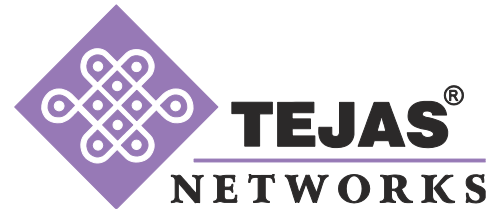


## Tejas Networks Ltd.

Regd. Office: Plot No. 25, 5th Floor  
J.P. Software Park, Electronic City Phase 1  
Hosur Road, Bengaluru 560 100, India  
Tel : +91- 80- 4179 4600/700/800  
Fax: +91- 80- 2852 0201



January 08, 2024

The Secretary  
**National Stock Exchange of India Ltd**  
Exchange Plaza, C/1, Block G,  
Bandra Kurla Complex, Bandra (East)  
Mumbai – 400 051  
**NSE Symbol: TEJASNET**

The Secretary  
**BSE Limited**  
P J Towers,  
Dalal Street,  
Mumbai – 400 001  
**BSE Scrip Code: 540595**

Dear Sir/Madam,

**Re: Newspaper Advertisement of Notice of the Meetings of the Equity Shareholders and Unsecured Creditors of Tejas Networks Limited ("Company"), to be held pursuant to the directions of the Hon'ble National Company Law Tribunal, Bengaluru Bench ("Tribunal")**

This has reference to our intimation dated January 04, 2024 informing about the meetings of the Equity Shareholders and Unsecured Creditors of the Company, to be held through Video Conferencing / Other Audio Visual Means, on Friday, February 9, 2024 at 10.00 a.m. (IST) and 11.00 a.m. (IST), respectively, pursuant to the directions given by the Hon'ble Tribunal vide its order dated December 7, 2023, in the matter of the proposed Scheme of Amalgamation of Saankhya Labs Private Limited ("**Transferor Company No. 1**") and Saankhya Strategic Electronics Private Limited ("**Transferor Company No. 2**") with Tejas Networks Limited ("**Transferee Company**") and their respective Shareholders and Creditors ("**Scheme**") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

In this regard, as required under Regulation 30 and 47 other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith copies of the advertisements of the notice of aforesaid meetings, given in the following newspapers on January 06, 2024:

- 1) Financial Express - English language
- 2) Vishwavani - English language

Kindly take the above information on record.

Yours sincerely  
**For Tejas Networks Limited**

**N R Ravikrishnan**  
**General Counsel, Chief Compliance Officer**  
**& Company Secretary**



**ADDENDUM**

**Addendum to the Invitation for Expression of Interest (Form G) dated 19th December 2023 for Serene Residency Group Housing Project at Sector ETA II, Greater Noida project of Ansal Properties and Infrastructure Limited**

Invitation for expression of interest (Form G) dated 19th December 2023 of Serene Residency Group Housing Project at Sector ETA II, Greater Noida project of Ansal Properties and Infrastructure Limited under the provisions of Insolvency & Bankruptcy Code, 2016:

Original last date for submission of expression of interest: **03rd January 2024**  
 Extended last date for submission of expression of interest: **15th January 2024**  
 The subsequent timelines shall be changed consequentially. The copy of Form G with revised timelines is available at [www.sereansaleta2.com](http://www.sereansaleta2.com).

There are changes in the eligibility criteria as set out in the detailed Expression of Interest. The copy of revised detailed expression of interest is available at [www.sereansaleta2.com](http://www.sereansaleta2.com).

