



NEUTRAL PUBLISHING HOUSE LIMITED

Corporate Office : 15-P, Vidya Industrial Area, Sector-82/01, Jharkhand,
 Regd. Office : 2nd Floor, Hariharan Estate, 3, S.N. Mukherjee Road, Kolkata-700001 (WB)
 Email : info@npah.co.in Website : www.npah.co.in
 Expaper : http://easr.onbhaihabar.com
 CIN : U22219WB1959PLC04-7715



27th Aug 2020

| | | |
|---|---|--|
| To, The Company Secretary M/s Usha Martin Ltd 2A, Shakespear Sarani Kolkata 700 071 Email: cosec@ushamartin.co.in | To, National Stock Exchange Limited Exchange Plaza, 5th Floor Plot No. C/1, G-Block BandraKurla Complex, Bandra (E) Mumbai 400051 Email : takeover@nse.co.in | To, The Secretary BSE Ltd Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001 Email : corp.relations@bseindia.com |
|---|---|--|

Dear Sirs,

Enclosed please find herewith the disclosures Under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for purchase of equity shares of Usha Martin Ltd .

This is for your information please.

Kindly acknowledge receipt.

Thanking you,
Yours faithfully,

For Neutral Publishing House Ltd.

(Signature)
Authorised Signatory



Encl: as above

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| 1 | Name of the Target Company (TC) | Usha Martin Ltd | | |
|---|---|---|--|--|
| 2 | Names (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Neutral Publishing House Limited (Promoter Group) | | |
| 3 | Whether the acquirer belongs to Promoter/Promoter Group. | Yes | | |
| 4 | Name(s) of the Stock Exchange (s) where the shares of TC are Listed | BSE Ltd (BSE), The National Stock Exchange of India Ltd (NSE) | | |
| 5 | Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total shares/voting capital wherever applicable | % w.r.t. total diluted shares/voting capital of the TC (%) |
| Before the acquisition/disposal under consideration. | | | | |
| a) | Shares carrying voting rights | 7,978,279 | 2.62% | 2.62% |
| b) | Shares in the nature of encumbrance (pledge lien / non-disposal undertaking / others) | - | 0.00% | 0.00% |
| c) | Voting rights (VR) otherwise than by equity shares that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | 0.00% | 0.00% |
| d) | Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | 0.00% | 0.00% |
| Total (a+b+c+d) | | 7,978,279 | 2.62% | 2.62% |
| Details of acquisition/sale | | | | |
| a) | Shares carrying voting rights acquired | 24,786 | 0.01% | 0.01% |
| b) | VRs acquired otherwise than by equity shares | - | 0.00% | 0.00% |
| c) | Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | 0.00% | 0.00% |
| d) | Shares encumbered / invoked/ released by the acquirer | - | 0.00% | 0.00% |
| Total (a+b+c+d) | | 24,786 | 0.01% | 0.01% |
| After the acquisition/sale, holding of | | | | |
| a) | Shares carrying voting rights acquired | 8,003,065 | 2.63% | 2.63% |
| b) | Shares encumbered with the acquire | - | 0.00% | 0.00% |
| c) | VRs acquired otherwise than by equity shares | - | 0.00% | 0.00% |
| d) | Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale | - | 0.00% | 0.00% |
| Total (a+b+c+d) | | 8,003,065 | 2.63% | 2.63% |
| 6 | Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | On Purchase NSE | | |
| 7 | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | on 26-08-2020 | | |
| 8 | Equity share capital / total voting capital of the TC before the said acquisition/sale | 7,978,279 | | |
| 9 | Equity share capital/ total voting capital of the TC after the said acquisition/sale | 8,003,065 | | |
| 10 | Total diluted share/voting capital of the TC after the said acquisition/sale | 8,003,065 | | |

Note:

(*) Total Share capital/voting capital to taken as per the latest filing done by the company to the Stock Exchange under SEBI(LODR).
 (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Authorised Signatory

Place: Ranchi

Date: 27 Aug 2020

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