

10th November, 2022

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.
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Ref.: Disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI Takeover Regulations') – Creation and Release of Pledge.

Dear Madam/ Sir,

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for creation of pledge over 1,412,206 Equity Shares of Kalpataru Power Transmission Limited and release of pledge aggregating to 1,998,206 Equity Shares of Kalpataru Power Transmission Limited.

Also, please find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

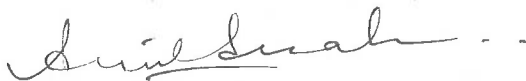
Further, kindly note that pursuant to the SEBI Circular No. SEBI/HO/CFD/DCR-3/P/CIR/2022/27 dated 07th March, 2022 effective from 01st July, 2022, regarding automation of disclosure requirement under SEBI Takeover Regulations, the depositories are required to provide information directly to the stock exchange for transactions recorded in the depository system and stock exchange are required to disseminate such information on their respective website as per the format specified by SEBI, however, as a matter of good practice, we are providing herewith this disclosure.

Kindly take the above on record.

Thank you.

Yours faithfully,

For KALPATARU CONSTRUCTIONS PRIVATE LIMITED



AMIT SHAH
AUTHORISED SIGNATORY

Encl: As above

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Name of the Target Company(TC)	KALAPTARU POWER TRANSMISSION LIMITED
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Date of reporting	10th November, 2022
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Kalpataru Constructions Private Limited

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)] / invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd#	23,350,000	15.68%	22,187,737	14.90%	Creation of Pledge	7-Nov-22	Pledge	Creation of Pledge as a security for loan to third party	312,206	0.21	Tata Capital Financial Services Limited	21,601,737	14.51%
					Release of Pledge	9-Nov-22	Pledge	Release of Pledge	(312,206)	(0.21)	Axis Finance Limited		
					Release of Pledge	9-Nov-22	Pledge	Release of Pledge	(1,686,000)	(1.13)	Tata Capital Financial Services Limited		
					Creation of Pledge	10-Nov-22	Pledge	Creation of Pledge as a security for loan to third party	1,100,000	0.74	Tata Capital Financial Services Limited		
K C Holdings Pvt Ltd	21,142,600	14.20%	17,337,426	11.64%	-	-	-	-	-	-	-	17,337,426	11.64%
Mofatraj Pukharaj Munot	16,343,218	10.98%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot	7,382,515	4.96%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot jointly with Monica P. Munot	581,100	0.39%	-	-	-	-	-	-	-	-	-	-	-
Tara Kanga	1,785,630	1.20%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	1,320,000	0.89%	-	-	-	-	-	-	-	-	-	-	-
Sudha Rajesh Golecha	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	100,000	0.07%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
MPM Family Trust	500	0.00%	-	-	-	-	-	-	-	-	-	-	-
TOTAL	76,757,863	51.55%	39,525,163	26.54					(586,000)	(0.39)		38,939,163	26.15

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

Tata Capital Financial Services Limited has created a pledge over 312,206 Equity Shares of Kalpataru Power Transmission Limited on 07th November, 2022. Thereafter, Axis Finance Limited has released a pledge over 312,206 Equity Shares and Tata Capital Financial Services Limited has released a pledge over 1,686,000 Equity Shares of Kalpataru Power Transmission Limited on 09th November, 2022, which is owned by the Company and Tata Capital Financial Services Limited has created a pledge over 1,100,000 Equity Shares of Kalpataru Power Transmission Limited on 10th November, 2022, which is owned by the Company. Also, on 09th November, 2022 Tata Capital Financial Services Limited has released pledge on created a pledge over 2,372,010 Equity Shares of Kalpataru Power Transmission Limited, which are owned by K.C. Holdings Private Limited, and on 10th November, 2022 created pledge on 23,00,000 Equity Shares of Kalpataru Power Transmission Limited, which are owned by K.C. Holdings Private Limited, the disclosure of which is given separately.