For any enquiry, please contact at [circ@navneetgrouphousingtail@minervaresolutions.com](mailto:circ@navneetgrouphousingtail@minervaresolutions.com) or [navneet@minervaresolutions.com](mailto:navneet@minervaresolutions.com)

Regards  
**Navneet Kumar Gupta**  
 Resolution Professional  
**IBBI Registration No.: IBBI/IPA-001/IP-P00001/2016-2017/10009**

**GATI**

**ALLCARGO GATI LIMITED**

(Formerly known as 'Gati Limited')  
 CIN: L63011TG1995PLC020121  
**CORPORATE & REGD. OFFICE:**  
 Western Pearl, 4<sup>th</sup> Floor, Survey No. 13(p), Kondapur, Hyderabad, Rangareddi – 500084, Telangana, India  
**E-mail:** [investor.services@allcargologistics.com](mailto:investor.services@allcargologistics.com) Tel: 040 7120 4284  
**Toll Free No.:** 1800 123 4284 | **Website:** [www.gati.com](http://www.gati.com)

**POSTAL BALLOT NOTICE**

**NOTICE** is hereby given that pursuant to Regulations 30 and 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), please find enclosed herewith a copy of the Postal Ballot Notice dated December 21, 2023, along with the Explanatory Statement ("Postal Ballot Notice"), for seeking approval of the Members of the Company on the following Business and as contained in the Postal Ballot Notice, by passing the resolution through **Postal Ballot (only by means of remote e-voting process)**, in terms of the provisions of Section 110 of the Companies Act, 2013 read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 and General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 03/2022 dated May 05, 2022 and 9/2023 dated September 25, 2023 read with other relevant circulars, issued by the Ministry of Corporate Affairs, Government of India ("MCA Circulars"), Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India any other applicable law, rules, and regulations.

Sr. No.	Particulars	Type of Resolution
1	To approve raising of funds through issuance of Securities of the Company.	Special Resolution

The Postal Ballot Notice is sent only by e-mail to those members who have registered their e-mail address with their Depository Participants or Linkintime India Private Limited, Registrar and Transfer Agent of the Company ("Linkintime") and whose names appear in the register of members. List of beneficial owners as maintained by the National Securities Depository Limited ("NSDL"), Central Depository Services (India) Limited ("CDSL") and Linkintime as on the cut-off date i.e. **December 29, 2023**.

In accordance with the MCA Circulars, the manner of voting on the proposed resolution is restricted to remote e-voting only. The Company has engaged the services of NSDL for providing remote e-voting facility to all its Members. The e-voting period will commence on **Saturday, January 06, 2024 (9.00 a.m. IST)** and end on **Monday, February 05, 2024 (5.00 p.m. IST)**. Members holding Equity Shares of the Company as on the Cut-off Date ("Eligible Members") only shall be entitled to vote through remote e-voting process.

The Postal Ballot Notice is available on the website of Stock Exchange i.e. **BSE Limited and National Stock Exchange of India Limited** and is also available on the website of the Company at [www.gati.com](http://www.gati.com) and the website of NSDL, the remote e-voting service providing agency to the Company, at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

In accordance with the MCA Circulars, the physical copies of this Postal Ballot Notice, along with postal ballot form and postage pre-paid business envelope, are not to be sent to any Member. Accordingly, the communication of the assent or dissent of the Members eligible to vote is restricted only to remote e-voting ("e-voting") i.e. by casting their votes electronically instead of submitting postal ballot forms. The Company has made necessary arrangements to enable the Eligible Members who have not registered their e-mail address, to register the same so as to receive the Postal Ballot Notice and the procedure for remote e-voting along with the login ID and password related details. The procedure for registration of e-mail address by such Members and the instructions for remote e-voting are set out in Note 05 of the Postal Ballot Notice.

The results of the Postal Ballot will be announced on or before **Wednesday, February 07, 2024**. The results of the remote e-voting and the Scrutinizer's report will be placed on the Company's website at [www.gati.com](http://www.gati.com), on the website of NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com) and will be communicated to the Stock Exchanges.

**Manner of Registering/Updating e-mail addresses is as below:**

Members holding shares in physical mode and who have not updated their e-mail addresses with the Company are requested to update their e-mail addresses by writing to [ml.helpdesk@linkintime.co.in](mailto:ml.helpdesk@linkintime.co.in) along with the copy of the signed Form ISR-1 mentioning the name and address of the Member, self-attested copy of the PAN card, and self-attested copy of any document (e.g.: Driving License, Election Identity Card, Passport etc.) in support of the address of the Member. Members holding shares in dematerialized mode are requested to register/update their e-mail addresses with relevant depository participant.

