HUMUZA CONSULTANTS

Corporate Office: Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 Phone: 91-22-2653 4444. Fax: 91-22-2652 3905

22nd October, 2021

BSE Limited

Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001

Scrip Code: 532300

National Stock Exchange of India Limited

Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

NSE Symbol: WOCKPHARMA

Dear Sir/Madam,

Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.

Please find enclosed herewith disclosure pursuant to Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 13,50,000 Nos. of Equity shares held by us in Wockhardt Limited on 21st October, 2021.

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company. With the creation of Pledge on above mentioned 13,50,000 Nos. of Equity Shares (i.e. 1.22%), the percent of Pledged Shares now increased to 29.70%.

Kindly take the same on your records.

Thanking you,

For **Humuza Consultants**

Themisto Trustee Company Private Limited as Trustee

Dr. H. F. Khorakiwala Director of Trustee

Encl: As above

CC: Wockhardt Limited D-4, MIDC, Chikalthana, Aurangabad - 431006

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wockhardt Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)
Date of reporting	21st October, 2021
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Themisto Trustee Company Private Limited [#]

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with	he promoter (s) or PACs with Promoter holding in the target Promoter holding already Details of events pertaining to encumbrance (3)												
him*	company			pered (2)		encumbered [(2)+(3)] / re	nt holding of shares {creation- lease [(2)-(3)] / on [(1)-(3)]]						
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/-lien/-non-disposal-undertaking-/others)		Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Themisto Trustee Company Private Limited#	59,495,957	53.69%	3,15,57,000 Nos. of Equity Shares	28.48%	Creation of Pledge	21/10/2021	Pledge	Shares pledged as per contractual agreement	13,50,000 Nos. of Equity Shares	1.22%	Catalyst Trusteeship Ltd (Debenture trustee) & Centrum Credit Opportunities Trust (Lender)	3,29,07,000 Nos. of Equity Shares	29.70%
Habil F Khorakiwala	459,451	0.41%	١	Jil		•	1	1	Nil	•			Nil
Murtaza Habil Khorakiwala	226,200	0.20%											
Huzaifa Habil Khorakiwala	216,000	0.19%											
Nafisa Habil Khorakiwala	2,640	0.00%											
Miqdad Huzaifa Khorakiwala	1,800	0.00%											
Themisto Trustee Company Private Limited®	3,300,000	2.98%											
Pasithee Trustee Company Private Limited [®]	500,000	0.45%											
Callirhoe Trustee Company Private Limited®	720,578	0.65%											
Ananke Trustee Company Private Limited®	672,716	0.61%											
Pasithee Trustee Company Private Limited ^{\$}	3,400,000	3.07%											
Ananke Trustee Company Private Limited ^{\$}	3,200,000	2.89%											
Callirhoe Trustee Company Private Limited ^{\$}	3,200,000	2.89%											

Note:

- 1. *Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).
- 2.@ Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.
- 3. \$ Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.
- 4. ^The shares are pledged in favour of Catalyst Trusteeship Limited "(Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")
- 5. As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings and Investments Private imited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited.

For Themisto Trustee Company Private Limited

Dr. H. F. Khorakiwala

Director

Place: Mumbai Date: 22nd October, 2021

Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 [Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]

Name of Listed Company	Wockhardt Limited
Name of the recognised stock exchanges where the shares of	BSE Limited (BSE)
the company are listed	National Stock Exchange of India Limited (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Humuza Consultants
Total promoter shareholding in the listed company	No. of Shares held: 7,53,95,342 (68.04%)
	% of total share capital : 68.04%
Encumbered shares as a % of promoter shareholding	29.70%
Whether encumbered share is 50% or more of promoter	No
shareholding	
Whether encumbered share is 20% or more of total share	Yes
capital	