FOR KALPATARU CONSTRUCTIONS PRIVATE LIMITED


AMIT SHAH
AUTHORISED SIGNATORY

Place: Mumbai

Date: 10th November, 2022

*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus (-) sign indicates release/reduction & figures computed in percentages are round off upto two decimals

Annexure - 1
Form for disclosure of reasons for encumbrance
 (To be filled by Borrower / Lender(s) as per the format defined under (ii), 2015)
 Name of listed company: **KCL APARTS POWER TRANSMISSION LIMITED**

Name of the recognized stock exchange where the shares of the company are listed: **National Stock Exchange of India Limited (NSE)**
BSE Limited (BSE)

Name of the promoter(s) / PACs whose shares have been encumbered:
 1. Rajganesan Constructions Pvt Ltd
 2. K.C Holdings Pvt Ltd

Total promoter shareholding in the listed company: **No. of shares - 7627963**

Whether encumbered shares in 50% or more of promoter shareholding: **YES / NO**
 Whether encumbered shares in 25% or more of total share capital: **YES / NO (36.94%)**

Details of all the existing events/agreements pertaining to encumbrance

Particulars	Encumbrance 1	Encumbrance 2	Encumbrance 3	Encumbrance 4	Encumbrance 5	Encumbrance 6	Encumbrance 7	Encumbrance 8	Encumbrance 9	Encumbrance 10	Encumbrance 11	Encumbrance 12	Encumbrance 13	Encumbrance 14	Encumbrance 15
Date of creation of encumbrance: 27th October, 2020 (Refer relevant Notes)	Date of creation of encumbrance: 29th February, 2020 (Refer relevant Notes)	Date of creation of encumbrance: 28th February, 2021 (Refer relevant Notes)	Date of creation of encumbrance: 26th June, 2021 (Refer relevant Notes)	Date of creation of encumbrance: 7th June, 2021 (Refer relevant Notes)	Date of creation of encumbrance: 5th December, 2021 (Refer relevant Notes)	Date of creation of encumbrance: 14th December, 2021 (Refer relevant Notes)	Date of creation of encumbrance: 9th March, 2022 (Refer relevant Notes)	Date of creation of encumbrance: 19th March, 2022 (Refer relevant Notes)	Date of creation of encumbrance: 20th September, 2022 (Refer relevant Notes)	Date of creation of encumbrance: 20th July, 2022 (Refer relevant Notes)	Date of creation of encumbrance: 20th July, 2022 (Refer relevant Notes)	Date of creation of encumbrance: 20th July, 2022 (Refer relevant Notes)	Date of creation of encumbrance: 20th July, 2022 (Refer relevant Notes)	Date of creation of encumbrance: 20th November, 2022 (Refer relevant Notes)	Date of creation of encumbrance: 20th November, 2022 (Refer relevant Notes)
Date of Pledge Agreement: 31/07/2019	Date of Pledge Agreement: 31/07/2018	Date of Pledge Agreement: 23/02/2021	Date of Pledge Agreement: 23/02/2021	Date of Pledge Agreement: 23/02/2021	Date of Pledge Agreement: 01/12/2021	Date of Pledge Agreement: 01/12/2021	Date of Pledge Agreement: 04/03/2022	Date of Pledge Agreement: 15/03/2022	Date of Pledge Agreement: 27/07/2022	Date of Pledge Agreement: 27/07/2022	Date of Pledge Agreement: 27/07/2022	Date of Pledge Agreement: 27/07/2022	Date of Pledge Agreement: 27/07/2022	Date of Pledge Agreement: 23/09/2022	Date of Pledge Agreement: 23/09/2022
Type of encumbrance (pledge, lien, negative lien, non-conditional undertaking etc., or any other covenant, transaction condition or otherwise)	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
No. and % of shares encumbered (Refer relevant Notes)	1,154,554	1,102,184	2,092,500	1,880,400	3,562,000	3,562,000	1,506,000	2,692,500	254,000	2,164,000	2,452,132	2,694,457	2,694,457	2,694,457	2,694,457
% of total capital	0.79%	0.60%	1.41%	1.34%	2.39%	2.39%	0.90%	1.77%	0.17%	1.45%	1.69%	1.81%	1.81%	1.81%	1.81%
Security details about the encumbrance	Name of the entity in whose favor shares encumbered (G)	ASIS FINANCE LIMITED	ASIS FINANCE LIMITED	STCI FINANCE LIMITED	STCI FINANCE LIMITED	STCI FINANCE LIMITED	CATALYST TRUSTEESHIP LIMITED ON BEHALF OF CENTRUM CREDIT OPPORTUNITIES FUND	IDB TRUSTEESHIP SERVICES LIMITED ON BEHALF OF TATA CAPITAL FINANCIAL SERVICES LIMITED	INFINITE BUILDCON PRIVATE LIMITED	STCI FINANCE LIMITED	BFL Wealth Prime Limited	BFL Wealth Prime Limited	BFL Wealth Prime Limited	BFL Wealth Prime Limited	TATA CAPITAL FINANCIAL SERVICES LIMITED
Whether the entity is a subsidiary commercial bank, public financial institution, NBFC or housing finance company? If no, provide the nature of the business of the entity.	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	Trustee on behalf of AIF Fund	Trustee on behalf of NBFC	Financing & Real Estate Business	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC
Name(s) of all other entities in the agreement	Listed company and its group companies (if any) - 1	Listed company and its group companies (if any) - 1	Listed company and its group companies (if any) - 1	Listed company and its group companies (if any) - 1	Listed company and its group companies (if any) - 1	Listed company and its group companies (if any) - 1	Listed company and its group companies (if any) - 1	Listed company and its group companies (if any) - 1	Listed company and its group companies (if any) - 1	Listed company and its group companies (if any) - 1	Listed company and its group companies (if any) - 1	Listed company and its group companies (if any) - 1	Listed company and its group companies (if any) - 1	Listed company and its group companies (if any) - 1	Listed company and its group companies (if any) - 1
