N.K. Sureka.

8,Bougan Villa Avenue, Westend Green Farm, Rajokri, New Delhi-110038

Date: 01.06.2019

To,

The General Manager Listing Operations, BSE Limited P.J.Tower, Dalal Street, Mumbai – 400001 Scrip Code: 539219 The General Manager Calcutta Stock Exchange 7, Lyons Range, Dalhousie Kolkata – 700001, west Bengal Scrip Code: 023114

Dear Sir/Madam,

Subject: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Pursuant to Regulation 29(2), which necessitates the transferor to submit the disclosure to the Target Company, namely "M/s. Mauria Udyog Limited", and to the Stock Exchange, please find enclosed the applicable disclosure on transfer of 6,00,000 Equity Shares (4.50 %) by way of off-market transfer of shares, on account of security for loan, of the Target Company.

The above is for your information and record.

Thanking You,

(Navneet Kumar Sureka)

Transferor

CC:

To,

The Compliance Officer

Mauria Udyog Limited

R. No.-107, 1st Floor, Anand Jyoti Building,

41, Netaji Subhas Road, Kolkata

West Bengal-700 001

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | MAURIA UDYOG LIMITED | | | |
|--|---|--|--|--|
| Name(s) of the acquirer seller and Persons | Seller: | Seller: | | |
| Acting in Concert (PAC) with the seller | Navneet Kumar Sureka | | | |
| | PAC: | | | |
| | Deepa Sureka | | | |
| | Deepanshu Sureka | | | |
| | Prem Lata Sureka | | | |
| | Vishnu Kumar Sureka | | | |
| | Navneet Kumar Sureka HUF | | | |
| | Vishnu Kumar Sureka HUF | | | |
| Whether the acquirer seller belongs to | Yes | | | |
| Promoter/Promoter group | | | | |
| Name(s) of the Stock Exchange(s) where the | ere the -BSE Limited | | | |
| shares of TC are Listed | -The Calcutta Stock Exchange Limited | | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| Before the acquisition/disposal under | | | | |
| consideration, holding of : | | | | |
| a) Shares carrying voting rights | | | | |
| Seller | 2267340 | 17.02 % | 17.02 % | |
| PAC | 7632180 | 57.30% | 57.30% | |
| b) Voting rights (VR) otherwise than by | | | | |
| equity shares | | | | |
| c) Warrants/convertible securities/any | | | | |
| other instrument that entitles the | | | | |
| acquirer to receive shares carrying | | | | |
| voting rights in the TC (specify holding in | | | | |
| each category) | | | | |
| d) Shares encumbered / | | | | |
| invoked/released by the acquirer | | | | |
| seller | | | | |
| e) Total (a+b+c) | 98,99,520 | 74.32% | 74.32% | |

| Det | ails of acquisition /sale | | | |
|------|--|---|---------|---------|
| a) | Shares carrying voting rights acquired/ | | | |
| | Sold- | | | |
| | Seller | 600000 | 4.50% | 4.50% |
| | PAC | | | |
| b) | VRs acquired otherwise than by equity | | | |
| | shares | | | |
| c) | Warrants/convertible securities/any | | | |
| | other instrument that entitles the | | | |
| | acquirer to receive shares carrying | | | |
| | voting rights in the TC (specify holding in | | | |
| | each category) acquired/sold | | | |
| | | | | |
| d) | Shares encumbered / invoked/released | | | |
| | by the acquirer -seller | | | |
| e) | | | | |
| f) | Total (a+b+c) | 600000 | 4.50 % | 4.50 % |
| Afte | er the acquisition/sale, holding of: | | | |
| a) | Shares carrying voting rights | | | |
| | Seller | 1667340 | 12.52 % | 12.52 % |
| | PAC | 7632180 | 57.30% | 57.30% |
| b) | VRs otherwise than by equity shares | | | |
| c) | Warrants/convertible securities/any | | | |
| | other instrument that entitles the | | | |
| | acquirer to receive shares carrying | | | |
| | voting rights in the TC (specify holding in | | | |
| | each category) after acquisition | | | |
| d) | Shares encumbered / invoked/released | - | | |
| | by the acquirer -seller | | | |
| e) | Total (a+b+c) | 9299520 | 69.82% | 69.82% |
| Mod | de of acquisition/sale (e.g. open market / | | | |
| | market / public issue / rights issue | Off-market | | |
| | ferential allotment / inter-se transfer etc.) | On market | | |
| /pic | referritar anotherity inter se transfer etc.) | | | |
| Date | e of acquisition / sale of shares / VR or | | | |
| | e of receipt of intimation of allotment of | 01-06-2019 | | |
| | res, whichever is applicable | 0.002010 | | |
| | ity share capital / total voting capital of | pital of 13320000 equity shares of face value of Rs. 10/- | | |
| | the TC before the said acquisition/ sale each | | | |
| | | | | |

| Equity share capital/ total voting capital of the | 13320000 equity shares of face value of Rs. 10/- |
|---|--|
| TC after the said acquisition/sale | each |
| Total diluted share/voting capital of the TC | 13320000 equity shares of face value of Rs. 10/- |
| after the said acquisition /sale | each |

Note:

- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller/ Authorised Signatory

Place: New Delhi Date: 01-06-2019