

**May 27, 2022**

To,

**1. BSE Limited**

PJ Towers Dalal Street,  
Fort, Mumbai – 400 001

**2. Milgrey Finance and Investments Limited**

31, Whispering Palms Shopping Center,  
Lokhandwala, Kandivali (East), Mumbai - 400101

**Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

Dear Sir/Madam,

I, the undersigned, herewith enclosing the disclosures as required to be submitted pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

I request you to kindly take the above information on your record.

Thanking you,  
Yours Sincerely,



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**Rashi Gupta**  
**Promoter/Promoter Group of**  
**Milgrey Finance and Investments Limited**

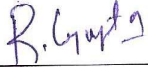
*Encl: as above*

**Format for disclosures under Regulation 29(2) of  
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Milgre Finance and Investments Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rashi Gupta Abhay Gupta Mahendra Bacchawat Rashmi Shah		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital Wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	11,77,550	59.17	59.17
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0.00	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0.00	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0.00	0.00	0.00
<b>e) Total (a+b+c+d)</b>	<b>11,77,550</b>	<b>59.17</b>	<b>59.17</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	0	0.00	0.00
b) VRs acquired/sold otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	41,93,750	0.00	16.86
d) Shares encumbered/invoked/released by the acquirer	0	0.00	0
<b>e) Total (a+b+c+/-d)</b>	<b>41,93,750</b>	<b>0.00</b>	<b>23.06</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	11,77,550	4.74	4.74
b) Shares encumbered with the acquirer	0.00	0.00	0.00
c) VRs otherwise than by shares	0.00	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	41,93,750	0.00	16.86
<b>e) Total (a+b+c+d)</b>	<b>53,71,300</b>	<b>4.74</b>	<b>21.60</b>
Mode of acquisition (e.g. open market / off-market/public issue/ rights issue / preferential allotment / inter-se transfer, etc.)	Preferential Allotment		

*R. Gupta*

Date of acquisition /sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	25 <sup>th</sup> May, 2022
Equity share capital / total voting capital of the TC before the said acquisition/sale	19,90,000 Equity Shares of Rs. 10/- each aggregating to Rs. 1,99,00,000/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	19,90,000 Equity Shares of Rs. 10/- each aggregating to Rs. 1,99,00,000/-
Total diluted share/voting capital of the TC after the said acquisition/sale	2,48,67,250 Equity Shares of Rs. 10/- each aggregating to Rs. 24,86,72,500/-



Rashi Gupta

Place: Mumbai  
Date: 27/05/2022