Members may follow the process detailed below for registration of e-mail ID, update of Company account details etc.

Type of holder	Process to be followed	Forms
Physical	For availing the following investor services, send a written request in the prescribed forms to Linkintime by e-mail to <a href="mailto:ml.helpdesk@linkintime.co.in">ml.helpdesk@linkintime.co.in</a> or by post to Link Intime India Pvt. Ltd, C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra - 400083. Form to register/change/update PAN, Company details, signature, mobile number, e-mail ID and address. Form for nomination pursuant to Section 72 of the Companies Act. Form for declaration to opt-out of nomination. Form for cancellation or variation of nomination. Form for requesting issue of duplicate certificate and other service requests for shares / debentures / bonds, etc., held in physical form. The forms for updating the above details are available at <a href="https://www.gati.com/investor-relations/investor-documents/">https://www.gati.com/investor-relations/investor-documents/</a> .	Form ISR-1 Form SH-3 Form SH-13 Form SH-14 Form ISR-4
Demat	Please contact your DP to register/update your e-mail address, Company account details, address etc. in your demat account, as per the process advised by your DP.	

**Remote e-voting and results related matters**

- In compliance with provisions of Sections 108 and 110 of the Companies Act, read with Rules 20 and 22 of the Rules, as amended, MCA Circulars, SS-2 and Regulation 44 of SEBI Listing Regulations, the Company is pleased to offer remote e-voting facility to its eligible Members, holding shares in physical or dematerialized form as on the cut-off date, being **Friday, December 29, 2023**, to exercise their rights to vote on the resolutions proposed in this Notice by electronic means. The Board has appointed **NSDL** for providing platform facilitating voting through electronic means to enable the shareholders to cast their votes electronically remotely from anywhere ("remote e-voting"). The instructions for remote e-voting forms part of this Notice.
- The remote e-voting period shall commence from **Saturday, January 06, 2024 (9.00 a.m. IST)** and end on **Monday, February 05, 2024 (5.00 p.m. IST)**. The remote e-voting module shall be disabled for voting thereafter. During this period, the Members of the Company holding shares in physical form or in dematerialized form, as on the cut-off date, being **Friday, December 29, 2023**, may cast their votes by remote e-voting in the manner and process set out here-in-below. Once the vote(s) on a resolution(s) is cast by the Member, whether partially or otherwise, the Member shall not be allowed to change it subsequently or cast the vote again. A person, who is not a Member as on the cut-off date, should treat this Notice for information purposes only.
- Voting rights of the Members/beneficial owners shall be reckoned in proportion to their share in the total paid-up voting equity share capital of the Company, as on **Friday, December 29, 2023** (cut-off date fixed for this purpose).
- Members holding shares either in physical form or dematerialized form, as on the Cut-off Date (including those Members who may not receive this Postal Ballot Notice due to non-registration of their e-mail address with RTA or the DP, as aforesaid) can cast their votes electronically, in respect of the resolutions as set out in this Postal Ballot Notice only through the remote e-voting.
- The Board of Directors of the Company has appointed **Mr. Navjyoth Puttaparthi, Partner - M/s. Puttaparthi Jagannatham & Co., Company Secretaries [Membership No. FCS: 9896 and CP: 16041]**, failing him, **Mr. Puttaparthi Jagannatham, Partner - M/s. Puttaparthi Jagannatham & Co., Company Secretaries [Membership No. FCS: 4500 and CP: 16041]**, as the Scrutinizer for conducting the Postal Ballot e-voting process in a fair and transparent manner and in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder.
- The Scrutinizer, on completion of scrutiny of the votes cast through e-voting, shall submit his report to the Company, after which the remote e-voting results shall be submitted to the Stock Exchanges latest by **Wednesday, February 07, 2024**, in accordance with the applicable provisions of law.
- The results declared, along with the Scrutinizer's Report, shall be placed on the website of the Company at [www.gati.com](http://www.gati.com), on the website of NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com) and shall also be simultaneously communicated to the BSE and the NSE. The e-voting results along with Scrutinizer's Report will also be displayed at the Registered Office and the Corporate Office of the Company.
- The resolutions, if approved by the requisite majority, shall be deemed to have been duly passed on the last date specified for remote e-voting, i.e., **Monday, February 05, 2024**. Resolutions passed by the Members through Postal Ballot are deemed to have been passed as if the same have been passed at a General Meeting of the Members.

