

25th November 2023

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.

**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G. Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400 051.

Script Code: 500259

Script Code: LYKALABS

Dear Sir/Madam,

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on the Scheme of Amalgamation**

This has reference to our previous intimation made through a letter dated October 13, 2023 wherein we have confirmed the filing of a joint application ('Joint Application') by Lyka Exports Limited (the 'Transferor Company') and Lyka Labs Limited (the 'Transferee Company') with the Hon'ble National Company Law Tribunal, Ahmedabad Bench ('NCLT') in the matter of Scheme of Amalgamation of Lyka Exports Limited and Lyka Labs Limited under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the applicable Rules and which meets the compliance of Regulation 37 of the SEBI (LODR) Regulations, 2015.

We are pleased to inform that based on the aforesaid Joint Application, the order dated 24th November 2023 as pronounced by the Hon'ble NCLT (the 'Order'), has been uploaded on the website of the NCLT. The Order has been uploaded on the NCLT website on 24th November 2023.

We have observed a typo error in the Order regarding consideration pursuant to the Scheme, for which we will be approaching the NCLT appropriately.

This intimation shall also be available on the Company website at [www.lykalabs.com](http://www.lykalabs.com)

Kindly take the same on your record.

Thanking You,

Yours faithfully,  
For Lyka Labs Limited

**Kishore P. Shah**  
Company Secretary & Compliance Officer