GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001 CIN NO.:U45201HR2003PTC049535 Email: Secretarial_1@omaxe.com

Date: 14 Oct 2019

Listing Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400001

Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai-400051

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding:

- 1. Release of 12,633 equity shares of Omaxe Limited by ECL Finance Ltd.
- 2. Sale of 86,796 equity shares of Omaxe Limited by IndiaBulls Housing Finance Ltd. and consequently release from Pledge.
- 3. Release of 4,000 equity shares of Omaxe Limited by IFIN Securities Finance Limited.

This is for your information & records.

Thanking You,

For Guild Builders Private Limited

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Authorised Signatory ed Signatory

Cc: M/s Omaxe Limited

Regd. Office: Shop No.19-B, First Floor, Omaxe Celebration Mall, Sohna Road,

Gurgaon-122001, Haryana

ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of th	Name of the Target Company(TC)	mpany(7	C)			Omaxe Limited	mited						
Names of the Stock company are listed	he Stock Exc re listed	changes	Names of the Stock Exchanges where the shares of the target company are listed	hares of	the target	BSE Limited (BSE) National Stock Exc	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	of India I	imited (NS	Ē			
Date of reporting	orting					14 October 2019	r 2019						
Name of the	Name of the promoter or PAC or been created/released/invoked	nr PAC o	n whose sha	res encu	Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Guild Buil	Guild Builders Pvt. Ltd.	-					
Details of the	ne Pledge/R o	elease o	Details of the Pledge/Release of encumbrance	nce		Release	Release of Shares		+				
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)	holding trget by (1)	Promoter holding already encumbered (2)	olding dy ed (2)		Detail	Details of events pertaining to encumbrance (3)	ning to en	cumbrance	(6)		Post event holding of encumbered shares {creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] / (3)	ed eation elease [(2)-
	No. of Shares	% of total share capit al	No. of Shares	% of total share capit al	Type of event (creation / release //invocation)	Date of creation/ invocation release of encumbra nce	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reason s for encumb rance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of Shares	% of Total share capital
Rohtas Goel	2747250	1.50	4	ı	1		,				l		•
Sunil Goel	3336120	1.82	3300000	1.80	T.	t	ı	1		1	3	Ē	1
Jai Bhagwan Goel	998650	0.55	E	Ĭ	- -	Guild Buile	For Guild Builders Private Limited	mited	ı,	ï	r	ï	1



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	c	. 1	1	35.84	35.79	35.79		t .	ı	
	ě	ı		6,55,48,052	6,54,61,256	6,54,57,256	ī	1		
	1	t	,	Lender: ECL Finance Ltd Trustee: NA	Lender: Indiabulls Housing Finance Ltd Trustee: NA	Lender: IFIN Securities Finance Ltd. Trustee: NA	7	T	i i	
	1	(C	Ĭ	0.00	0.05	0.00		11	E	
	1	ı	2 L	12,633	86,796	4,000	1	1	- X	
	i	ä		Repaym ent of Loan	Sale of Pledged Shares	Repaym ent of Loan	1		ı.	
	I	1	<u>x</u>	Release of Shares	Release of Shares	Release of Shares	* 1	1	Builders Private Limited	
		ī	. 1	25.09.2019	09.10.2019	09.10.2019		1	Builders P	<
	ik ,	ı	1	Release	Release	Release	•	1	For Guild	
	ï	r.	1	35.84	35.84	35.79	0.45	ï	1	
	J.		1	6,55,60,685	6,55,48,052	6,54,61,256	8,35,000	1	- 1 - 1	
	1.30	0.01	4.88	8	62.53		1.19	0.01	0.01	
	2377810	21550	8925117		114360901		2185000	13500	13500	
	Sushma Goel	Seema Goel	Dream Home Developers Pvt. Ltd.		Guild Builders Pvt. Ltd.		Kautilya Monetary Services Pvt Ltd.	Rohtas Goel (HUF)	Sunil Goel (HUF)	

Director Authorized Signatory

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Nak	Rekha Goel

For Guild Builders Pvt. Ltd. For Guild Builders Private Limited

Authorised Signatory d Signatory

Place: New Delhi Date: 14.10.2019 (*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.