



August 19, 2022

To,

National Stock Exchange of India Ltd. Exchange Plaza Bldg. 5 th Floor, Plot No.C-1 'G' Block, Near Wockhardt, Bandra Kurla Complex Mumbai 400 051. Fax:26598237/38 Symbol: DCW	The BSE Limited Department of Corporate Services, 1 st floor, New Trading Ring Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Fax: 22723121/3719/2037/2039 Scrip Code: 500117
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Dear Sir/Madam,

**Sub: Allotment of Equity Shares pursuant to the part conversion of 300
Optionally Convertible Debentures ("OCDs")**

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and in-principle approvals received from the BSE Limited and National Stock Exchange of India Limited on February 24, 2021 and December 11, 2020 respectively, we wish to inform you that, pursuant to the conversion notice received from Vistra ITCL (India) Limited acting as a Debenture Trustee on behalf of the Debenture Holder(s) to exercise the option for part conversion of 300 (Three Hundred) OCDs of Rs. 1,00,000/- (Rupees One Lakh) each out of remaining 3000 (Three Thousand) OCDs (6000 OCDs were allotted on March 5, 2021 out of which 3000 OCDs were already converted into Equity Shares on June 22, 2022), the Committee of Board of Directors for OCDs of D C W Limited ("the Company") in their Meeting held today on August 19, 2022 has

Swami

DCW LIMITED

HEAD OFFICE :

"NIRMAL" 3RD FLOOR, NARIMAN POINT, MUMBAI-400 021.

TEL.: 2287 1914, 2287 1916, 2202 0743 TELEFAX: 22 2202 8838

REGISTERED OFFICE : DHRANGADHRA - 363 315 (GUJRAT STATE)

Email: ho@dcwltd.com, Website: www.dcwltd.com, CIN-L24110GJ1939PLC000748



approved the conversion of OCDs and allotment of 16,66,666 (Sixteen Lakhs Sixty Six Thousand Six Hundred and Sixty Six) Equity Shares having face value of Rs. 2/- each at conversion price of Rs. 18/- per Equity Share (including premium of Rs. 16/- each).

Consequent upon allotment of the above shares, the paid-up Equity Share Capital of the Company stands increased from Rs. 55,53,94,074/- consisting of 27,76,97,037 Equity Shares of Rs. 2/- each to Rs. 55,87,27,406/- consisting of 27,93,63,703 Equity Shares of ₹ 2/- each.

We request you to kindly take the above on record.

Thanking You,

Yours faithfully,

For DCW Limited


Name: Dilip Darji

Sr. General Manager (Legal) & Company Secretary
Membership No. ACS-22527



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