

APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



January 22, 2021

The Secretary, Bombay Stock Exchange Ltd (BSE) Phiroze Jheejheebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code - 508869 ISIN INE437A01024	The Secretary, National Stock Exchange, Exchange Plaza, 5th Floor Plot No. C/1, 'G' Block Bandra - Kurla Complex Bandra (E) Mumbai - 400 051 Scrip Code- APOLLOHOSP ISIN INE437A01024	The Manager The National Stock Exchange, Wholesale Debt Market Exchange Plaza, 5th Floor Plot No. C/1, 'G' Block Bandra - Kurla Complex Bandra (E) Mumbai - 400 051 ISIN INE437A07112
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Re: Qualified institutions placement of equity shares of face value of ₹ 5 each (the "Equity Shares") to qualified institutional buyers (the "QIP" or "Issue")

Sub: Outcome of the meeting of the Fund Raising Committee

Dear Sir,

Further to our letter dated 18th January 2021 intimating you about the meeting of the Fund Raising Committee in respect of the Issue, we wish to inform you that the Fund Raising Committee at its meeting held today, *i.e.*, January 22, 2021 has, *inter alia*, passed the following resolutions:

- declared closure of the issue period for the Issue today, *i.e.*, January 22, 2021;
- determined and approved the issue price for 46,59,498 Equity Shares to be allotted to eligible qualified institutional buyers at a price of ₹ 2,511 per Equity Share, including a premium of ₹ 2,506 per Equity Share;
- approved and finalized the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

The meeting of the Fund Raising Committee commenced at 9:15 p.m. and concluded at 9.45 p.m. A certified copy of the resolution passed by the Committee is enclosed for your information and records.

The QIP was opened on January 18, 2021 and the same was intimated to you pursuant to our letter dated January 18, 2021.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully
For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN
VICE PRESIDENT – FINANCE
AND COMPANY SECRETARY

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Regd. Office :
19, Bishop Gardens,
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EXTRACT OF THE MINUTES OF THE MEETING OF THE FUND RAISING COMMITTEE OF APOLLO HOSPITALS ENTERPRISE LIMITED HELD ON 22ND JANUARY 2021 AT SUNNY SIDE BUILDING, NO. 8/17 SHAFEE MOHAMMED ROAD, CHENNAI – 6

Approval of issue closing

“**RESOLVED THAT** pursuant to the powers conferred on this Fund Raising Committee by the Board of Directors in its meeting held on December 2, 2020, the qualified institutions placement of the Company (the “**Issue**”) opened pursuant to the resolution passed by this Fund Raising Committee on January 18, 2021 be and is hereby declared as closed today, i.e., on January 22, 2021.

RESOLVED FURTHER THAT a copy of the above resolution, certified to be true by any of the Directors of the Company or the Company Secretary of the Company, be forwarded to the authorities concerned for necessary action.”

/Certified true copy/
For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN
VICE PRESIDENT – FINANCE
& COMPANY SECRETARY

Place : Chennai
Date : 22nd January 2021

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Approval of issue price.

“**RESOLVED THAT** in connection with the proposed qualified institutions placement of equity shares of face value of ₹ 5 each (“**Equity Shares**”, and such qualified institutions placement, the “**Issue**”) in accordance with Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”), and pursuant to applicable provisions of Companies Act, 2013, as amended, the issue price of the Equity Shares to be allotted to eligible qualified institutional buyers (“**QIBs**”) be fixed at ₹ 2,511 per equity share, i.e., at a premium of ₹ 2,506 per Equity Share.”

RESOLVED FURTHER THAT Ms. Suneeta Reddy, Managing Director, Mr. Krishnan Akhileswaran, Chief Financial Officer and Mr. S.M Krishnan, Vice President – Finance and Company Secretary be and are hereby authorized, severally or jointly, to take such action or to do all deeds, matters and things, including finalizing and executing/ signing such documents including the confirmation of allocation note as may be necessary, proper, desirous or expedient to give effect to the above resolutions, for the issue and allotment of the Equity Shares.

RESOLVED FURTHER THAT a copy of the above resolution, certified to be true by any of the Directors of the Company or the Company Secretary of the Company, be forwarded to the authorities concerned for necessary action.”

/Certified true copy/
For APOLLO HOSPITALS ENTERPRISE LIMITED


S.M. KRISHNAN
VICE PRESIDENT – FINANCE
& COMPANY SECRETARY

Place : Chennai

Date : 22nd January 2021

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Approval of Confirmation of Allocation Note.

"RESOLVED THAT the form and content of confirmation of allocation note ("**CAN**") which is placed before this meeting, be and is hereby finalised and approved for sending to such QIBs to whom the allocation of the Equity Shares is to be confirmed.

RESOLVED FURTHER THAT Ms. Suneeta Reddy, Managing Director, Mr. Krishnan Akhileswaran, Chief Financial Officer and Mr. S.M Krishnan, Vice President – Finance and Company Secretary be and are hereby authorized, severally or jointly, to take such action or to do all deeds, matters and things, including finalizing and executing/ signing such documents including the CAN as may be necessary, proper, desirous or expedient to give effect to the above resolutions, for the issue and allotment of the Equity Shares.

RESOLVED FURTHER THAT the serially numbered CANs be sent to such eligible qualified institutional buyers to whom the allocation of the Equity Shares is to be confirmed.

RESOLVED FURTHER THAT a copy of the above resolution, certified to be true by any of the Directors of the Company or the Company Secretary of the Company, be forwarded to the authorities concerned for necessary action."

/Certified true copy/
For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN
VICE PRESIDENT – FINANCE
& COMPANY SECRETARY

Place : Chennai
Date : 22nd January 2021

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