



Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

CIN:L36912MH1986PLC041203

November 14, 2018

To, BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Mumbai- 400 001. Scrip Code: 526729	To, National Stock Exchange of India Limited Exchange Plaza, BandraKurlaComplex, Mumbai- 400 051. Scrip Code: GOLDIAM EQ
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Dear Sir/Madam,

Sub: Outcome of the meeting of the board of directors of the Company, held on Wednesday, November 14, 2018, in terms of Regulation 30(2) and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations 2015")

A) Approval of Un-audited Financial Results for quarter and half year ended September 30, 2018

Further to our intimation dated November 1, 2018, this is to inform you, the Board of Directors of the Company in its meeting held on Wednesday, November 14, 2018, which commenced at 04.00 p.m. and concluded at 05.30 p.m., the Board inter alia, approved un-audited standalone and consolidated financial results for the quarter and half year ended September 30, 2018 as recommended by Audit Committee of the Company.

The Statutory Auditors have carried out a 'Limited Review' of the unaudited standalone and consolidated Financial Results for the quarter ended September 30, 2018.

Pursuant to Regulation 33 of the SEBI Listing Regulations, 2015, we are enclosing herewith a copy of the unaudited standalone and consolidated Financial Results and Limited Review Reports of the Statutory Auditors of the Company.

B) Approval of Buy-back of equity shares

Further, in the said meeting, the Board unanimously approved a buy back proposal for the purchase by the Company of its fully paid up equity shares of face value of INR 10 (Indian Rupees Ten) each, at a price not exceeding **INR 90/- (Indian Rupees Ninety Only)** per equity share out of freereserves or such other sources as permitted by law, from the shareholders/beneficial owners of the Company, from the **open market through stock exchange mechanism** as prescribed under the Companies Act 2013, read with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, provided that the buyback shall not exceed **INR 17,82,00,000 (Indian Rupees Seventeen Crore eighty-two lakh Only)**, representing **Approx.7.83%** of the aggregate of the total paid-up equity share capital and free reserves of the Company based on the audited financial statements of the Company as on March 31, 2018 ("**Buyback**").

Registered Office

Gems & Jewellery Complex, Santacruz Electronics Export Processing Zone, Andheri (East), Mumbai - 400095, India.
Phones : (022) 28291893, 28290396, 28292397 Fax : (022) 28292885, 28290418 Email:goldiam@vsnl.com Website: www.goldiam.com





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The Board also confirmed in the said meeting that the Buyback shall not be made from promoters or persons in control of the Company in terms of Regulation 16(ii) of the Buyback Regulations.

The Board has appointed the undersigned as compliance officer for the purposes of the Buyback.

In addition, pursuant to Regulation 30(2) of the Listing Regulations read with sub-para 2.3 of Para A.2 of Annexure I of circular bearing number CIR/CFD/CMD/4/2015 dated 9 September 2015 issued by Securities and Exchange Board of India, the following details are being provided:-

1. Indicative number of securities proposed for the Buyback:

At the maximum buyback price of INR 90 per equity share and for the maximum buyback size of INR17,82,00,000 (Indian Rupees Seventeen Crore eighty-two lakh Only) the indicative number of equity shares bought back would be 1980000 (Nineteen lakh eighty thousand Only)

2. Indicative number of securities proposed for buyback as a percentage of existing paid up capital:

7.93%

3. Buyback price: Not exceeding INR 90 per share

4. Actual securities in number and percentage of existing paid up capital bought back:

This information is not available as on date.

5. The Public Announcement setting out the process, timelines and other statutory details will be released in due course in accordance with the Buy-back Regulations. The dates of the Buyback offer will be mentioned in the public announcement. The Board has formed a Buyback Committee (the "Buyback Committee") and has delegated its powers to the Buyback Committee to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, expedient, usual or proper in connection with the Buyback.

6. Shareholding pattern of the Company pre Buyback and post Buyback:

Shareholding pattern of the Company pre Buyback, as on November 9, 2018 and post Buyback is annexed hereto as Annexure- I.

Kindly take the above on record and oblige.

Yours faithfully,
For Goldiam International Limited

Pankaj Parkhiya
Company Secretary & Compliance Officer
Enclose:- As above



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Annexure-I

Pre-Buyback Shareholding Pattern – As of November 9, 2018

Shareholders	No. of Shareholders	No. of Equity Shares	% of Equity Shares
Promoter and Promoter Group Holding:			
Individuals	3	14398100	57.717
Public Shareholder's Holding			
Institutions			
Indian Financial Institutions / Banks	2	6240	0.025
Mutual Funds	-	-	-
Any Other(UTI)	1	2000	0.008
Sub Total	3	8240	0.033
Foreign Holding:			
Foreign Portfolio Investors	-	-	-
NRIs	-	-	-
Non-Resident Indians Non-Repatriable	308	438200	1.7566
ADRs	-	-	-
Overseas Bodies Corporates	1	1930786	7.739
Foreign Companies	-	-	-
Foreign Nationals	-	-	-
Sub Total	309	2368986	9.496
Indian Bodies Corporates	152	1231506	4.937
Resident Individuals	9759	6433481	25.790
HUF	267	266076	1.067
Others Directors	1	1000	0.004
Clearing Members	63	33259	0.133
IEPF	1	203381	0.815
Market Maker	5	1967	0.008
Sub Total	10284	8170670	32.754
Total	10599	24945996	100



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Post-Buyback Shareholding Pattern:-

Shareholders	No. of Equity Shares	% of Equity Shares
Promoter and Promoter Group Holding:		
Individuals		
Public Shareholder's Holding		
Institutions		
Indian Financial Institutions / Banks		
Mutual Funds		
Any Other(UTI)		
Sub Total		
Foreign Holding:		
Foreign Portfolio Investors		
NRIs		
Non-Resident Indians		
Non-Repatriable		
ADRs		
Overseas Bodies Corporates		
Foreign Companies		
Foreign Nationals		
Sub Total		
Indian Bodies Corporates		
Resident Individuals		
HUF		
Others Directors		
Clearing Members		
IEPF		
Market Maker		
Sub Total		
Total	22965996	100



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