



April 27, 2023

To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400001. Tel No.: 22721233 Fax No.: 22723719/ 22723121/ 22722037/ 22722041/ 22722061 BSE Scrip Code: 540776	To, The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051. Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: 5PAISA
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Dear Sir/Madam,

Sub: Confirmation pertaining to Non-Applicability of SEBI Circular dated August 10, 2021 pertaining to Fund raising by issuance of Debt Securities by Large Entities.

Pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, on Fund raising by issuance of Debt Securities by Large Entities, we confirm that for the year ended March 31, 2023, 5paisa Capital Limited ('the Company') does not fall under the category of Large Corporate as per the framework provided under the said circular.

The disclosure as required under the said circular is the attached as **Annexure-A**.

Kindly take the same on record.

Yours faithfully,
For 5paisa Capital Limited

Namita Godbole
Company Secretary
Membership No.:A21056
Email id: csteam@5paisa.com

5paisa Capital Limited

Corporate Identification Number: L67190MH2007PLC289249

Registered Address: IIFL House, Sun Infotech Park, Road no. 16V, Plot no. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane, Maharashtra – 400604. • E-mail: csteam@5paisa.com • Website: www.5paisa.com

Annexure A
Initial Disclosure by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1.	Name of the Company	5paisa Capital Limited
2.	Corporate Identity Number	L67190MH2007PLC289249
3.	Outstanding borrowing of Company as on 31 st March, 2023	Long Term borrowing is 30 crore
4.	Highest credit rating during the previous financial year along with name of the Credit Rating Agency	We have availed below ratings from CRISIL: Long Term: A+ Short Term: A1+
5.	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we do not qualify to be identified as 'Large Corporate' as per the applicability criteria given under the Chapter XII of SEBI operational circular dated August 10, 2021, as amended.

For 5paisa Capital Limited

Namita Godbole
Company Secretary
Email: csteam@5paisa.com

Gourav Munjal
Whole Time Director & CFO
Email: csteam@5paisa.com

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