



Ref No. GIL/CFD/SEC/25/075/SE

28th May 2024

BSE Limited
Scrip Code: 500300 / 890190

National Stock Exchange of India Limited
Symbol: GRASIM / GRASIMPP

Dear Sir/Madam,

Sub: Disclosure under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

This is to inform you that Birla Group Holdings Private Limited ('BGHPL'), a Promoter of Grasim Industries Limited ('the Company'), has vide its letter dated 28th May 2024 informed the Company that the shareholding of BGHPL in the Company has increased from 12,99,73,507 (19.10%) equity shares to 15,77,82,973 (23.18%) equity shares, pursuant to a Scheme of Amalgamation of Umang Commercial Company Private Limited, a Promoter Group of the Company and certain other entities with BGHPL. The Hon'ble National Company Law Tribunal, Kolkata Bench and the Hon'ble National Company Law Tribunal, Mumbai Bench, ("NCLT") vide their Orders dated 05.01.2024 and 23.02.2024 respectively have sanctioned Scheme of Amalgamation.

BGHPL has filed the certified copy of the Hon'ble NCLT Order with the Registrar of Companies, West Bengal and Registrar of Companies, Mumbai Maharashtra on 24.05.2024.

Accordingly, there is no change in the overall shareholding of the Promoter and Promoter Group of the Company.

The above is for your information and record.

Thanking you,

Yours sincerely,

For Grasim Industries Limited

Sailesh Kumar Daga
Company Secretary and Compliance Officer
FCS – 4164

Encl: as above

Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011
Luxembourg,
Grand Duchy of Luxembourg

Citibank N.A.
Depository Receipt
Services
390 Greenwich Street,
4th Floor, New York,
NY 10013

Citibank N.A.
Custodial Services
FIFC, 9th Floor, C-54 & 55,
G Block Bandra Kurla
Complex, Bandra (East),
Mumbai-400098

Grasim Industries Limited

Aditya Birla Centre, 'A' Wing, 2nd Floor, S.K. Ahire Marg, Worli, Mumbai 400 030, India

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E: grasim.secretarial@adityabirla.com | W: www.grasim.com | CIN: L17124MP1947PLC000410

Regd. Office : Birlagram, Nagda – 456 331 (M.P.)

BIRLA GROUP HOLDINGS PRIVATE LIMITED

Regd. Office: Industry House, 1st floor, 159 Churchgate Reclamation, Mumbai - 400 020

CIN: U67120MH1980PTC023476

Tel No.: +91 9702049209

Email: birlagroupholdings@gmail.com

28.05.2024

To,

The Compliance Officer,
Grasim Industries Limited
Birlagram, Nagda, Ujjain,
Madhya Pradesh-456331

Dear Sir,

Sub: Disclosure under Regulation 7(2) read with Regulation 6(2) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015.

The Hon'ble National Company Law Tribunal, Kolkata Bench ("NCLT") and Hon'ble National Company Law Tribunal, Mumbai Bench, vide their Orders dated 05.01.2024 and 23.02.2024 respectively have sanctioned Scheme of Amalgamation of Birla Family Investments Private Limited ("**Transferor Company 1**"), Birla TMT Holdings Private Limited ("**Transferor Company 2**"), Umang Commercial Company Private Limited ("**Transferor Company 3**"), Aditya Birla Online Fashion Private Limited ("**Transferor Company 4**"), Infocyper India Private Limited ("**Transferor Company 5**"), and Sunbeam Trading and Investments Private Limited ("**Transferor Company 6**") WITH Birla Group Holdings Private Limited ("**Transferee Company**").

We have filed certified copy of the NCLT Order with the Registrar of Companies, West Bengal and Registrar of Companies, Mumbai Maharashtra on 24.05.2024 and consequently all the assets / liabilities of the Transferor Companies have stood transferred to and vested in the Transferee Company on 24.05.2024 (Effective Date).

