

Date: January 6, 2022

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 535789**

**The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra(E),
Mumbai 400 051
NSE Symbol: IBULHSGFIN/EQ**

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Intimation with respect to allotment of secured, redeemable, non-convertible debentures of face value of ₹1,000 each (“NCDs”), for an amount up to ₹200 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹800 crores, aggregating up to ₹1,000 crores (“Tranche I Issue Limit”) (“Tranche I Issue”), which is within the shelf limit of ₹2,000 crores.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that Securities Issuance Committee of the Board of Directors of the Company vide resolution dated January 6, 2022 approved allotment of 5,529,601 NCDs of face value of ₹1,000 each, aggregating to ₹ 5,529,601,000 on public issue basis. The Tranche I Issue opened on December 9, 2021 and closed on December 31, 2021.

The details of allotment are as follows:

Series / Category	I	II	III	IV	V	VI	VII	VIII	Total NCDs
Category I	2,500,000	0	0	0	0	0	0	0	2,500,000
Category II	1,711,700	50	20	2,000	0	1,000	2,650	100	1,717,520
Category III	43,600	1,500	1,000	518,400	7,000	1,5000	3,000	7,900	597,400
Category IV	112,475	49,838	75,162	156,127	53,804	74,939	99,356	92,980	714,681
Total	4,367,775	51,388	76,182	676,527	60,804	90,939	105,006	100,980	5,529,601

Terms that are capitalised but not defined herein shall have the meaning ascribed to such term in the Tranche I Prospectus and/or the Shelf Prospectus and the Corrigendum and Addendum to the Shelf Prospectus and Tranche I Prospectus, as the case may be.



This intimation is also uploaded on the website of the Company at www.indiabullshomeloans.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours sincerely,

For and on behalf of Indiabulls Housing Finance Limited

Amit Kumar Jain
Company Secretary and Compliance Officer

CC:

Luxembourg Stock Exchange, Luxembourg
Singapore Exchange Securities Trading Limited, Singapore