Encumbrance No.		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
Date of creation/ Release of	encumbrance	19.12.2018	31.01.2019	20.05.2019	21.06.2019	04.07.2019	06.08.2019	23.08.2019	16.09.2019	30.09.2019	09.10.2019	11.11.2019	20.11.2019	25.11.2019	23.12.2019	27.12.2019	27.01.2020	28.01.2020	28.01.2020	12.03.2020	12.03.2020	13.03.2020	17.03.2020
	e, lien, negative lien, non-disposal r covenant, transaction, condition e of encumbrance)				Creation of pledge				Release pf pledged Shares				Creation of Pledge					Release of pledged Shares			Creation of Pledge	9	
No. and % of shares	No. of shares :	1,000,000	250,000	150,000	300,000	500,000	800,000	300,000	- 650,000	600,000	200,000	1,300,000	850,000	500,000	0 7,200,000	6,500,000	- 1,400,000	- 400,000	- 444,000	775,000	2,100,000	700,000	925,000
encumbered	% of total share capital :	0.90%	0.23%	0.14%	0.27%	0.45%	0.72%	0.27%	-0.59%	0.54%	0.18%	1.17%	0.77%	0.45	% 6.50%	5.87%	-1.26%	-0.36%	-0.40%	0.70%	1.90%	0.63%	0.84%
Specific Details about the er	ncumbrance				·					•			•								,		
Name of the entity in whose	favour shares encumbered (X)					Anand Rathi	i Global Finance Ltd					Badjate	e Stock Broking Private Lim	nited	SBICAP Trustee Company Ltd (Trustee of LIC Housing Finance Ltd)	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Sprivate Limited	Standard Chartered nvestments & Loans (India) Ltd
	neduled commercial bank, public housing finance company? If No, siness of the entity.						Yes					Natur	No. re of Business: Stock Broki	ing`	No. Nature of Business: Trustee Company on behalf of LICHFC.	Yes	Yes	Yes	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: Stock Broking	Yes
Names of all other entities i	n the agreement												Humuza Consultants,				•						
	s relating to any debt instruments									[Themisto Tru	istee Company Pvt Ltd holds	hese shares in Capaci	ity as the Trustee of Habil Not applicable		t, being a partner of Humuza Co	onsultants, Partnership Fi	rm]						
If yes, provide details about rating. If Yes, 1 Name of the issuer: 2 Details of the debt instrun	ent is listed on stock exchanges?																						
Security Cover/ Asset Cover		520,400,000	110 362 500	58 155 000	110 040 000	186 225 000	226.480.000	76 395 000	212 420 000	153 840 000	47.610.000 L	373 685 000 l	245 545 000	127 275 000	0 1772 280 000	1 604 850 000	100,000,000	128 220 000	153 424 200	I 160 102 500	434,070,000	157 200 000	180 048 750
	of event / agreement (A) (Amount	520,400,000	110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	212,420,000	153,840,000	47,610,000	373,685,000	245,565,000	127,275,000	0 1,772,280,000	1,604,850,000	494,060,000	138,220,000	153,424,200	160,192,500	434,070,000	157,290,000	189,948,750
Value of shares on the date in Rs.) Amount involved (against w encumbered) (B) (Amount in	of event / agreement (A) (Amount hich shares have been	20,00,00,000		58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	212,420,000 N.A. [Release of part of the Pledged Shares]	153,840,000	47,610,000 #	10,00,00,000	10,00,00,	000	3,500,000,000	50,00,00,000	[Re	N.A. elease of part of the Pledged SI		160,192,500 #	*	@	*
Value of shares on the date in Rs.) Amount involved (against we encumbered) (B) (Amount in Ratio of A / B	of event / agreement (A) (Amount hich shares have been			58,155,000	110,040,000		226,480,000	76,395,000	N.A. [Release of part of the Pledged	153,840,000			10,00,00,		3,500,000,000		[Re	N.A.					
Value of shares on the date in Rs.) Amount involved (against w encumbered) (B) (Amount in Ratio of A / B End use of money	of event / agreement (A) (Amount nich shares have been Rs.)	20,00,00,000		58,155,000	#				N.A. [Release of part of the Pledged Shares]		#	10,00,00,000	10,00,00,	3.73	3,500,000,000 3 0.51^	50,00,00,000	[Re	N.A. elease of part of the Pledged Si N.A.	nares]	#		@	*
Value of shares on the date in Rs.) Amount involved (against we encumbered) (B) (Amount in Ratio of A / B. End use of money. Sorrowed amount to be	of event / agreement (A) (Amount hich shares have been 1 Rs.) (a) Personal use by Promoters and PACs	20,00,00,000		-		-		-	N.A. [Release of part of the Pledged Shares]	-	\$ \$	10,00,00,000 3.73685	10,00,00,	3.73	3,500,000,000	50,00,00,000 3.2097	[R4	N.A. N.A. N.A. N.A.	nares]			@	*
Value of shares on the date in Rs.) Amount involved (against w	of event / agreement (A) (Amount hich shares have been (Rs.) (a)Personal use by Promoters	20,00,00,000		58,155,000	#				N.A. [Release of part of the Pledged Shares]		#	10,00,00,000	10,00,00,	3.73	3,500,000,000 3 0.51^	50,00,00,000	[Re	N.A. elease of part of the Pledged Si N.A.	nares]	#		@	*