For **ALLCARGO GATI LIMITED**  
 (Formerly known as "Gati Limited")  
**Sd/-**  
**T. S. Maharani**  
 Company Secretary

**Place:** Hyderabad  
**Date:** January 05, 2024



**Tejas Networks Limited**

CIN: L72900KA2000PLC026980  
 Regd. Office: J.P. Software Park, Plot No. 25, Sy. No. 13, 14, 17 & 18, Konnapana Agrahara Village, Begur Hobli, Bengaluru-560 100, Karnataka Phone: +91-80-4179 4600 | Fax: +91-80-2852 0201  
 Website: [www.tejasnetworks.com](http://www.tejasnetworks.com) | E-mail: [corporate@tejasnetworks.com](mailto:corporate@tejasnetworks.com)

**FORM NO. CAA. 2**

[Pursuant to Section 230(3) of Companies Act, 2013 and Rules 6 and 7 of the Companies (Compromises, Arrangements, and Amalgamations) Rules, 2016]

**IN THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, BENGALURU BENCH C.A. (CAA) No. 29/BB/2023**

**IN THE MATTER OF SECTIONS 230 AND 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 READ WITH COMPANIES (COMPROMISES, ARRANGEMENTS, AND AMALGAMATIONS) RULES, 2016 AND**

**IN THE MATTER OF SCHEME OF AMALGAMATION OF SAANKHYA LABS PRIVATE LIMITED AND SAANKHYA STRATEGIC ELECTRONICS PRIVATE LIMITED WITH TEJAS NETWORKS LIMITED AND THEIR RESPECTIVE SHAREHOLDERS ("SCHEME")**

**TEJAS NETWORKS LIMITED**, a public company incorporated under the provisions of the Companies Act, 1956, having corporate identity number L72900KA2000PLC026980 and having its registered office at J P Software Park, Plot No. 25, Sy. No. 13, 14, 17, 18, Konnapana Agrahara, Begur Hobli, Bengaluru – 560 001, Karnataka, India ... **Applicant Company No. 3 / Transferee Company**

**NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETINGS OF THE EQUITY SHAREHOLDERS AND UNSECURED CREDITORS OF THE TRANSFEREE COMPANY**

Notice is hereby given that by an order dated December 7, 2023 ("Tribunal Order"), the Bengaluru Bench of the National Company Law Tribunal ("Tribunal") has directed the meetings to be held of the equity shareholders and unsecured creditors of the Applicant Company No. 3 / Transferee Company ("Meetings"), for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Amalgamation of Saankhya Labs Private Limited and Saankhya Strategic Electronics Private Limited with Tejas Networks Limited and their respective shareholders ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act").

In pursuance of the Tribunal Order and as directed therein, and in compliance with the applicable provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), further notice is hereby given that meetings of the Equity Shareholders and Unsecured Creditors of the Transferee Company will be held as given hereunder:

Sr. No.	Class of meetings	Date of meetings	Time of meetings	Mode
1	Equity Shareholders	Friday, February 9, 2024	10.00 a.m. IST	Through Video Conferencing ("VC") / Other Audio Visual ("OAVM")
2	Unsecured Creditors	Friday, February 9, 2024	11.00 a.m. IST	

In terms of the Tribunal Order, the individual notices of the aforesaid meetings together with the copy of the Scheme, explanatory statements pursuant to Sections 230 and 232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("CAA Rules") and accompanying documents have already been sent through electronic mode to those equity shareholders at their registered email ids available as per the records available with the Transferee Company / Depository Participants / Registrar and Transfer Agent ("RTA"); and through electronic mail and by registered post, speed post and/or courier to those unsecured creditors at their registered email ids as per the records available with the Transferee Company.

