

Date: February 17, 2024

Ref: SPFSL/BSE/SEC/2023-24/64

BSE Limited
Phiroze Jeejeebhoy
Towers, Dalal Street,
MUMBAI - 400001

Dear Sir,

Scrip Code – 540168

Sub: Intimation regarding Board Meeting

Pursuant to Regulation 29(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we hereby inform that a Meeting of the Board of Directors of the Company will be held on Saturday, February 17, 2024 at 10:30 a.m. at the Corporate Office of the Company inter alia, to consider the following business:

1. To consider and approve the allotment of 6184561 Equity Shares of face value of Rs. 10/- each fully paid up at an issue price of Rs. 26 /- per equity share (inclusive of premium of Rs. 16 /- per equity share) for an aggregate consideration of Rs. 16,07,98,586 on a Preferential basis in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and in terms of approval accorded by the shareholders through Postal Ballot and In Principle Approval from BSE.
2. To consider and approve the issuance of secured, unrated, unlisted, Non-convertible Debentures (NCDs) on Private Placement Basis aggregating up to an amount of Rs. 10,00,00,000.
3. Review of Business Operations & Prospects of the Company.
4. Any other business with the permission of the chair arising out of the above.

We request you to take the above on record.

Thanking you,
For Supra Pacific Financial Services Limited

Leena Yezhuvath
Company Secretary & Compliance Officer