



ROCKFORT ESTATE DEVELOPERS PVT. LTD.

(A Leela Group Company)

4th March, 2019

To,
The Manager - Listing Dept.
BSE Limited
Phiroze Jeejebhoy Towers,
Dalal Street, Mumbai- 400 001.

To,
The Manager,
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051.

Sub: Disclosure under Regulation 10(6) of SEBI (SAST) Regulations, 2011 for Inter-se transferred of shares amongst the Promoter Group

Sir/ Madam,

Please find enclosed herewith the disclosure under Regulation 10(6) of SEBI (SAST) Regulations, 2011 for off-market Inter-se transferred of shares of M/s. Hotel Leelaventure Limited amongst the Promoter Group pursuant to Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011.

Kindly note & oblige.

Thanking You,

Yours faithfully,
For Rockfort Estate Developers Private Limited

Ketan Danak
Director
DIN: 06967227



Place: Mumbai

CIN-U45200MH2000PTC128295

703, Leela Business Park, Andheri-Kurla Road, Andheri (East), Mumbai - 400 059. Tel.: 022 - 6773 4507, Fax: 022 - 6773 4510

E-mail : ketansdanak@leelalaceholdings.com

Regd. Off.: Leela Baug, Andheri-Kurla Road, Andheri (East), Mumbai - 400 059. India



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Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s. Hotel Leelaventure Limited	
2.	Name of the acquirer(s)	M/s. Rockfort Estate Developers Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited, The National Stock Exchange of India Ltd	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Off-market inter se transfer amongst Promoter Group to increase acquirer's stake	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	3(2) and 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes 18.02.2019 (Revised disclosure filed on 20.02.2019 in respect of rectification of clerical error in number of shares to be acquired)	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	M/s. Leela Lace Software Solutions Private Limited	M/s. Leela Lace Software Solutions Private Limited
	b. Date of acquisition	On or after 25.02.2019	25.02.2019
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	61,00,000	61,00,000
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	0.97	0.97
	e. Price at which shares are proposed to be acquired / actually acquired	Rs. 13/- per share	Rs. 13/- per share



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8. Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
Each Acquirer / Transferee(*)				
- M/s. Rockfort Estate Developers Pvt. Ltd.	4,95,07,175	7.85	5,56,07,175	8.82
Each Seller / Transferor				
- M/s. Leela Lace Software Solutions Pvt. Ltd.	5,36,42,359	8.51	4,75,42,359	7.54

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Rockfort Estate Developers Private Limited

Ketan Danak
Director
DIN: 06967227



Date: 04.03.2019
Place: Mumbai

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