



May 27, 2022

To,
Listing Compliances
BSE Ltd,
P. J. Towers,
Fort,
Mumbai – 400 001.

Scrip ID : RAJNISH
Scrip Code : 541601

Dear Sir/Madam,

Ref: Board Meeting Intimation dated May 24, 2022

Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sub: Outcome of Board Meeting held on May 27, 2022 for conversion of 1,51,00,000 Convertible Equity Warrants into Equity shares of the Company.

With reference to the above cited subject, we wish to inform the exchange that the meeting of Board of Directors of the Company was held today i.e. on May 27, 2022 at 1.30 p.m. at the registered office of the Company.

Pursuant to the exercise of option for conversion of warrants into equity shares by the allottees, the Board approved the allotment of 1,51,00,000 (One Crore Fifty-One Lakh) fully paid-up Equity shares of Rs. 10/- (Rupees Ten only) each at a price of Rs. 40/- (Rupees Forty only) per share.

Consequently, after conversion, the Paid-up Equity Share Capital of the Company stands increased to Rs. 25,61,58,220/- (Rupees Twenty-Five Crore Sixty-One Lakh Fifty-Eight Thousand Two Hundred and Twenty only) divided into 2,56,15,822 (Two Crore Fifty-Six Lakh Fifteen Thousand Eight Hundred and Twenty-Two) Equity shares of face value of Rs. 10/- each, fully paid-up.



In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, details are provided as under:

Sr. No.	Particulars	Details																
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares allotted on conversion of convertible warrants																
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment																
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted — 1,51,00,000 equity shares of Rs. 10/- each																
4.	In case of preferential issue:																	
	(i) outcome of the subscription	After exercising an option of conversion by all the allottees, Post Conversion paid-up capital stand at Rs. 25,61,58,220/-. Bifurcation as follows: Existing Share Capital — Rs. 10,51,58,220/- Conversion of Warrants — Rs. 15,10,00,000/-.																
	(ii) issue price / allotted price (in case of convertibles),	1,51,00,000 warrants convertible into equity shares: Issue Price: Rs. 40/- Face Value: Rs. 10/- Premium: Rs. 30/- As per Regulation 164 of SEBI ICDR Regulations, 2018.																
	(iii) Name of Allottees:																	
	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of the Allottee</th> <th>Category</th> <th>No. of warrants allotted</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Azmat Traders LLP</td> <td>Non-Promoter</td> <td>5,76,000</td> </tr> <tr> <td>2.</td> <td>Nikhilesh Traders LLP</td> <td>Non-Promoter</td> <td>5,76,000</td> </tr> <tr> <td>3.</td> <td>Moonlight Multitrade LLP</td> <td>Non-Promoter</td> <td>3,84,000</td> </tr> </tbody> </table>	Sr. No.	Name of the Allottee	Category	No. of warrants allotted	1.	Azmat Traders LLP	Non-Promoter	5,76,000	2.	Nikhilesh Traders LLP	Non-Promoter	5,76,000	3.	Moonlight Multitrade LLP	Non-Promoter	3,84,000	
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4.	Nirmay Multitrade LLP	Non-Promoter	3,84,000
5.	Joydeep Commosales LLP	Non-Promoter	3,84,000
6.	Rukhmani Garments LLP	Non-Promoter	11,52,000
7.	Mishiti Traders LLP	Non-Promoter	11,52,000
8.	Akarshika Traders LLP	Non-Promoter	11,52,000
9.	Sadhu Vintrade LLP	Non-Promoter	5,76,000
10.	Rajnish Traders LLP	Non-Promoter	5,76,000
11.	Gazala Constructions Private Limited	Non-Promoter	11,52,000
12.	Birva Trading LLP	Non-Promoter	11,52,000
13.	Damini Commosales LLP	Non-Promoter	11,52,000
14.	Whamia Traders LLP	Non-Promoter	11,52,000
15.	Gajraj Commosales LLP	Non-Promoter	11,06,000
16.	Skybridge Incap Advisory LLP	Non-Promoter	11,54,000
17.	Kalpesh Chawalla	Non-Promoter	1,00,000
18.	Sangeeta Chawalla	Non-Promoter	1,00,000
19.	Prashant Kapadia	Non-Promoter	25,000
20.	Puneet Singh	Non-Promoter	2,00,000
21.	Ami Shah	Non-Promoter	8,95,000
TOTAL			1,51,00,000

The Meeting of Board of Directors concluded at 2.30 p.m.

You are requested to take the above cited information on your record.

Thanking You.

For Rajnish Wellness Limited

Rajnish Kumar Singh
Rajnish Kumar Singh
Managing Director
DIN: 07192704

