

# RELIANCE INDUSTRIES HOLDING PRIVATE LIMITED

Corporate Identity Number : U51103MH2007PTC168016

Website : [www.rihpl.in](http://www.rihpl.in) Mail Id : [info@rihpl.in](mailto:info@rihpl.in)

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Regd. Office: 84-A, Mittal Court, 8<sup>th</sup> Floor, 224, Nariman Point, Mumbai 400 021.

Tel.: 35614700, Fax: 22871046.

March 14, 2024

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051.

BSE Ltd  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001.

Dear Sirs,

**Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 {"Takeover Regulations"}**

Please find attached the disclosure under Regulation 29(2) of Takeover Regulations in respect of sale of shares of Jio Financial Services Limited by the Company on March 13, 2024.

Kindly take the same on record.

Thanking you,  
Yours faithfully,  
**For Reliance Industries Holding Private Limited**

**Bhavin Mehta**  
**Director**

Encl: as above

Copy to:

The Company Secretary  
Jio Financial Services Limited  
1st Floor, Building 4NA,  
Maker Maxity, Bandra Kurla Complex,  
Bandra(East), Mumbai – 400051

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## Format for disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jio Financial Services Limited		
Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer	Reliance Industries Holding Private Limited		
Whether the acquirer / seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition / sale under consideration, holding of :</b>			
a) Shares carrying voting rights	30,40,14,856	4.785	4.785
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	30,40,14,856	4.785	4.785
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	10,00,00,000	1.574	1.574
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	10,00,00,000	1.574	1.574

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Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC(**)
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	20,40,14,856	3.211	3.211
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	20,40,14,856	3.211	3.211
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transfer from holding company to its subsidiaries through off-market.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	March 13, 2024		
Equity share capital / <del>total voting capital</del> of the TC before the said acquisition / sale	Equity share capital – 635,32,84,188 (No. of shares)		
Equity share capital/ <del>total voting capital</del> of the TC after the said acquisition / sale	Equity share capital – 635,32,84,188 (No. of shares)		
Total diluted share/ <del>voting capital</del> of the TC after the said acquisition	Equity share capital – 635,32,84,188 (No. of shares)		

NA – Not Applicable

The Acquirers and seller are part of the promoter and promoter group. The aggregate shareholding of the promoter and promoter group prior to the transfers and after the transfers has remained unchanged.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Reliance Industries Holding Private Limited**

**Bhavin Mehta**

**Director**

Place: Mumbai

Date: March 14, 2024