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.
@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.
^ Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.
^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

F 1 11				05		0.7								05		37							
Encumbrance No. Date of creation/ Release or	f anaumhranaa	23 18.03.2020	24	25 24.03.2020	26 24.03.2020	27 25.03.2020	28 08.04.2020	29 17.04.2020	30 04.05.2020	31 05.05.2020	32 0607.2020	33 03.08.2020	34 02.11.2020	35 20.11.2020	36 27.11.2020	01.12.2020	38 08.12.2020	39 11.12.2020	40 18.12.2020	41 18.12.2020	42 31.12.2020	43 15.01.2021	44 03.02.2021
	r encumbrance ge, lien, negative lien, non-disposa		19.03.2020	Creation of		25.03.2020	08.04.2020	Release of Ple		05.05.2020	0607.2020	03.08.2020		lease of pledged Share		01.12.2020	08.12.2020	11.12.2020		Release of pledged Shares	31.12.2020	15.01.2021	Creation of Pledge
	er covenant, transaction, condition			creation or	rieuge			Release of Fie	ayeu shares				NC.	lease of pieugeu strate	3					Release of pleaged shares			creation of Fleuge
or arrangement in the natur		1																					
or arrangement in the natu	re or encumbrance)																						
No. and % of shares	No. of shares :	500.00	0 350.000	3.900.000	2.100.000	744.000 -	600.000	- 600.000	4.525.000	2.825.000	- 1.800.0	00 - 1.400.000	1.400.000	1.400.000	- 480.000	- 1.500.000	- 500.000 -	1.318.500	- 1.500 -	700.000	2.500.000 -	300.000	2.200.000
encumbered	% of total share capital :	0.45					-0.54%			-2,825,000	.,,.							-1.19%	0.00%	-0.63%	-2.26%	-0.27%	
Specific Details about the e		0.43	0.32	76 3.32%	1.90%	0.07%	-0.34%	-0.347	-4.09%	-2.33%	-1.0	1376 -1.20%	-1.20	76 -1.207	-0.43%	-1.337	-0.43%	-1.1970	0.00%	-0.03%	*2.20%	-0.27%	1.99%
specific betails about the e	ricultibliance																						
Name of the entity in whose	e favour shares encumbered (X)	Anand Rathi Globa	Badiate Stock	Standard	Anand Rathi Global	Badiate Sto	ock Broking Private Lim	nited	Standard Chartered	Anand Rat	hi Global Finance Ltd	Standard Chartered	Badjate Stock Broking	Badjate Stock	Anand Rathi Global Finance	Standard Chartered	Standard	Anand Rathi Global I	inance Ltd	Standa	ans (India) Ltd		
		Finance Ltd	Broking Private		Finance Ltd				Investments &			Investments & Loans		Broking Private	Ltd	Investments & Loans	Chartered						
			Limited	Investments &					Loans (India) Ltd			(India) Ltd		Limited		(India) Ltd	Investments &						
				Loans (India)													Loans (India) Ltd						
Whather the entity Y is a sc	heduled commercial bank, public	Yes	No.	Ltd Yes	Yes		No		Yes		Yes	Yes	No	No	Yes	Yes	Yes	Yes			Yes		