Security Provider(s)	Other entities (if any) - Kabajani Constructions Private Limited.	Other entities (if any) - Kabajani Constructions Private Limited.	Other entities (if any) - Kabajani Constructions Private Limited.	Other entities (if any) - Kabajani Constructions Private Limited.	Other entities (if any) - Kabajani Constructions Private Limited.	Other entities (if any) - Kabajani Constructions Private Limited.	Other entities (if any) - Kabajani Constructions Private Limited, K. C. Holdings Pvt Ltd	Other entities (if any) - Kabajani Constructions Private Limited, K. C. Holdings Pvt Ltd	Other entities (if any) - Kabajani Constructions Private Limited.	Other entities (if any) - K. C. Holdings Private Limited, Kabajani Constructions Private Limited.	Other entities (if any) - K. C. Holdings Private Limited, Kabajani Constructions Private Limited.	Other entities (if any) - K. C. Holdings Private Limited, Kabajani Constructions Private Limited.	Other entities (if any) - K. C. Holdings Private Limited, Kabajani Constructions Private Limited.	Other entities (if any) - K. C. Holdings Private Limited, Kabajani Constructions Private Limited.	Other entities (if any) - K. C. Holdings Private Limited, Kabajani Constructions Private Limited.
Lender(s)	Asis Finance Limited.	Asis Finance Limited.	STCI Finance Limited.	STCI Finance Limited.	STCI Finance Limited.	Catalyst Trustee Limited.	IDB Trustee Services Limited.	Infinite Buildcon Private Limited.	STCI Finance Limited.	BFL Wealth Prime Limited.	BFL Wealth Prime Limited.	BFL Wealth Prime Limited.	BFL Wealth Prime Limited.	BFL Wealth Prime Limited.	TATA CAPITAL FINANCIAL SERVICES LIMITED.
Borrower(s)	Kabataru Gardens Private Limited	Kabataru Shubham Enterprises	Kabataru Lux Private Limited	Abasa Tree Enrich Farms Pvt Ltd	Abasa Tree Orchards Pvt Ltd	Kabataru Properties Private Limited	Kabataru Properties Private Limited	Kabataru Properties Private Limited	Kabataru Properties Private Limited	Kabataru Properties Private Limited	Kabataru Properties Private Limited	Kabataru Properties Private Limited	Kabataru Properties Private Limited	Kabataru Properties Private Limited	Kabataru Properties Private Limited
Whether the encumbrance is relating to any fixed assets, etc. (movable, immovable, contractual, etc.) or to any other assets, etc. If yes, provide details about the instrument, including small rating.	No	No	No	No	No	No	Unrated	Unrated	Unrated	No	No	No	No	No	No
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	₹ 975,651,539	₹ 0	₹ 547,790,410	₹ 1,028,872,500	₹ 668,731,600	₹ 1,770,314,000	₹ 745,500,000	₹ 1,368,352,500	₹ 128,226,000	₹ 1,079,500,000	₹ 1,213,700,804	₹ 1,348,824,321	₹ 1,348,824,321	₹ 1,348,824,321
Amount Involved (against which shares have been encumbered) (B)	₹ 414,400,000	₹ 210,000,000	₹ 400,000,000	₹ 300,000,000	₹ 700,000,000	₹ 350,000,000	₹ 500,000,000	₹ 300,000,000	₹ 500,000,000	₹ 300,000,000	₹ 400,000,000	₹ 600,000,000	₹ 600,000,000	₹ 600,000,000	₹ 600,000,000
(Total Facility Rs. 54 crores)	(Total Facility Rs. 17 crores)	(Total Facility Rs. 21 crores)	(Total Facility Rs. 38 crores)	(Total Facility Rs. 38 crores)	(Total Facility Rs. 70 crores)	(Total Facility Rs. 75 crores)	(Total Facility Rs. 75 crores)	(Total Facility Rs. 30 crores)	(Total Facility Rs. 50 crores)	(Total Facility Rs. 30 crores)	(Total Facility Rs. 45 crores)	(Total Facility Rs. 50 crores)	(Total Facility Rs. 50 crores)	(Total Facility Rs. 30 crores)	(Total Facility Rs. 30 crores)
Rate of interest	1.30	RDW	8.5	8.80	8.80	8.50	RDW	8.50	8.50	8.50	8.50	8.50	8.50	8.50	8.50
Use of money	Borrowed amount to be utilized for what purpose	---	---	---	---	---	---	---	---	---	---	---	---	---	---
(a) Personal use by promoters and PACs	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
(b) For the benefit of listed company	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
Provide details including amount, purpose of raising money by listed company, schedule for all-out amount, repayment schedule etc.	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
(c) Any other reason (please specify)	Adherence to related / associate entities of the Borrower for their respective business purposes	Adherence to related / associate entities of the Borrower for their respective business purposes	Adherence to related / associate entities of the Borrower for their respective business purposes	Adherence to related / associate entities of the Borrower for their respective business purposes	Adherence to related / associate entities of the Borrower for their respective business purposes	Adherence to related / associate entities of the Borrower for their respective business purposes	Adherence to related / associate entities of the Borrower for their respective business purposes	Adherence to related / associate entities of the Borrower for their respective business purposes	Adherence to related / associate entities of the Borrower for their respective business purposes	Adherence to related / associate entities of the Borrower for their respective business purposes	Adherence to related / associate entities of the Borrower for their respective business purposes	Adherence to related / associate entities of the Borrower for their respective business purposes	Adherence to related / associate entities of the Borrower for their respective business purposes	Adherence to related / associate entities of the Borrower for their respective business purposes	Adherence to related / associate entities of the Borrower for their respective business purposes