The notices of the aforesaid meetings together with the copy of the Scheme, statements pursuant to Sections 230 and 232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the CAA Rules are also placed on the website of the Transferee Company viz. [www.tejasnetworks.com](http://www.tejasnetworks.com), the website of the Stock Exchanges, i.e., BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively and the website of National Securities Depositories Limited ("NSDL") [www.evoting.nsdl.com](http://www.evoting.nsdl.com), being the agency appointed by the Transferee Company to provide the e-voting and other facilities for convening the aforesaid Meetings.

The Tribunal has appointed Mr. Uday Shankar R M, Advocate, as the Chairperson for the respective meetings of the equity shareholders and unsecured creditors of the Transferee Company and Mr. Pradeep Kulkarni, PCS, as a Scrutinizer for the meetings of Equity Shareholders and Unsecured Creditors of the Transferee Company.

Since the meetings of the Equity Shareholders and Unsecured Creditors of the Transferee Company are being held through VC / OAVM, physical attendance of Equity Shareholders and Unsecured Creditors has been dispensed with. Accordingly, the facility of appointment of proxies by the equity shareholders and unsecured creditors of the Transferee Company will not be available for the respective Meetings.

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Registrar and Transfer Agent / Depositories as on the cut-off date, i.e., January 31, 2024, shall be entitled to exercise his / her / its voting rights on the resolution proposed in the notice and attend the meeting of the equity shareholders.

An Unsecured Creditor, whose name appears in the list of unsecured creditors of the Transferee Company as on the cut-off date, i.e. December 31, 2023, only shall be entitled to exercise his / her / its voting rights on the resolution proposed in the notice of unsecured creditors and attend the meeting of the unsecured creditors of the Transferee Company. Voting rights of an unsecured creditor shall be in proportion to the outstanding amount due by the Transferee Company as on the cut-off date i.e. December 31, 2023.

The Equity Shareholders and Unsecured Creditors of the Transferee Company shall have the facility and option of voting on the resolution for approval of the Scheme by casting their votes: (a) by remote electronic voting during the period as stated below ("remote e-voting"); or (b) through e-voting system available at the meetings to be held virtually ("e-Voting at the Meetings").

The cut-off date for e-voting and time period for the remote e-voting of the aforesaid meetings is as under:

Equity Shareholders Meeting	
Cut-off date for e-voting	Wednesday, January 31, 2024
Remote e-voting start date and time	Monday, February 05, 2024 at 9:00 a.m. (IST)
Remote e-voting end date and time	Thursday, February 08, 2024 at 5:00 p.m. (IST)
Unsecured Creditors Meeting	
Cut-off date for e-voting	Sunday, December 31, 2023
Remote e-voting start date and time	Monday, February 05, 2024 at 9:00 a.m. (IST)
Remote e-voting end date and time	Thursday, February 08, 2024 at 5:00 p.m. (IST)

The facility of casting votes by an Equity Shareholder and / or Unsecured Creditor using electronic means, i.e. (i) remote e-voting; and (ii) e-voting during the Meetings is being provided by NSDL. At the end of the remote e-voting period (as mentioned above), the remote e-voting module shall be disabled by NSDL for voting thereafter. Equity Shareholders and Unsecured Creditors of the Transferee Company attending the respective Meetings who have not already cast their vote by remote e-voting shall be able to exercise their vote at the respective Meetings. The Equity Shareholders and Unsecured Creditors are requested to carefully read all the notes set out in the respective notices.

Equity Shareholders and Unsecured Creditors of the Transferee Company who need assistance before or during the respective Meetings, can contact NSDL on [evoting@nsdl.com](mailto:evoting@nsdl.com) / 022 - 4886 7000 and 022 - 2499 7000 or contact Ms. Pallavi Mhatre, Senior Manager, National Securities Depository Limited at [pallavid@nsdl.com](mailto:pallavid@nsdl.com)

The abovementioned Scheme, if approved by the Equity Shareholders and Unsecured Creditors at their respective Meetings, will be subject to the subsequent sanction of the Tribunal and such other approvals, permissions and sanctions of regulatory or other authorities, as may be necessary.