	or housing finance company? If No		Nature of	103	103	Nature of	f Business: Stock Broki	ina:	163		103	163	Nature of Business:	Nature of Business:	103	103	103	103			103		
provide the nature of the bi		,	Business: Stoc	L I		ivature or	Dusiness. Stock broki	iiig					Stock Broking	Stock Broking									
provide the nature of the bi	usiness of the entity.		Broking*										Stock broking	Stock broking									
Names of all other entities	in the agreement		Droking	-									Humuza Consultar	nts. Pledgor									
										[Themisto T	rustee Company Pyt Ltd h	olds these shares in Capa			being a partner of Humuza Co	nsultants. Partnership F	irm]						
											, , , , ,		,		3.1		*						
	is relating to any debt instruments	S											Not Applic	able									
	paper, certificate of deposit etc.?																						
If yes, provide details about	the instrument, including credit																						
rating.																							
If Yes,																							
1 Name of the issuer :																							
2 Details of the debt instrur	ment:																						
	nent is listed on stock exchanges?																						
4 Credit Rating of the debt i	instrument																						
5 ISIN of theinstrurnent																							
Security Cover/ Asset Cove	r	I																					
	of event / agreement (A) (Amoun	t 98,300,00	0 63,560,000	612,885,000	330,015,000	123,541,200	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,0	.20 0.0 000	413,910,000	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,875	356,475,000	1,366,375,000	159,915,000	
Amount involved (against w	vhich shares have been	#	@	*	#	@						N.A.								N.A.			400,000,000
Ratio of A / B		#	@	*	#	@						N.A.								N.A.			2.838825
End use of money	1								, , , , , , , , , , , , , , , , , , , ,														
Borrowed amount to be utilized for what purpose -	(a)Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
	(b)For the benefit of listed			-					-								-			-			
	company		1]																		
	Provide details including		1]																		
	amount, purpose of raising		1]																		
	money by listed company,																						
	schedule for utilization of																						
	amount, repayment schedule	e	1]																		
	etc		1																				
	Any other reason (please		-1	1						The amount	raised by creating Pledne	on Shares have been nar	tially invested in Prefere	ence Shares/ extender	d unsecured loan to Wockhard	It Limited from time to t	me.						
	specify)												,										