Note 1 For all other pledge, value has been taken based on the current market price of the equity shares as on the date of event.
 Note 2 This figure does not impact of pledge created and released by all the Promoters together.
 Note 3 Shares which were earlier pledged/encumbered against the Loan Facility which has been repaid in full, does not form part of this Annexure.
 Note 4 The total facility of Rs. 75 crores from Tata Capital Financial Services Limited with respect to encumbrance 8 and against which 18,88,009 shares have been pledged by the Company and also 23,72,010 Shares have been pledged by K.C Holdings Private Limited.
 Note 5 The total facility of Rs. 70 crores issued by Catalyst Trustee Services Limited with respect to encumbrance 7 and against which 2,00,000 shares have been pledged by the Company and 1,70,000 shares have been pledged by K.C Holdings Private Limited.
 Note 6 The total facility of Rs. 30 crores from BFL Wealth Prime Limited with respect to encumbrance 12 and against which 2,54,000 shares have been pledged by the Company and also 12,30,000 shares have been pledged by K.C Holdings Private Limited.
 Note 7 The total facility of Rs. 45 crores from BFL Wealth Prime Limited with respect to encumbrance 13 and against which 2,54,000 shares have been pledged by the Company and also 1,32,000 shares have been pledged by K.C Holdings Private Limited.
 Note 8 The total facility of Rs. 50 crores from TATA CAPITAL FINANCIAL SERVICES LIMITED with respect to encumbrance 14 and against which 24,52,132 shares have been pledged by the Company and also 5,15,000 shares have been pledged by K.C Holdings Private Limited.
 Note 9 Encumbrance 1 and 5 are not provided terms in these facilities and are subject to its security.
 Note 10 The total facility of Rs. 75 crores sanctioned by Tata Capital Financial Services Limited to Kabataru Properties Private Limited with respect to Encumbrance 5 and against which 18,88,009 shares were pledged by the Company and are now released on 08/11/2022. Further for the same Facility, K.C Holdings Pvt. Ltd. had also released pledge over 23,72,010 shares which are now released on 08/11/2022.
 Note 11 The total facility of Rs. 17 Crores sanctioned by Asis Finance Limited to Kabataru Shubham Enterprises with respect to Encumbrance 3 and against which 3,12,000 shares were pledged by the Company are now released on 08/11/2022.
 For Kabataru Constructions Private Limited

(Signature)
 Anil Shrivastava
 Authorized Signatory
 Place: Mumbai
 Date: 10th September, 2022