

June 30, 2021

To,
**National Stock Exchange of
India Limited,**
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra East,
Mumbai 400 051
Scrip Code: AARTIIND

To,
BSE Limited,
Department of Corporate Services,
P.J. Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 524208

Dear Sir/Madam,

Sub: Disclosure of the details of allotment in the QIP (as defined hereinafter) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI LODR Regulations")

Re: Qualified institutions placement of equity shares of face value Rs. 5 each, (the "Equity Shares"), of Aarti Industries Limited, (the "Company"), pursuant to the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013, each as amended and the rules made thereunder ("QIP" or "Issue")

We wish to inform you that, in respect of the issue of Equity Shares to qualified institutional buyers in terms of Chapter VI of the SEBI ICDR Regulations, the duly authorized committee of the board of directors of the Company for the QIP (the "**Fund Raising Committee**") has, in its meeting held today, decided to issue and allot 1,40,35,087 Equity Shares at an issue price of Rs. 855.00 per Equity Share (including a premium of Rs. 850.00 per Equity Share), aggregating approximately Rs. 1200 crores.

The QIP opened on June 24, 2021 and was intimated to the exchange on that day. The QIP closed today i.e June 30, 2021.

The shareholding pattern of the Company, before and after the QIP, will be submitted along with listing application in the format specified in Regulation 31 of the SEBI LODR Regulations.

The information as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended, ("**LODR**") read with Schedule – III part- A to the LODR and SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015 is as follows:

Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	1,40,35,087 Equity Shares of Rs. 5 each at a price of Rs. 855.00 per Equity Share (including a premium of Rs. 850.00 per Equity Share)
Total amount for which securities issued	Approximately Rs.1200 Crores





**AARTI
INDUSTRIES
LIMITED**

The Fund Raising Committee meeting commenced at 11.15 PM. and concluded at 11:45 PM.


The above information is given pursuant to relevant provisions of the SEBI LODR Regulations.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Yours faithfully,

FOR AARTI INDUSTRIES LIMITED

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RAJ SARRAF
COMPANY SECRETARY
ICSI M. NO. A15526