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.
@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.
Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.		45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66
Date of creation/ Release of e		19.02.2021		26.03.2021	09.04.2021	20.04.2021	27.04.2021	07.05.2021	10.05.2021	10.05.2021	11.05.2021	14.05.2021	17.05.2021	20.05.2021	20.05.2021	26.05.2021	18.06.2021	21.06.2021	30.06.2021	30.06.2021	30.06.2021	19.07.2021	20.07.2021
	e, lien, negative lien, non-disposa		ation of Pledge		Release of pledged	Creation	of Pledge	Release of p	ledged shares		Creation of Pledge			Release of Pledged sh	hares			Cre	eation of Pledge			Release of Ple	edged shares
or arrangement in the nature	covenant, transaction, condition of encumbrance)				Stidies																		
No. and % of shares	No. of shares :	3,900,000		850,000		3,000,000						1,100,000						405,000					
encumbered	% of total share capital :	3.52%	0.18%	0.77%	-0.90%	2.71%	3.079	6 -0.729	-1.08%	0.99%	1.90%	0.99%	-0.45%	-0.16%	-0.08	% 1.859	0.23%	0.379	% 0.509	0.21%	1.31	-0.14%	-0.09%
Specific Details about the end	cumbrance																						
Name of the entity in whose	favour shares encumbered (X)	Standa	ard Chartered Investm	nents & Loans	(India) Ltd	Badjate Stock Broking Private Limited	Catalyst Trusteeship Limited ⁸	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Catalyst Trusteeship L	imited ^{&}	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Financ Ltd#	e Catalyst Trusteeship Limited ⁸	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd		Badjate Stock Broking Private Limited	Arka Fincap Limited	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#
	eduled commercial bank, public housing finance company? If No, iness of the entity.	Yes No Nature of E Stock Br					No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: Deben	ture Trustee	Yes	No Nature of Business: Stock Broking	Yes	No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: Stock Broking	Yes	No Nature of Business: Stock Broking	Yes
Names of all other entities in	the agreement						1						Humuza Consultan		1	-			-		1		
		1								[Themisto]	Trustee Company Pvt Ltd holds the	ese shares in Capa	city as the Trustee of Hal	bil Khorakiwala Trust,	being a partner of Humuza	Consultants, Partnership F	rm]						
viz. debenture, commercial p. If yes, provide details about t rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrume	nt is listed on stock exchanges?			Not Applic	able		Wockhard Limited Non-Convertible Debenture (NCDs') The NCDs are not listed CARE BBB- Stable SINE049B07048		Not Applicable		Nockhard Limil Non-Convertible Deben The NCDs are not 4. CARE BBB: Sta 5.INEO49B0705	ure ('NCDs') listed ble		Not Applicable		1. Wockhard Limited 2. Non-Convertible Debenture ('NCDs') 3. The NCDs are not listed 4. CARE BBB-: Stable 5. INEO49B07063				Not Applicable			
in Rs.)	f event / agreement (A) (Amount		88,610,000	342,550,000	475,250,000	1,518,900,000	1,746,410,000		716,880,000			697,180,000			62,109,00			242,979,750	0 284,927,500				55,760,000
Amount involved (against wh encumbered) (B) (Amount in	ich shares have been Rs.)	700,000,000	* *		N.A. [Release of part of the Pledged Shares]	500,000,000	750,000,000	N.A. [Release of part of the Pledged	F	200,000,000	500,000,000	250,000,000		N.A. se of part of the Pledo	ged Shares]	500,000,000	@	*	*	@	500,000,000	@	#
Ratio of A / B		2.728328571	* *		N.A.	3.0378	2.32854666	7 N.A.		3.2857	2.60862	2.78872		N.A.		3.22526	i @	*	*	@	1.50234	5 @	#
End use of money		1				l		1	I	l			l			1							
Borrowed amount to be	(a)Personal use by Promoters	-	-		-	-	-	-	-	-			-	-	-	-	-	-	-	-	-	-	-
utilized for what purpose -	and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc			-			The amount of Rs. 7s crore raised by the Company by issuance of NCDs (Trandr) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment				The amount of Rs. 75 crore Company by issuance of NCDs been utilised for meeting w requirements and RsD purpose schedule is 24 to 36 months fi allotment	(Tranché II) has orking capital s. The repayment				The amount of Rs. 50 crore raised by the Company by issuance of NCbs (Series B Tranche I) has been utilised for meetling working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment		·			The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purpose. The repayment schedule is 12 to 36 months from the date of availment of loan		
	Any other reason (please specify)	The amount raised t			been partially utilised for d from time to time.	or extending unsecured	-	been partially ut	ed by creating Pledg illised for extending u rdt Limited from time	insecured loan to	-				Shares have been partially ckhardt Limited from time to	-	The amount raised		res have been partially t Limited from time to	utilised for extending unsecured time.	-	The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured	-

[#] Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

* The Shares were Pledged alongwith other Collaterals for the loan from LIC Housing Finance United.

