Ref.: NSE : security code- MMFL –EQ; BSE : Security Code -522241

Sub.: Acquisition of Cafoma Autoparts Private Limited -Submission of information pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

1. This is to inform that M M Forgings Limited at its meeting held on 15 October 2021, considered and approved the signing of share purchase agreement and acquisition of Cafoma Autoparts Private Limited.
2. Please find enclosed the details of acquisition.
3. We request you to take the above on record.

Thanking you,

Yours faithfully,  
For M M FORGINGS LIMITED

  
J.SUMATHI  
COMPANY SECRETARY



Enclosed : as above

Disclosure under Regulation 30 of SEBI LODR Regulations 2015

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI circular dated 09<sup>th</sup> September, 2015, we hereby inform that the Board of Directors of the Company in its meeting held on 15 October 2021---inter---alia, considered and approved the following:-

**Acquisition of 100% shareholding in M/s. Cafoma Autoparts Private Limited by acquisition of shareholding from existing shareholders.**

The details as per Regulation 30 of SEBI (LODR) Regulation, 2015 is enclosed:

S.No.	Details of events required	Information of such events
1	Name of the Target Company, details in brief.	CAFOMA AUTOPARTS PRIVATE LIMITED, a company duly incorporated under the Companies Act, 1956, bearing Corporate Identity Number (CIN) U35999TN1981PTC008856 and has its registered office situated at Sri Bhuvanswari Bldg, No. 3362ax, 11 <sup>th</sup> Main Road, Anna Nagar West, Chennai – 600040. Size & Turnover: As per the audited financial statements for the FY ended March, 31, 2021: Share capital ( Equity) : ₹ 60 Lakhs. Turnover: ₹ 8.05 Crores.
2	Whether the acquisition would fall within the related party transaction(s) and whether the promoter/ promoter group / have any interest in the entity being acquired? If yes, nature of the interest thereof and whether the same is done at 'arms-length'	No. It does not fall under the related party transactions. The promoters/ promoter group is not any way interested in the entity being acquired.
3	Industry to which the entity, being acquired, belong?	The Company is engaged in machining, manufacturing, buying, selling, supplying, export, import, distribute and deal in all shapes, sizes, weights and types of auto parts and engine parts as well as the pre, sub, group and final assemblies.

**For M M FORGINGS LIMITED**



J. Sumathi  
Company Secretary  
Membership No: 8621

4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for current business operation of the Company acquisition of target entity, if its business is outside the main line of business of the listed entity);	The investment would result in business synergy and enhance the current business operation of the Company and its potential expansion.
5	Brief details of any governmental or regulatory approvals required for the acquisition	NA
6	Nature of consideration— whether Cash Consideration	Cash consideration
7	Cost of acquisition or the price at which the shares are acquired	6,00,000 equity shares and 84,00,000 preference shares shall be acquired for a consideration of ₹ 28,00,00,000/- and ₹5,00,00,000/- towards subordinated debt. Totalling ₹ 33,00,00,000/-.
8	Percentage of shareholding/control acquired and/or number of shares acquired;	Post transaction – M M Forgings Limited will hold 100% of Cafoma Autoparts Private Limited.  The Target Company shall become a wholly owned subsidiary of M M Forgings Limited.
9	Brief background about the entity acquired in terms of products /line of business acquired, date of incorporation, country in which the acquired entity has presence and any other – significant information (in brief);	The Company is engaged in machining, manufacturing, buying, selling, supplying, export, import, distribute and deal in all shapes, sizes, weights and types of auto parts and engine parts as well as the pre, sub, group and final assembles.

For M M FORGINGS LIMITED



J. Sumathi  
Company Secretary  
Membership No: 8621