

GIULIA BOSCO

**7/9, PARK RESIDENCE,
ATT COLONY,
COIMBATORE – 641018
TAMIL NADU**

21st October 2019

To

Lambodhara Textiles Limited
3A, B-Block, Pioneer Apartments,
1075-B, Avinashi Road,
Coimbatore-641018

Dear Sir,

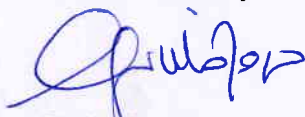
Sub: Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above I am forwarding herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

Kindly acknowledge receipt of the same.

Thanking you

Yours Faithfully


Giulia Bosco

| | | |
|--|---|---|
| To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Fax : 91-22-22721919 Scrip Code : 522074 | To NSE - Corporate Office National Stock Exchange of India Ltd, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Email : takeover@nse.co.in Symbol : LAMBODHARA | To Lambodhara Textiles Limited 3A, B-Block, Pioneer Apartments, 1075-B, Avinashi Road, Coimbatore-641018 |
|--|---|---|

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|--|--|--|
| Name of the Target Company (TC) | LAMBODHARA TEXTILES LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | (1) R.Santossh (2) Giulia Bosco (3) Strike Right Integrated Services Limited | | |
| Whether the acquirer belongs to Promoter/ Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited BSE Limited - Indonext | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of | | | |
| a) Shares carrying voting rights | (1) 23,32,506^ (2) 9,85,778 (3) 34,20,600@ | (1)24.35% (2) 10.29% (3) 35.71% | (1)24.35% (2) 10.29% (3) 35.71% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | -- | -- | -- |
| c) Voting rights (VR) otherwise than by equity shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -- | -- | -- |
| e) Total (a+b+c+d) | 67,38,884 | 70.36% | 70.36% |
| Details of acquisition/ sale | | | |
| a) Shares carrying voting rights acquired/ sold | -- | -- | -- |
| b) VRs acquired /sold otherwise than by shares | -- | -- | -- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying | -- | -- | -- |

| | | | |
|--|---|--|--|
| voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/ released by the acquirer | (2) 4,50,000# | (2) 4.70% | (2) 4.70% |
| e) Total (a+b+c+/-d) | 4,50,000 | 4.70% | 4.70% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | (1) 23,32,506^ (2) 9,85,778# (3) 34,20,600@ | (1) 24.35% (2) 10.29% (3) 35.71% | (1) 24.35% (2) 10.29% (3) 35.71% |
| b) Shares encumbered with the acquirer | -- | -- | -- |
| c) VRs otherwise than by shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -- | -- | -- |
| f) Total (a+b+c+d) | 67,38,884 | 70.36% | 70.36% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Creation of Pledge on 4,50,000 equity shares as a collateral security for the loan provided by Karur Vysya Bank Limited to Lambodhara Textiles Limited. | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 18/10/2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 95,77,600 Equity Shares of Rs.5/- each aggregating Rs.4,78,88,000/-. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 95,77,600 Equity Shares of Rs.5/- each aggregating Rs.4,78,88,000/-. | | |
| Total diluted share/voting capital of the TC after the said acquisition | 95,77,600 Equity Shares of Rs.5/- each aggregating Rs.4,78,88,000/-. | | |


(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(^) Includes 16,58,506 equity shares representing 17.31% of the total share capital of the Company pledged with Bank of India and 6,74,000 equity shares representing 7.04% of the total share capital of the Company pledged with Karur Vysya Bank Limited (KVB)

(@) Includes 2,00,000 equity shares representing 2.09% of the total share capital of the Company pledged with Bank of India.

(#) 4,50,000 equity shares representing 4.70% of the total share capital of the Company was pledged with Karur Vysya Bank Limited (KVB) as a collateral security for the loan provided by them.



Giulia Bosco

Place: Coimbatore

Date: 21-10-2019