& The Shares were Pledged alongwith other Collaterals for the Loan from LIC Housing Finance United.

& The share are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender") I The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed by Wockhardt Limited

Encumbrance No.		67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85
Date of creation/ Release of		11.08.2021	11.08.2021		11.08.2021	17.08.2021	24.08.2021			24.08.2021	25.08.2021	26.08.2021	31.08.2021	01.09.2021	01.09.2021	01.09.2021	02.09.2021	07.10.2021	07.10.2021	21.10.2021
	e, lien, negative lien, non-disposal									Creation of Pled	lge .							Release of Pledg	ed Shares	Creation of Pledge
undertaking etc. or any other or arrangement in the nature	covenant, transaction, condition of encumbrance)																			
J	,																			
No. and % of shares	No. of shares :	380,000					845,000	760,000	121,000	186,000		400,000			450,000					
encumbered	% of total share capital :	0.34%	0.28%	0.14%	0.14%	0.03%	0.76%	0.69%	0.11%	0.17%	0.28%	0.36%	0.549	0.10%	0.41%	0.07%	0.17%	-0.06%	-0.039	1.22%
Specific Details about the en	cumbrance																			
Name of the entity in whose	favour shares encumbered (X)				Arka Fincap Limited	Catalyst Trustee	ship Limited ^{&}	Standard Chartered Anar			Badjate Stock Broking Private	Catalyst Trus	steeship Limited [®]	Arka Fincap Limited	Standard Chartered	Anand Rathi Global	Badjate Stoc	ck Broking Private Limited	Anand Rathi Global	Catalyst Trusteeship Limited ^{&}
		Investments & Loans (India) Ltd	Broking Private Limited	Global Finance Ltd#				Investments & Fi Loans (India) Ltd	inance Ltd#	Limited	Limited				Investments & Loans (India) Ltd	Finance Ltd#			Finance Ltd#	
		,,																		
Whather the entity Y is a sch	eduled commercial bank, public	Yes	No	Yes	Yes	No		Yes	Yes	Yes	No		No	Yes	Yes	Yes		No	Yes	No
	housing finance company? If No,		Nature of	103	103	Nature of Business: D		103	.03	103	Nature of Business: Stock		ss: Debenture Trustee	103	103	103	Nature of B	Business: Stock Broking	103	Nature of Business: Debenture
provide the nature of the bus	siness of the entity.		Business: Stock								Broking ⁻									Trustee
			Broking ⁻																	
Names of all other entities in	the agreement		1	l	1	I		<u> </u>			Humuza	Consultants, Pledgor				1	l-			
								[Themisto Trus	stee Company Pvt	t Ltd holds these	shares in Capacity as the Trus	tee of Habil Khorakiwa	ala Trust, being a partne	of Humuza Consultants	s, Partnership Firm]					
Whether the encumbrance is	relating to any debt instruments					1. Wockhard	d Limited					1. Wockh	hard Limited			-				Wockhard Limited
viz. debenture, commercial p	aper, certificate of deposit etc.?					2. Non-Convertible D	ebenture ('NCDs')					2. Non-Convertible	le Debenture ('NCDs')							2. Non-Convertible Debenture
	he instrument, including credit					3. The NCDs ar 4. CARE BBE							s are not listed BBB-; Stable							('NCDs') 3. The NCDs are not listed
rating. If Yes,						4. CARE BBE 5.INE049B07048, I							BBB-; Stable 48, INE049B07055,							The NCDs are not listed A. CARE BBB-; Stable
1 Name of the issuer :						INE049B0							49B07063							5.INE049B07071
2 Details of the debt instrum	ent : ent is listed on stock exchanges?																			
4 Credit Rating of the debt in																				
5 ISIN of theinstrurnent																				
Security Cover/ Asset Cover			,																	
Value of shares on the date of in Rs.)	of event / agreement (A) (Amount	181,507,000	148,071,500	76,424,000	71,647,500	14,656,500	377,926,250	339,910,000	54,117,250	83,188,500	137,576,250	166,180,000	243,270,000	46,097,750	180,382,500	30,063,750	79,838,000	33,621,000	13,448,400	624,105,000
