

March 02, 2024

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001.
Scrip Code: 543280

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1. G Block,
Bandra -Kurla Complex, Bandra (East),
Mumbai- 400051.
Scrip Symbol: NAZARA

Dear Sir/Madam,

Sub: Intimation of Allotment of Equity Shares on a preferential basis, under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”) and applicable provisions of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Preferential Issue”)

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”)

This is in continuation to our letters dated January 17, 2024 and February 14, 2024 for issuance of equity shares of the Company having face value of Rs. 4/- (Rupees Four Only) each (“**Equity Shares**”) through Preferential Issue on Private Placement Basis and pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations.

We wish to inform you that, pursuant to the receipt of the application money from the eligible allottees, the Board of Directors of Nazara Technologies Limited (“**the Company**”) by way of circular resolution passed today, i.e., March 02, 2024, has duly approved the allotment of 28,66,474 (Twenty-Eight Lakhs Sixty-Six Thousand Four Hundred and Seventy Four) fully paid up Equity Shares of Rs. 4/- (Rupees Four Only) each, in accordance with the provisions of the Chapter V of the SEBI ICDR Regulations, and applicable provisions of the Companies Act, 2013 and rules made thereunder, at a price of Rs. 872.15 (including premium of Rs. 868.15) per Equity Share, on preferential basis, by way of private placement, to the following allottees for an aggregate consideration of Rs. 2,49,99,95,299.10 (Rupees Two Hundred and Forty-Nine Crores Ninety Nine Lakhs Ninety Five Thousand Two Hundred and Ninety Nine and Ten

Price Only):

Sr. No	Name of the Allottees	Number of Equity Shares allotted	Aggregate Subscription Amount (in Rs.)
1	Kamath Associates (Partnership Firm represented by its partners Nikhil Kamath & Nithin Kamath)	5,73,295	49,99,99,234.25
2	NKSquared (Partnership Firm represented by its partners Nikhil Kamath & Nithin Kamath)	5,73,295	49,99,99,234.25
3	Plutus Wealth Management LLP	5,73,295	49,99,99,234.25

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4	Chartered Finance & Leasing Limited	2,86,647	24,99,99,181.05
5	ICICI Prudential ESG Fund (Scheme of ICICI Prudential Mutual Fund)	1,49,056	12,99,99,190.40
6	ICICI Prudential Flexicap Fund (Scheme of ICICI Prudential Mutual Fund)	2,52,250	21,99,99,837.50
7	ICICI Prudential Technology Fund (Scheme of ICICI Prudential Mutual Fund)	4,58,636	39,99,99,387.40
Total		28,66,474	2,49,99,95,299.10

These Equity Shares shall rank *pari-passu*, in all respects with existing Equity Shares of the Company. The Company has received in-principle approvals from BSE Limited and National Stock Exchange of India Limited (“**Stock Exchanges**”), for issue of the aforesaid Equity Shares on Preferential basis on February 28, 2024. The application for listing and trading approval of the Stock Exchanges for the Equity Shares allotted as above will be made in due course, in compliance with the SEBI ICDR Regulations and the SEBI Listing Regulations.

Consequent upon the above allotment, the paid-up equity share capital of the Company stands increased as follows:

Particulars	No of Equity Shares	Amount (in Rs.)
Existing paid up share capital	7,33,16,948	29,32,67,792
Post Allotment paid up share capital	7,61,83,422	30,47,33,688

The equity shares allotted to the aforementioned investors shall be locked in for such period as specified under Chapter V of the SEBI ICDR Regulations, as applicable.

You are requested to please take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI Listing Regulations.

Thanking you,

Yours faithfully,

For Nazara Technologies Limited

Varsha Vyas
Company Secretary & Compliance Officer
M. No. 57238

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