

BROOKFIELD INDIA INFRASTRUCTURE MANAGER PRIVATE LIMITED

(FORMERLY KNOWN AS WIP (INDIA) PRIVATE LIMITED)

CIN: U67190MH2010PTC202800

Registered Office: Unit 1, 4th Floor, Godrej BKC, Bandra Kurla Complex, Mumbai, Maharashtra - 400051, India

Tel No.: +91 22 6600 0700 | Fax No.: +91 22 6600 0777 | Email: puja.tandon@brookfield.com

February 18, 2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001
Maharashtra, India

Sub: Outcome of the meeting of the Data InvIT Committee of Brookfield India Infrastructure Manager Private Limited [formerly known as WIP (India) Private Limited] (Investment Manager of Data Infrastructure Trust)
Ref: Data Infrastructure Trust (formerly known as Tower Infrastructure Trust) (Scrip Code: 543225)

Dear Sir/ Ma'am,

Further to our intimations dated December 28, 2021, February 12, 2022 and February 15, 2022 regarding issue of Units of Data Infrastructure Trust ("Trust") on rights basis, issue price for rights issue (*being Rs. 110.46 per Unit*) record date for rights issue (*being February 17, 2022*) and rights entitlement ratio (*being 1 (one) Unit for every 88 (eighty-eight) Units held by the Eligible Unitholders on the record date*), we hereby inform you that a meeting of the Data InvIT Committee ("Committee") of Brookfield India Infrastructure Manager Private Limited acting in the capacity of Investment Manager to the Trust was held today (i.e. Friday, February 18, 2022), wherein the Committee *inter-alia* considered and approved the following:

- (i). Instrument: Units of Data Infrastructure Trust
- (ii). Total number of Units and rights issue size: Up to 28,700,000 Units for amount aggregating to ₹ 3,170.20 million*.
** The size of the rights issue shall be subject to finalisation of allotment in the rights issue. Further, the size of the rights issue has been revised from the earlier intimation dated February 12, 2022.*
- (iii). Rights issue period:
 - (a). Rights issue opening date: February 22, 2022
 - (b). Last date for request for renunciation: February 23, 2022
 - (c). Rights issue closing date: February 28, 2022
- (iv). Outstanding Units:
 - (a). As of the date of the letter of offer: 2,521,500,000 Units.
 - (b). Immediately after the rights issue#: 2,550,200,000 Units.

Assuming full subscription and allotment of Units in the rights issue. The size of the rights issue shall be subject to finalisation of allotment in the rights issue.

In relation to the rights issue, please note the following:

- (i). Fractional entitlements of the rights entitlement will be credited to a suspense account. Accordingly, if the Unitholding of any of the Eligible Unitholders is less than 88 Units or is not in the multiple of 88 Units, the

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fractional entitlements of such Eligible Unitholders shall be ignored. However, the Eligible Unitholders whose fractional entitlements are being ignored, will be given preferential consideration for the allotment of one additional Unit if they apply for additional Units in the rights issue over and above their rights entitlements, if any, subject to availability of Units in the rights issue post allocation towards rights entitlements applied for.

To clarify, rights entitlements are eligible for trading on stock exchanges platform during period as specified in Letter of Offer. However, fractional entitlements are not eligible for trading.

- (ii). ISIN for rights entitlement: INE0BWS20014
- (iii). BIF IV Jarvis India Pte. Ltd. ("**Brookfield Sponsor**") has confirmed that it intends to subscribe to its right entitlements in full, apart from such Units which may be allotted to other Eligible Unitholder(s) (who have entitlement of less than one lot in the rights issue while crediting the rights entitlement) ("**Less-than-One-RE-Unitholder**") who make an application of minimum one lot in the rights issue. Further, in the event Less-than-One-RE-Unitholder does not apply for at least one lot in the rights issue, the Brookfield Sponsor will subscribe to any additional Units in the rights issue in the event of under-subscription of the rights issue, subject to applicable laws.

In relation to the Issue, Brookfield Sponsor undertakes to subscribe only such number of additional Units, over and above its entitlement in the Issue, to ensure that the public holding in the Trust does not fall below the threshold limit applicable to the Trust in terms of Regulation 14(1A) (c) of the InvIT Regulations.

Additionally, the Committee also approved the Letter of Offer to be filed with Securities and Exchange Board of India and BSE Limited.

The above information is also available on the website of the Trust, *i.e.*, www.towerinfratrust.com

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Data Infrastructure Trust (formerly known as Tower Infrastructure Trust)**

Brookfield India Infrastructure Manager Private Limited

(formerly known as WIP (India) Private Limited),

(acting in its capacity as the Investment Manager of Data Infrastructure Trust)



Inder Mehta

Compliance Officer of Data Infrastructure Trust

CC: Axis Trustee Services Limited

("Trustee of the Trust")

Axis House, Bombay Dyeing Mills Compound,

Pandurang Budhkar Marg, Worli,

Mumbai - 400 025, Maharashtra, India