Pursuant to the Scheme of Amalgamation, 2,67,46,262 (3.93%) Equity Shares of Rs. 2/- each fully paid up and 10,63,204 (0.16%) Equity Shares of Re.0.50 each partly paid up aggregating 2,78,09,466 (4.09%) of Grasim Industries Limited (Grasim) held by the aforesaid Umang Commercial Company Private Limited (Transferor Company 3) have stood transferred to and vested in Birla Group Holdings Private Limited (the Transferee Company) on 24.05.2024.

The Transferee Company is already categorized as a Promoter of Grasim holding 12,50,04,398 (18.37%) Equity Shares of Rs. 2/- each fully paid up and 49,69,109 (0.73%) Equity Shares of Re.0.50 each partly paid up aggregating 12,99,73,507 (19.10%) Equity Shares of Rs. 2/- each fully paid up of Grasim.

Accordingly, our holding of Equity Shares in Grasim stands at 15,17,50,660 (22.30%) Equity Shares of Rs. 2/- each fully paid up and 60,32,313 (0.88%) Equity Shares of Re.0.50 each partly paid up aggregating 15,77,82,973 (23.18%) Equity Shares. The total Promoter / Promoter Group holding in Grasim remains the same at 43.06%.



BIRLA GROUP HOLDINGS PRIVATE LIMITED

Regd. Office: Industry House, 1st floor, 159 Churchgate Reclamation, Mumbai - 400 020

CIN: U67120MH1980PTC023476

Tel No.: +91 9702049209

Email: birlagroupholdings@gmail.com

Accordingly, we enclose herewith the requisite disclosure in Form "C" duly signed for your reference, record and doing the needful in the matter.

Yours faithfully,

For **Birla Group Holdings Private Limited**



(Shrikant Turalkar)
Company Secretary
ACS- 14772



Encl: as above

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2) — Continual Disclosure]

Name of the Company: **GRASIM INDUSTRIES LIMITED**
 ISIN of the Company : **INE047A01021 (Fully Paid-up)**
IN9047A01011 (Partly Paid-up)

Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2)..

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoter/ member of the promoter group/designated person/Director s/immediate relative to/others etc.)	Securities held prior to acquisition / disposal		Securities acquired / Disposed				Securities held post acquisition / disposal		Date of allotment advice/ acquisition of shares/ disposal of shares, specify		Date of intimation to Company	Mode of acquisition / disposal (on market / public / rights / preferential offer/ off-market / Inter-se transfer / ESOPs etc.)	Exchange on which the trade was executed
		Type of securities (For eg. — Shares, Warrants, Convertible Debentures, Rights entitlements etc.)	No and % of shareholding	Type of securities (For eg. — Shares, Warrants, Convertible Debentures, Rights entitlements, etc.)	No.	Value	Transaction Type (Purchase/sale Pledge / Revocation / Invocation/ Others- please specify)	Type of securities (For eg. — Shares, Warrants, Convertible Debentures ,Rights entitlements, etc.)	No and % of shareholding	From	To			
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Name: Birla Group Holdings Private Limited PAN: AAACR2250C CIN No.: U67120MH1980PTC023476 Address : Industry House,1st Floor, 159, Churchgate Reclamation, Mumbai, Maharashtra, India - 400 020 Contact No: 022-2283 8962	Promoter	Equity Shares	12,99,73,507 (19.10%)	Equity Shares	2,78,09,466 (4.09%)	Value as determined under the Scheme of Amalgamation	Pursuant to the Scheme of Amalgamation	Equity Shares	15,77,82,973 (23.18%)	24.05.2024 (Effective Date)	24.05.2024 (Effective Date)	28.05.2024	Pursuant to the Scheme of Amalgamation	Not Applicable

Note: (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015.

(ii) Value of transactions excludes taxes/brokerage/any other charges



Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc.)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
16	17	18	19	20	21	22
NA						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options

For Birla Group Holdings Private Limited


(Shrikant Turalkar)
Company Secretary
ACS- 14772



Date : 28.05.2024

Place: Mumbai