



December 14, 2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 540268

Ref: Email bearing reference no. L/SURV/ONL/PV/KS/ 2022-2023 / 2863 dated December 13, 2022

Subject: Clarification on price movement of the equity shares of TruCap Finance Limited (“Company”)

Dear Sir/Madam,

This is in reference to the captioned subject seeking clarification on price movement of the equity shares of the Company.

In this regard, we wish to inform you that Company has vide its letter dated November 17, 2022 intimated to the Stock Exchange that the Company has signed a non-binding term sheet with Zeal Global Opportunities Fund, a Category I Foreign Portfolio Investor registered with the SEBI, (Proposed Investor), for investment up to Rs.105 Crores in the equity shares, convertible warrants and Non-Convertible Debentures of the Company. Further, through the said letter, it was informed that:

- a. the date of the meeting of the Board of Directors of the Company for approving the aforesaid matter will be informed in due course.
- b. pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended and the Company's Code of Conduct for Prevention of Insider Trading, the trading window for dealing in the securities of the Company was closed with immediate effect and will be opened after 48 hours after the conclusion of the aforesaid Board Meeting.

Please note that the movement in the share price of the Company is purely due to market conditions and absolutely market driven. The Company has always abided by and complied with the regulatory requirements and will continue to do so. You are requested to take the same on record.

Thanking you,

Yours faithfully,

For TruCap Finance Limited

Sonal Sharma
Company Secretary & Compliance Officer

TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)

Regd. Off : 3rd Floor, A Wing, D. J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069
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