

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
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CIN : L40100GJ1981PLC004281

KPTL/22-23
21st December, 2022

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. Script Code: 522287	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051. Script Code: KALPATPOWR
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Dear Sir/ Madam,

SUB: Disclosure under Regulations 30 and 51(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to approval of the Scheme of Amalgamation of JMC Projects (India) Limited ("JMC") with Kalpataru Power Transmission Limited ("Company" or "KPTL") and their respective shareholders

We are pleased to inform you that the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("Tribunal") vide its order dated 21st December, 2022 has sanctioned the Scheme of Amalgamation of JMC with the Company and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Scheme**").

A copy of the order issued by the Hon'ble Tribunal sanctioning the Scheme is available on the website of the Tribunal and the Company, respectively.

Upon receipt of the certified copy of the order passed by the Hon'ble Tribunal and filing of the same by the companies with the Registrar of Companies, Ahmedabad, the Scheme would be made effective.

The Company shall intimate the stock exchanges: (i) the effectiveness of the Scheme; and (ii) the Record Date for the purpose of determining the shareholders of JMC, who would receive equity shares of the Company, pursuant to the Scheme.

This is for your information and records.

Thanking you,

Yours faithfully,
For Kalpataru Power Transmission Limited

Shweta Girotra
Company Secretary and Compliance Officer

ISO 9001 CERTIFIED COMPANY

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