

Magma Fincorp Limited
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CIN : L51504WB1978PLC031813
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6 May 2019

The Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400 001.
Fax No. 2272 2082 / 3132
Kind Attn. DCS –CRD
Stock Code: 524000

The Manager
Listing Department
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block G,
Bandra- Kurla Complex,
Bandra (East), Mumbai- 400 051.
Fax No. 26598237 / 38
Kind Attn. Head – Listing
Stock Code: MAGMA

Dear Sirs,

Sub: Public issue by Magma Fincorp Limited, (“Company” or “Issuer”) of Secured, Redeemable, Non-Convertible Debentures (“NCDs”) of face value of Rs. 1,000 for an amount of Rs. 20,000 lakhs (“Base Issue Size”) with an option to retain oversubscription up to Rs. 30,000 lakhs aggregating up to Rs. 50,000 lakhs (“Tranche 1 Issue”) being offered by way of the Tranche I Prospectus (“Tranche I Prospectus”), to be read together with the Shelf Prospectus (“Shelf Prospectus”).

This is in reference to the captioned Tranche I Issue in respect of which the Company, in terms of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended (“**SEBI Debt Regulations**”), had filed the Tranche I Prospectus dated March 29, 2019 with the Registrar of Companies, West Bengal at Kolkata, the National Stock Exchange of India Limited (“**NSE**”), the BSE Limited (“**BSE**”), and the Securities and Exchange Board of India (“**SEBI**”). The Tranche I of Public Issue of Secured, Redeemable, Non-Convertible Debentures (“**NCDs**”) which opened for subscription on 8 April 2019 was closed on April 30, 2019. The Management Committee of the Board of Directors which has been authorized in this regard through resolution passed by circulation on 6 May 2019 has approved and allotted **2,014,145 NCDs** to the respective applicants in various categories as per the basis of allocation approved in consultation with BSE Limited (“**Designated Stock Exchange**”) at a face value of Rs. 1000 each aggregating to Rs. 201.4145 crores.

Kindly take note of the same.

Thanking you,

Yours faithfully,

For Magma Fincorp Limited


Shabnum Zaman
Company Secretary