Amount involved (against wh	ich shares have been	*	@	#	!	&	&	*	#	į.	@	&	&	· !	*	#	@	@	#	500,000,000
encumbered) (B) (Amount in	Rs.)																			
Ratio of A / B		*	@	#	1	&	&	*	#		@	&	&		*	#	@	@	#	1.24821
Ratio ULA / D				,		α	OZ.		*		<u> </u>	α	α α	'		, ,	₩		,	1.24021
End use of money	(a)Damanal	I	1	ı	1				,											
Borrowed amount to be utilized for what purpose -	(a)Personal use by Promoters and PACs	-	-	-	-	-	-	·	-	-			-	-			-			-
atmesa for what purpose -	(b)For the benefit of listed	-		-	The amount of Rs. 50	The amount of Rs. 200	crore raised by the	-		he amount of	-	The amount of Rs. 2	200 crore raised by the	The amount of Rs.						The amount of Rs. 50 crore
	company				crore raised by the	Company by issuance				s. 50 crore			nce of NCDs has been	50 crore raised by						raised by the Company by
	Provide details including amount, purpose of raising				Company by availing Term loan is being/will	utilised for meeting requirements and R8				aised by the ompany by			ting working capital d R&D purposes. The	the Company by availing Term loan						issuance of NCDs shall be utilised for meeting working
	money by listed company,				be utilised for meeting	repayment schedule is 2	4 to 36 months from		av	vailing Term		repayment schedule	is 24 to 36 months from	is being/will be						capital requirements and R&D
	schedule for utilization of				working capital	the date of a	allotment			oan is being/will		the date	of allotment	utilised for meeting						purposes. The repayment
	amount, repayment schedule				requirements, refinancing of existing					e utilised for neeting working				working capital requirements.						schedule is 26 to 36 months from the date of allotment
					Ioan, Capex and general					apital				refinancing of						Tom the date of dilotinent
					corporate purposes.					equirements,				existing loan, Capex						
					The repayment schedule is 12 to 36					efinancing of xisting loan,				and general corporate purposes.						
					months from the date				Ca	apex and				The repayment						
					of availment of loan				ge	eneral corporate				schedule is 12 to 36						
										urposes. The epayment				months from the date of availment of						
									SC	chedule is 12 to				loan						
										6 months from										
										he date of vailment of loan										
	Any other reason (please	The amount raised b	v creating Pledge	on Shares have	_			The amount raised by cr		vanniiCitt UI IUdii	The amount raised by		-		The amount raised by creat	ting Pledge on Shares have	e been partially ut	tilised for extending unsecure	d loan to Wockbardt	
	specify)	been partially utilise	ed for extending u	unsecured loan				on Shares have been pa	artially utilised		creating Pledge on Shares						ed from time to tin			
			Limited from time					for extending unsecu			have been partially utilised									
								Wockhardt Limited from	n time to time.		for extending unsecured loan to Wockhardt Limited									
											from time to time.									
1	1				1															

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

* The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

& The shares were pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") as an collateral to secure the Non-Convertible Debentures issued and allotted earlier to Centrum Credit Opportunities Trust ("Lender") I'n eshares are pledged in favour of Arka Fincap Limited for securing the term loan availed earlier by Wockhardt Limited

For and on behalf Humuza Consultants. Themisto Trustee Company Private Limited as Trustee

Thoració al

Dr. H. F. Khorakiwala, Director of Trustee

Place: Mumbai Date: 22-10-2021