Equity Shareholders and Unsecured Creditors of the Transferee Company seeking any information with regard to the Scheme or the matter proposed to be considered at the aforesaid Meetings, are requested to write to the Transferee Company at least 7 days before the date of the aforesaid meetings through email, addressed to Mr. N R Ravikrishnan, General Counsel, Chief Compliance Officer & Company Secretary of the Company on [corporate@tejasnetworks.com](mailto:corporate@tejasnetworks.com).

**Sd/-**  
**Uday Shankar R M**  
 Advocate

**Date:** January 05, 2024  
 Chairperson appointed by the Tribunal for the Meetings

(... Continued from previous page)

**LISTING:** The Equity Shares Issue through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited. Our Company has received an in-principle approval from the National Stock Exchange of India Limited for the listing of the Equity Shares pursuant to letter dated December 13, 2023. For the purposes of the Issue, the Designated Stock Exchange shall be Emerge Platform of National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted with the ROC on January 04, 2024 and Prospectus shall be submitted for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 284 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI):** Since the Issue is being made in terms of Chapter IX of the SEBI (CDR) Regulations, 2018, the Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 198 of the RHP.

**DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer Document. The investors are advised to refer to page 198 of the Red Herring Prospectus for the full text of the Disclaimer clause of National Stock Exchange of India Limited.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and this Issue, including the risks involved. The Equity Shares have not been

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.australianpremiumsolar.co.in](http://www.australianpremiumsolar.co.in), the website of the BRLM to the Issue at [www.beelinemb.com](http://www.beelinemb.com), the website of NSE i.e. [www.nseindia.com](http://www.nseindia.com), respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Australian Premium Solar (India) Limited, Telephone: +91 87359 32511; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited Telephone: +91 79 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

**ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK:** Axis Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

**Place:** Sabarkantha  
**Date:** January 05, 2024

**Disclaimer:** Australian Premium Solar (India) Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on January 04, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.australianpremiumsolar.co.in](http://www.australianpremiumsolar.co.in), the website of the BRLM to the Issue at [www.beelinemb.com](http://www.beelinemb.com), the website of NSE i.e. [www.nseindia.com](http://www.nseindia.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 25 of the Red Herring Prospectus.

Book Running Lead Manager To The Issue	Registrar To The Issue	Company Secretary And Compliance Officer
 <b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> SEBI Registration Number: INM000012917 Address: B 1311-1314, Thirteenth Floor, Ship Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat – 380054, India. Telephone Number: 079 4918 5784 Email Id: <a href="mailto:mb@beelinemb.com">mb@beelinemb.com</a> Investors Grievance Id: <a href="mailto:ig@beelinemb.com">ig@beelinemb.com</a> Website: <a href="http://www.beelinemb.com">www.beelinemb.com</a> Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322	 <b>LINK INTIME INDIA PRIVATE LIMITED</b> SEBI Registration Number: INR000004058 Address: C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai – 400083, Maharashtra, India. Tel. No.: +91 22 4918 6200   Fax: 022 - 4918 6060 Email Id: <a href="mailto:australianpremium ipo@linkintime.co.in">australianpremium ipo@linkintime.co.in</a> Investors Grievance Id: <a href="mailto:australianpremium ipo@linkintime.co.in">australianpremium ipo@linkintime.co.in</a> Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> Contact Person: Shanti Gopalkrishnan CIN: U67190MH1999PTC118368	 <b>AUSTRALIAN PREMIUM SOLAR (INDIA) LIMITED</b> <b>Ms. Anjeeta Chaorasia</b> Address: Tajpur, NH-08 TA-Prantij, Sabarkantha, Gujarat-383205 India.   Tel No: +91 87359 32511; Email: <a href="mailto:compliance@australianpremiumsolar.co.in">compliance@australianpremiumsolar.co.in</a> Website: <a href="http://www.australianpremiumsolar.co.in">www.australianpremiumsolar.co.in</a> Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

On behalf of Board of Directors  
 For, **AUSTRALIAN PREMIUM SOLAR (INDIA) LIMITED**  
 sd/-  
**Dhaval Jayeshkumar Uthar**  
 Whole Time Director



